

**Loan Disbursement under the Fund-Provisioning Measure
to Support Strengthening the Foundations for Economic Growth**

1. Overview of New Loans

		billion yen, number of institutions		billion yen
	Offer	Total amount of loans to be disbursed	Number of borrowers	Outstanding balance of loans
Main rules	12th	309.9	73	3,262.01
Special rules for equity investments and asset-based lending	8th	3.0	5	115.84
Special rules for small-lot investments and loans	5th	0.692	18	6.689
Total	—	313.592	—	3,384.539

* The loans are disbursed on June 7, 2013 (JST). Outstanding balance of loans is as of June 7, 2013 (JST).

		million dollars, number of institutions		million dollars
	Offer	Total amount of loans to be disbursed	Number of borrowers	Outstanding balance of loans
Special rules for the U.S. dollar lending arrangement	4th	1,518	30	4,980.2

* The loans are disbursed on June 7, 2013 (EST). Outstanding balance of loans is as of June 7, 2013 (EST).

2. Main Rules

(1) New Loan Disbursement

○ Overview

Offer	Twelfth new loan disbursement
Notification of loan disbursement	May 31, 2013 (9:30 a.m.)
Date of loan disbursement	June 7, 2013
Maturity date	June 6, 2014
Total amount of loans to be disbursed on the day of loan disbursement	309.9 billion yen
Number of borrowers	73 institutions

○ Number of borrowers, amount of loans to be disbursed ¹

(number of institutions), billion yen

	Major Banks		Regional Banks etc.		Total	
1st	(10)	320.4	(37)	142.1	(47)	462.5
2nd	(12)	598.7	(94)	399.6	(106)	998.3
3rd	(12)	262.7	(110)	459.4	(122)	722.1
4th	(10)	212.5	(116)	617.1	(126)	829.6
5th	(7)	22.8	(92)	116.7	(99)	139.5
6th	(7)	30.5	(78)	132.4	(85)	162.9
7th	(6)	22.1	(74)	124.8	(80)	146.9
8th	(6)	46.2	(81)	243.4	(87)	289.6
9th	(7)	87.8	(64)	124.4	(71)	212.2
10th	(6)	40.2	(74)	175.4	(80)	215.6
11th	(4)	11.2	(74)	149.9	(78)	161.1
12th	(5)	79.8	(68)	230.1	(73)	309.9

(2) Rollover of Loans

○ Overview

Offer	First rollover of eighth new loan disbursement	Second rollover of fourth new loan disbursement
Notification of loan disbursement	May 31, 2013 (9:30 a.m.)	
Date of loan disbursement	June 7, 2013	
Maturity date	June 6, 2014	
Total amount of loans to be disbursed on the day of loan disbursement	218.5 billion yen	504.1 billion yen
Number of borrowers	78 institutions	96 institutions

○ Number of borrowers, amount of loans to be disbursed ¹

(number of institutions), billion yen

	Major Banks		Regional Banks etc.		Total	
2nd rollover of 1st new loan disbursement	(9)	187.2	(28)	82.5	(37)	269.7
2nd rollover of 2nd new loan disbursement	(10)	456.7	(69)	210.5	(79)	667.2
2nd rollover of 3rd new loan disbursement	(11)	173.8	(86)	250.4	(97)	424.2
2nd rollover of 4th new loan disbursement	(9)	163.4	(87)	340.7	(96)	504.1
1st rollover of 5th new loan disbursement	(5)	22.4	(81)	101.5	(86)	123.9
1st rollover of 6th new loan disbursement	(6)	30.5	(69)	122.6	(75)	153.1
1st rollover of 7th new loan disbursement	(4)	19.1	(62)	99.2	(66)	118.3
1st rollover of 8th new loan disbursement	(6)	36.3	(72)	182.2	(78)	218.5

Reference

- Outstanding balance of loans and number of borrowers as of June 7, 2013^{1,2}

billion yen, number of institutions

	Outstanding balance of loans	Number of borrowers
Major Banks	1,235.20	11
Regional Banks etc.	2,026.81	113
Total	3,262.01	124

3. Special Rules for Equity Investments and Asset-Based Lending

○ Overview

Offer	Eighth new loan disbursement
Notification of loan disbursement	May 31, 2013 (9:30 a.m.)
Date of loan disbursement	June 7, 2013
Maturity date	June 5, 2015
Total amount of loans to be disbursed on the day of loan disbursement	3.0 billion yen
Number of borrowers	5 institutions

○ Number of borrowers, amount of loans to be disbursed

(number of institutions), billion yen

1st	(17)	38.1
2nd	(9)	17.5
3rd	(13)	38.0
4th	(11)	21.4
5th	(7)	3.6
6th	(7)	11.5
7th	(9)	10.2
8th	(5)	3.0

