

Financial Statements for the First Half of the 128th Fiscal Year/Fiscal 2012
(April 1-September 30, 2012)

1. Balance Sheet as at September 30, 2012

yen	
Item	
ASSETS	
Gold	441,253,409,037
Cash	336,791,404,440
Japanese government securities	102,859,338,145,877
Commercial paper	1,381,068,205,686
Corporate bonds	2,660,458,033,675
Pecuniary trusts (stocks held as trust property)	1,256,113,333,845
Pecuniary trusts (index-linked exchange-traded funds held as trust property)	1,392,889,163,645
Pecuniary trusts (Japan real estate investment trusts held as trust property)	98,082,932,417
Loans and bills discounted	34,443,540,000,000
Electronic loans	34,443,540,000,000
Foreign currency assets	4,581,779,116,034
Foreign currency deposits	499,059,263,782
Foreign currency securities	4,044,314,305,610
Foreign currency mutual funds	38,405,546,642
Deposits with agents	10,143,609,413
Other assets	253,813,697,500
Bills and checks in process of collection	924,357,916
Capital subscription to the Deposit Insurance Corporation, and the Agricultural and Fishery Cooperative Savings Insurance Corporation	225,000,000
Capital subscription to an international financial institution	15,278,374,364
Withdrawn cash to be returned to the government	50,617,529,643
Accrued interest receivable	156,091,600,695
Others	30,676,834,882
Tangible fixed assets	205,426,732,285
Buildings	100,858,441,582
Land	82,878,961,556
Lease assets	7,530,779,812
Construction in progress	2,329,874,185
Other tangible fixed assets	11,828,675,150
Intangible fixed assets	140,648,391
Utility rights	140,648,391
Total assets	149,920,838,432,245
LIABILITIES	
Banknotes	80,928,745,178,365
Deposits (excluding those of the government)	44,263,633,959,640
Current deposits	43,968,317,493,152
Other deposits	295,316,466,488
Deposits of the government	1,497,721,826,975
Treasury deposit	150,000,496,574
Domestic designated deposit	959,173,696,274
Other government deposits	388,547,634,127
Payables under repurchase agreements	17,443,029,939,301
Other liabilities	23,698,411,973
Remittances payable	7,298,705,281
Unearned interest and discounts	36,986
Taxes payable	5,000,000
Lease liabilities	7,924,190,005
Others	8,470,479,701
Provision for retirement benefits	199,428,669,287
Provision for possible losses on bonds transactions	2,243,348,993,013
Provision for possible losses on foreign exchange transactions	794,500,000,000
Provision for unrealized losses on index-linked exchange-traded fund holdings	46,929,873,541
Total liabilities	147,441,036,852,095
NET ASSETS	
Capital	100,000,000
Legal reserve	2,712,623,789,214
Special reserve	13,196,452
Net loss	-232,935,405,516
Total net assets	2,479,801,580,150
Total liabilities and net assets	149,920,838,432,245

Note:

In accordance with the amendment of the Corporation Tax Act of Japan, the Bank of Japan has changed its depreciation method for tangible fixed assets acquired on or after April 1, 2012, beginning with the financial statements for the first half of this fiscal year (fiscal 2012). This change had little impact on the financial statements for the first half of the fiscal year.

2. Statement of Income for the First Half of the 128th Fiscal Year/Fiscal 2012
(April 1-September 30, 2012)

yen

Item	
Operating income	416,356,372,537
Interest on loans and discounts	18,285,077,316
Interest on loans	18,285,077,316
Interest and discounts on Japanese government securities	312,750,935,517
Interest on commercial paper	822,639,457
Interest and discounts on corporate bonds	3,554,659,727
Gains on foreign currency assets	43,480,080,354
Gains on foreign currency securities	40,734,965,296
Gains on foreign currency mutual funds	668,859,344
Gains on foreign currency pecuniary trusts	1,907,047,553
Interest on foreign currency deposits and loans	169,208,161
Other operating income	37,462,980,166
Gains on pecuniary trusts (index-linked exchange-traded funds held as trust property)	20,980,648,755
Gains on pecuniary trusts (Japan real estate investment trusts held as trust property)	2,313,731,559
Dividends	633,286,793
Fees and commissions	6,442,314,499
Other income	7,092,998,560
Operating expenses	599,755,723,982
Interest on payables under repurchase agreements	9,046,726,254
Losses on devaluation of corporate bonds	24,318,363,478
Losses on foreign currency assets	307,623,597,674
Foreign exchange losses	307,623,597,674
General and administrative expenses and costs	86,387,736,504
Cost of production of banknotes	25,022,119,440
Administrative expenses for treasury business and Japanese government securities	8,834,119,531
Personnel expenses	24,101,432,653
Expenses for transportation and communications	2,083,989,406
Expenses for maintenance and repairs	236,162,597
Other general and administrative expenses and costs	16,489,975,764
Taxes excluding corporate income tax, inhabitants taxes, and enterprise taxes	2,052,249,686
Depreciation and amortization	7,567,687,427
Other general and administrative expenses	172,379,300,072
Losses on pecuniary trusts (stocks held as trust property)	152,056,430,428
Fees and commissions paid	66,571,754
Other expenses	20,256,297,890
Operating losses	-183,399,351,445
Special profits	213,486,500
Gains on disposal of fixed assets	213,486,500
Special losses	47,090,537,647
Losses on disposal of fixed assets	160,664,106
Transfer to provision for unrealized losses on index-linked exchange-traded funds	46,929,873,541
Net loss before taxes	-230,276,402,592
Provision for corporate income tax, inhabitants taxes, and enterprise taxes	2,659,002,924
Net loss	-232,935,405,516