

**Financial Statements for the 137th Fiscal Year/Fiscal 2021**  
**1. Balance Sheet as at the End of the 137th Fiscal Year/Fiscal 2021**  
**(March 31, 2022)**

yen	Item	
	<b>ASSETS</b>	
	Gold	441,253,409,037
	Cash	298,375,400,551
	Japanese government securities	526,173,698,752,394
	Commercial paper	2,514,385,047,260
	Corporate bonds	8,583,033,503,685
	Pecuniary trusts (stocks held as trust property)	457,566,711,411
	Pecuniary trusts (index-linked exchange-traded funds held as trust property)	36,565,788,694,932
	Pecuniary trusts (Japan real estate investment trusts held as trust property)	666,135,965,460
	Loans and bills discounted	151,532,888,000,000
	Electronic loans	151,532,888,000,000
	Foreign currency assets	8,306,408,621,708
	Foreign currency deposits	3,150,196,421,866
	Foreign currency securities	2,754,880,111,072
	Foreign currency mutual funds	72,107,563,770
	Foreign currency loans	2,329,224,525,000
	Deposits with agents	4,723,922,571
	Other assets	476,795,000,622
	Bills and checks in process of collection	35,125,663
	Capital subscription to the Deposit Insurance Corporation, and the Agricultural and Fishery Cooperative Savings Insurance Corporation	225,000,000
	Capital subscription to an international financial institution	15,278,374,364
	Withdrawn cash to be returned to the government	19,599,380,675
	Accrued interest receivable	432,957,061,105
	Others	8,700,058,815
	Tangible fixed assets	232,059,808,131
	Buildings	110,296,783,611
	Land	84,121,962,141
	Lease assets	6,341,767,215
	Construction in progress	20,229,647,574
	Other tangible fixed assets	11,069,647,590
	Intangible fixed assets	484,026,408
	Utility rights	484,026,408
	<b>Total assets</b>	<b>736,253,596,864,170</b>
	<b>LIABILITIES</b>	
	Banknotes	119,870,775,898,807
	Deposits (excluding those of the government)	589,747,362,365,186
	Current deposits	563,178,486,879,201
	Other deposits	26,568,875,485,985
	Deposits of the government	13,032,518,059,515
	Treasury deposit	150,000,000,000
	Domestic designated deposit	12,564,293,810,498
	Other government deposits	318,224,249,017
	Payables under repurchase agreements	919,971,215,714
	Other liabilities	279,941,212,158
	Remittances payable	22,369,026,365
	Taxes payable	189,620,000,000
	Lease liabilities	6,672,038,168
	Others	61,280,147,625
	Provision for retirement benefits	207,099,172,922
	Provision for possible losses on bonds transactions	5,601,023,993,013
	Provision for possible losses on foreign exchange transactions	1,892,450,000,000
	<b>Total liabilities</b>	<b>731,551,141,917,315</b>
	<b>NET ASSETS</b>	
	Capital	100,000,000
	Legal reserve	3,377,727,473,908
	Special reserve	13,196,452
	Net income	1,324,614,276,495
	<b>Total net assets</b>	<b>4,702,454,946,855</b>
	<b>Total liabilities and net assets</b>	<b>736,253,596,864,170</b>

**2. Statement of Income for the 137th Fiscal Year/Fiscal 2021**  
**(April 1, 2021-March 31, 2022)**

yen

Item	
<b>Operating income</b>	<b>3,050,793,809,235</b>
Interest on loans and discounts	89,770
Interest on loans	89,770
Interest on receivables under resale agreements	-139,720,820
Interest and discounts on Japanese government securities	1,123,369,268,221
Interest on commercial paper	-438,482,624
Interest and discounts on corporate bonds	2,170,979,810
Gains on foreign currency assets	729,961,758,954
Foreign exchange gains	722,016,457,874
Gains on foreign currency mutual funds	1,231,715,177
Interest on foreign currency deposits and loans	6,713,585,903
Other operating income	1,195,869,915,924
Gains on pecuniary trusts (stocks held as trust property)	297,371,451,599
Gains on pecuniary trusts (index-linked exchange-traded funds held as trust property)	842,663,820,624
Gains on pecuniary trusts (Japan real estate investment trusts held as trust property)	31,521,351,370
Dividends	1,410,517,416
Fees and commissions	8,821,380,406
Other income	14,081,394,509
<b>Operating expenses</b>	<b>632,231,082,622</b>
Interest on payables under repurchase agreements	-86,612,932
Losses on foreign currency assets	103,734,987,211
Losses on foreign currency securities	103,734,987,211
General and administrative expenses and costs	201,834,410,316
Cost of production of banknotes	49,356,081,833
Administrative expenses for treasury business and Japanese government securities	19,402,286,638
Personnel expenses	51,257,374,413
Expenses for transportation and communications	2,780,908,089
Expenses for maintenance and repairs	2,157,565,761
Other general and administrative expenses and costs	47,590,174,020
Taxes excluding corporate income tax, inhabitants taxes, and enterprise taxes	14,420,700,417
Depreciation and amortization	14,869,319,145
Other general and administrative expenses	326,748,298,027
Interest on excess reserve balances under the complementary deposit facility	180,252,822,943
Interest on excess reserve balances under the interest scheme to promote lending	80,600,260,035
Fees and commissions paid	155,274,599
Other expenses	65,739,940,450
<b>Operating profits</b>	<b>2,418,562,726,613</b>
<b>Special profits</b>	<b>10,070,530,387</b>
Gains on disposal of fixed assets	10,070,530,387
<b>Special losses</b>	<b>764,320,519,783</b>
Losses on disposal of fixed assets	339,519,783
Transfer to provision for possible losses on bonds transactions	402,973,000,000
Transfer to provision for possible losses on foreign exchange transactions	361,008,000,000
<b>Net income before taxes</b>	<b>1,664,312,737,217</b>
<b>Provision for corporate income tax, inhabitants taxes, and enterprise taxes</b>	<b>339,698,460,722</b>
<b>Net income</b>	<b>1,324,614,276,495</b>

### 3. Appropriation of Net Income for the 137th Fiscal Year/Fiscal 2021

yen

Net income	1,324,614,276,495
<b>APPROPRIATIONS</b>	
Transfer to legal reserve	66,230,713,825
Dividends, 5 percent of share face value	5,000,000
Payment to the government	1,258,378,562,670
Total	1,324,614,276,495