Reference

○ Outstanding balance of loans and number of borrowers as of June 7, 2013³

billion yen, number of institutions

Outstanding balance of loans	Number of borrowers
115.84	30

4. Special Rules for Small-Lot Investments and Loans

(1) New Loan Disbursement

○ Overview

Offer	Fifth new loan disbursement
Notification of loan disbursement	May 30, 2013 (9:30 a.m.)
Date of loan disbursement	June 7, 2013
Maturity date	June 6, 2014
Total amount of loans to be disbursed on the day of loan disbursement	0.692 billion yen
Number of borrowers	18 institutions

○ Number of borrowers, amount of loans to be disbursed

(number of institutions), billion yen

1st	(9)	3.0
2nd	(27)	1.466
3rd	(19)	0.915
4th	(22)	1.206
5th	(18)	0.692

(2) Rollover of Loans

Offer	First rollover of first new loan disbursement
Notification of loan disbursement	May 30, 2013 (9:30 a.m.)
Date of loan disbursement	June 7, 2013
Maturity date	June 6, 2014
Total amount of loans to be disbursed on the day of loan disbursement	2.722 billion yen
Number of borrowers	8 institutions

Reference

- Outstanding balance of loans and number of borrowers as of June 7, 2013²

billion yen, number of institutions

Outstanding balance of loans	Number of borrowers
6.689	33

5. Special Rules for the U.S. Dollar Lending Arrangement

○ Overview

Offer	Fourth new loan disbursement
Notification of loan disbursement	May 30, 2013 (9:30 a.m. JST)
Date of loan disbursement	June 7, 2013 (EST)
Maturity date	June 6, 2014 (EST)
Total amount of loans to be disbursed on the day of loan disbursement	1,518 million dollars
Number of borrowers	30 institutions

○ Number of borrowers, amount of loans to be disbursed

(number of institutions), million dollars

1st	(6)	711
2nd	(17)	1,546
3rd	(16)	1,219
4th	(30)	1,518

Reference

○ Outstanding balance of loans and number of borrowers as of June 7, 2013³

million dollars, number of institutions

Outstanding balance of loans	Number of borrowers
4,980.2	33

- Notes: 1. The Major Banks comprise Mizuho Bank, The Bank of Tokyo-Mitsubishi UFJ, Sumitomo Mitsui Banking Corporation, Resona Bank, Mizuho Corporate Bank, Saitama Resona Bank, Mitsubishi UFJ Trust and Banking Company, Mizuho Trust and Banking Company, Sumitomo Mitsui Trust Bank (The Chuo Mitsui Trust and Banking Company and The Sumitomo Trust and Banking Company until seventh new loan disbursement under the main rules or third new loan disbursement under the special rules for equity investments and asset-based lending), Shinsei Bank, and Aozora Bank. The Regional Banks etc. comprise the member banks of the Regional Banks Association of Japan, the member banks of the Second Association of Regional Banks, Shinkin banks, central organizations for financial cooperatives, governmental financial institutions, foreign financial institutions and securities companies etc.
2. Given that some borrowers make prepayment and rollover, outstanding balance of loans as of June 7, 2013 does not necessarily equal the total amount of loans provided since the first new loan disbursement.
3. Given that some borrowers make prepayment, outstanding balance of loans as of June 7, 2013 does not necessarily equal the total amount of loans provided since the first new loan disbursement.

Financial Institutions' Efforts in Strengthening the Foundations for Economic Growth

1. Individual investment or lending

- (1) Distribution of individual investment or lending by the types of fund-provisioning measure
- ¹

billion yen

Types of fund-provisioning measure	Amount
Main rules	342.3
Special rules for small-lot investments and loans	6.8
Special rules for equity investments and asset-based lending	124.0
Equity investments	12.7
Asset-based lending	111.3
Total	473.1

million dollars

Types of fund-provisioning measure	Amount
Special rules for the U.S. dollar lending arrangement	5,541

- (2) Distribution of individual investment or lending by the areas for strengthening the foundations for economic growth
- ¹

bil. yen; figures in parentheses indicate percentage share

Areas for strengthening the foundations for economic growth	Amount	
Research and development	15.9	(4.4%)
Setting up a new business	1.4	(0.4%)
Business reorganization	7.8	(2.2%)
Investment and business deployment in Asian and other countries	33.4	(9.2%)
Science and technology research at universities and research institutions	0.6	(0.2%)
Development and upgrading of social infrastructure	21.5	(6.0%)
Environment and energy business	88.7	(24.5%)
Business for securing and developing natural resources	2.4	(0.7%)
Medical, nursing care, and other health-related business	77.2	(21.3%)
Business serving the needs of senior citizens	16.3	(4.5%)
Business in the content creation industry	2.5	(0.7%)
Tourism business	32.3	(8.9%)
Regional and urban revitalization business	17.4	(4.8%)
Agriculture, forestry, and fisheries business; Business linking agriculture, commerce, and industry	11.6	(3.2%)
Business which supports the creation of housing stock	3.6	(1.0%)
Disaster prevention business	3.5	(1.0%)

Employment support and human resources development business	9.7	(2.7%)
Childcare services business	2.9	(0.8%)
Others	13.1	(3.6%)
Total	361.8	(100.0%)

