

Time table and schedule of U.S. Dollar Funds-Supplying Operations

The Bank of Japan will conduct auctions for the U.S. Dollar Funds-Supplying Operations on the following dates.

--- The Bank of Japan will announce auction schedule when decided.

1. Operational time table

Auction announcement	10:40 am JST
Bid submission cut off time	11:30 am JST
Notification of respective result to counterparties	Around 11:45 am JST
Publication of result	Around 11:45 am JST

2. Auction schedule (Auctions from December 4, 2012 are added)

Auction and Publication of result (JST)	Exercise (EST)	Repayment (EST)	Term	Auction method	Auction amount
October 23, 2012	October 25, 2012	November 1, 2012	7 days	Fixed rate	Unlimited ^(Note)
October 30, 2012	November 1, 2012	November 8, 2012	7 days	Fixed rate	Unlimited ^(Note)
November 6, 2012	November 8, 2012	November 16, 2012	8 days	Fixed rate	Unlimited ^(Note)
November 14, 2012	November 16, 2012	November 29, 2012	13 days	Fixed rate	Unlimited ^(Note)
November 14, 2012	November 16, 2012	February 7, 2013	83 days	Fixed rate	Unlimited ^(Note)
November 27, 2012	November 29, 2012	December 6, 2012	7 days	Fixed rate	Unlimited ^(Note)
December 4, 2012	December 6, 2012	December 13, 2012	7 days	Fixed rate	Unlimited ^(Note)
December 11, 2012	December 13, 2012	December 20, 2012	7 days	Fixed rate	Unlimited ^(Note)
December 11, 2012	December 13, 2012	March 7, 2013	84 days	Fixed rate	Unlimited ^(Note)
December 18, 2012	December 20, 2012	January 10, 2013	21 days	Fixed rate	Unlimited ^(Note)

(Note) Unlimited amount against pooled collateral