

**Financial Statements for the First Half of the 132nd Fiscal Year/Fiscal 2016
(April 1-September 30, 2016)**

1. Balance Sheet as at September 30, 2016

yen	
Item	
ASSETS	
Gold	441,253,409,037
Cash	180,953,956,544
Japanese government securities	397,597,155,880,125
Commercial paper	2,036,838,502,935
Corporate bonds	3,175,181,563,579
Pecuniary trusts (stocks held as trust property)	1,279,241,912,027
Pecuniary trusts (index-linked exchange-traded funds held as trust property)	9,769,308,486,575
Pecuniary trusts (Japan real estate investment trusts held as trust property)	339,714,257,742
Loans and bills discounted	35,242,989,000,000
Electronic loans	35,242,989,000,000
Foreign currency assets	6,080,001,893,870
Foreign currency deposits	1,149,758,059,424
Foreign currency securities	3,594,449,792,301
Foreign currency mutual funds	53,937,892,145
Foreign currency loans	1,281,856,150,000
Deposits with agents	10,067,407,100
Other assets	458,409,719,059
Bills and checks in process of collection	172,900,700
Capital subscription to the Deposit Insurance Corporation, and the Agricultural and Fishery Cooperative Savings Insurance Corporation	225,000,000
Capital subscription to an international financial institution	15,278,374,364
Withdrawn cash to be returned to the government	39,624,585,163
Accrued interest receivable	388,196,639,903
Others	14,912,218,929
Tangible fixed assets	194,645,140,205
Buildings	91,772,653,398
Land	82,710,077,233
Lease assets	5,333,335,164
Construction in progress	3,190,136,408
Other tangible fixed assets	11,638,938,002
Intangible fixed assets	110,346,742
Utility rights	110,346,742
Total assets	456,805,871,475,540
LIABILITIES	
Banknotes	96,319,406,163,923
Deposits (excluding those of the government)	322,578,437,715,312
Current deposits	311,834,553,821,596
Other deposits	10,743,883,893,716
Deposits of the government	29,746,141,913,311
Treasury deposit	150,000,127,876
Domestic designated deposit	29,375,176,000,900
Other government deposits	220,965,784,535
Payables under repurchase agreements	444,608,110,120
Other liabilities	43,997,071,785
Remittances payable	7,916,657,975
Taxes payable	1,689,000,000
Lease liabilities	5,638,085,004
Others	28,753,328,806
Provision for retirement benefits	197,064,230,538
Provision for possible losses on bonds transactions	2,935,306,993,013
Provision for possible losses on foreign exchange transactions	1,581,949,000,000
Total liabilities	453,846,911,198,002
NET ASSETS	
Capital	100,000,000
Legal reserve	3,159,085,051,556
Special reserve	13,196,452
Net loss	-200,237,970,470
Total net assets	2,958,960,277,538
Total liabilities and net assets	456,805,871,475,540

2. Statement of Income for the First Half of the 132nd Fiscal Year/Fiscal 2016
(April 1-September 30, 2016)

yen

Item	
Operating income	959,912,339,899
Interest on loans and discounts	8,247,889,292
Interest on loans	8,247,889,292
Interest and discounts on Japanese government securities	628,452,527,932
Interest on commercial paper	-220,337,901
Interest and discounts on corporate bonds	679,288,190
Gains on foreign currency assets	23,398,632,114
Gains on foreign currency securities	17,423,300,439
Interest on foreign currency deposits and loans	5,975,331,675
Other operating income	299,354,340,272
Gains on pecuniary trusts (stocks held as trust property)	120,504,775,628
Gains on pecuniary trusts (index-linked exchange-traded funds held as trust property)	159,363,560,241
Gains on pecuniary trusts (Japan real estate investment trusts held as trust property)	6,537,364,370
Dividends	529,589,555
Fees and commissions	5,459,910,164
Other income	6,959,140,314
Operating expenses	890,147,282,112
Interest on payables under repurchase agreements	-152,558,290
Losses on foreign currency assets	698,469,525,124
Foreign exchange losses	697,621,043,040
Losses on foreign currency mutual funds	848,482,084
General and administrative expenses and costs	88,251,359,630
Cost of production of banknotes	26,296,094,800
Administrative expenses for treasury business and Japanese government securities	8,547,982,568
Personnel expenses	25,714,727,176
Expenses for transportation and communications	2,130,648,434
Expenses for maintenance and repairs	235,423,190
Other general and administrative expenses and costs	16,352,825,178
Taxes excluding corporate income tax, inhabitants taxes, and enterprise taxes	2,042,157,891
Depreciation and amortization	6,931,500,393
Other general and administrative expenses	103,578,955,648
Interest on excess reserve balances under the complementary deposit facility	94,259,360,806
Fees and commissions paid	49,884,719
Other expenses	9,269,710,123
Operating profits	69,765,057,787
Special losses	241,901,049,494
Losses on disposal of fixed assets	83,049,494
Transfer to provision for possible losses on bonds transactions	241,818,000,000
Net loss before taxes	-172,135,991,707
Provision for corporate income tax, inhabitants taxes, and enterprise taxes	28,101,978,763
Net loss	-200,237,970,470