

## Time table and schedule of U.S. Dollar Funds-Supplying Operations

The Bank of Japan will conduct auctions for the U.S. Dollar Funds-Supplying Operations on the following dates.

### 1. Operational time table

|   |                     |
|---|---------------------|
| Auction announcement                                | 10:40 am JST        |
| Bid submission cut off time                         | 11:30 am JST        |
| Notification of respective result to counterparties | Around 11:45 am JST |
| Publication of result                               | Around 11:45 am JST |

### 2. Auction schedule (Auctions from January 8, 2013 are added)

| Auction and Publication of result (JST) | Exercise (EST)    | Repayment (EST)   | Term    | Auction method | Auction amount              |
|---|-------------------|-------------------|---------|----------------|-----------------------------|
| November 27, 2012                       | November 29, 2012 | December 6, 2012  | 7 days  | Fixed rate     | Unlimited <sup>(Note)</sup> |
| December 4, 2012                        | December 6, 2012  | December 13, 2012 | 7 days  | Fixed rate     | Unlimited <sup>(Note)</sup> |
| December 11, 2012                       | December 13, 2012 | December 20, 2012 | 7 days  | Fixed rate     | Unlimited <sup>(Note)</sup> |
| December 11, 2012                       | December 13, 2012 | March 7, 2013     | 84 days | Fixed rate     | Unlimited <sup>(Note)</sup> |
| December 18, 2012                       | December 20, 2012 | January 10, 2013  | 21 days | Fixed rate     | Unlimited <sup>(Note)</sup> |
| January 8, 2013                         | January 10, 2013  | January 17, 2013  | 7 days  | Fixed rate     | Unlimited <sup>(Note)</sup> |
| January 8, 2013                         | January 10, 2013  | April 4, 2013     | 84 days | Fixed rate     | Unlimited <sup>(Note)</sup> |
| January 15, 2013                        | January 17, 2013  | January 25, 2013  | 8 days  | Fixed rate     | Unlimited <sup>(Note)</sup> |
| January 23, 2013                        | January 25, 2013  | January 31, 2013  | 6 days  | Fixed rate     | Unlimited <sup>(Note)</sup> |
| January 29, 2013                        | January 31, 2013  | February 7, 2013  | 7 days  | Fixed rate     | Unlimited <sup>(Note)</sup> |

(Note) Unlimited amount against pooled collateral