

Fiscal 2011 reference institutions of Tokyo Repo Rate

October 27, 2011

Bank of Japan

According to “Terms and Conditions for Calculation and Publication of Tokyo Repo Rate (reference institutions average),” the Bank of Japan (hereafter referred to as “the Bank”) selected following institutions as fiscal 2011 reference institutions of Tokyo Repo Rate.

The Bank will begin publishing the Tokyo Repo Rate reported by these selected institutions on November 1, 2011. The Bank will publish the Tokyo Repo Rate on its website and through the financial information providers designated by the Bank.

Mizuho Bank, Ltd.	Morgan Stanley MUFG Securities Co., Ltd.
The Bank of Tokyo-Mitsubishi UFJ, Ltd.	Deutsche Securities Inc.
Sumitomo Mitsui Banking Corporation	BNP Paribas Securities (Japan) Limited
Mizuho Corporate Bank, Ltd.	Barclays Capital Japan Limited
The Master Trust Bank of Japan, Ltd.	JPMorgan Securities Japan Co., Ltd.
Japan Trustee Services Bank, Ltd.	Goldman Sachs Japan Co., Ltd.
Trust & Custody Services Bank, Ltd.	Mizuho Securities Co., Ltd.
The Tokyo Tanshi Co., Ltd.	Japan Bond Trading Co., Ltd.
Central Tanshi Co., Ltd.	Merrill Lynch Japan Securities Co., Ltd.
Ueda Yagi Tanshi Co., Ltd.	Daiwa Securities Capital Markets Co.Ltd.
Nomura Securities Co., Ltd.	SMBC Nikko Securities Inc.
Mitsubishi UFJ Morgan Stanley Securities Co., Ltd.	RBS Securities Japan Limited
Citigroup Global Markets Japan Inc.	