- (3) Distribution of foreign currency-denominated individual investment or lending, which is used abroad, by the effects for strengthening the foundations for Japan's economic growth¹
mil. dollars; figures in parentheses indicate percentage share

Effects for strengthening the foundations for Japan's economic growth	Amount	
An increase in the production of goods and services, business fixed investment, or employment in Japan	2,958	(58.8%)
The promotion of an international division of labor to enhance domestic economic activities; for example, by shifting more resources to the areas of business planning and research and development, the launch of new businesses, and boosting capacity for business continuity	1,446	(28.7%)
Stable procurement of raw materials consumed in Japan	597	(11.9%)
Others	30	(0.6%)
Total	5,032	(100.0%)

- (4) Distribution of foreign currency-denominated individual investment or lending, which is used in Japan, by the areas for strengthening the foundations for Japan's economic growth¹
mil. dollars; figures in parentheses indicate percentage share

Areas for strengthening the foundations for Japan's economic growth	Amount	
Research and development	125	(24.6%)
Setting up a new business	0	(0.0%)
Business reorganization	116	(22.7%)
Investment and business deployment in Asian and other countries	101	(19.9%)
Science and technology research at universities and research institutions	0	(0.0%)
Development and upgrading of social infrastructure	49	(9.7%)
Environment and energy business	1	(0.3%)
Business for securing and developing natural resources	86	(16.8%)
Medical, nursing care, and other health-related business	15	(3.0%)
Business serving the needs of senior citizens	0	(0.0%)
Business in the content creation industry	0	(0.0%)
Tourism business	0	(0.0%)
Regional and urban revitalization business	0	(0.0%)
Agriculture, forestry, and fisheries business; Business linking agriculture, commerce, and industry	14	(2.7%)
Business which supports the creation of housing stock	1	(0.3%)
Disaster prevention business	0	(0.0%)
Employment support and human resources development business	0	(0.0%)
Childcare services business	0	(0.0%)

Others	0	(0.0%)
Total	509	(100.0%)

(5) Distribution of individual asset-based lending by the sorts of collateral of asset-based lending²

bil. yen; figures in parentheses indicate percentage share

Sorts of collaterals of asset-based lending	Amount	
Accounts receivable	21.1	(19.0%)
Equipments	22.1	(19.9%)
Machines	6.6	(5.9%)
Raw materials	23.4	(21.1%)
Products in process	1.6	(1.4%)
Products	35.9	(32.3%)
Intangible assets (Intellectual property rights)	0.5	(0.4%)
Total	111.3	(100.0%)

(6) Distribution of individual investment or lending by amount

Number of investment or lending,
figures in parentheses indicate percentage share

		1 million yen or more and less than 10 million yen	10 million yen or more and less than 100 million yen	100 million yen or more and less than 500 million yen	500 million yen or more and less than 5 billion yen	5 billion yen or more	Total	Average amount per lending or investment
Main rules		—	2,191 (77.9%)	492 (17.5%)	125 (4.4%)	5 (0.2%)	2,813 (100.0%)	120 million yen
Special rules for equity investments and asset-based lending	Equity investments	14 (29.8%)	21 (44.7%)	8 (17.0%)	3 (6.4%)	1 (2.1%)	47 (100.0%)	270 million yen
	Asset-based lending	199 (28.8%)	322 (46.6%)	127 (18.4%)	42 (6.1%)	1 (0.1%)	691 (100.0%)	160 million yen
Special rules for small-lot investments and loans		1,833 (100.0%)	—	—	—	—	1,833 (100.0%)	4 million yen

Number of investment or lending,
figures in parentheses indicate percentage share

	100 thousand dollars or more and less than 1 million dollars	1 million dollars or more and less than 5 million dollars	5 million dollars or more and less than 50 million dollars	50 million dollars or more	Total	Average amount per lending or investment
Special rules for the U.S. dollar lending arrangement	8 (4.1%)	33 (17.1%)	113 (58.5%)	39 (20.2%)	193 (100.0%)	28.7 million dollars

(7) Distribution of individual investment or lending by duration

Number of investment or lending,
figures in parentheses indicate percentage share

		Less than 1 year	1 year or more and up to 4 years	More than 4 years and up to 10 years	More than 10 years and up to 20 years	More than 20 years	Total	Average duration
Main rules		—	415 (14.8%)	1,913 (68.0%)	416 (14.8%)	69 (2.5%)	2,813 (100.0%)	7.1 years
Special rules for equity investments and asset-based lending	Asset-based lending	241 (34.9%)	285 (41.2%)	152 (22.0%)	12 (1.7%)	1 (0.1%)	691 (100.0%)	2.3 years
Special rules for small-lot investments and loans		—	264 (14.4%)	1,479 (80.7%)	88 (4.8%)	2 (0.1%)	1,833 (100.0%)	6.0 years
Special rules for the U.S. dollar lending arrangement		—	31 (16.1%)	154 (79.8%)	8 (4.1%)	0 (0.0%)	193 (100.0%)	4.9 years

2. Individual investment or lending (in April 2010-March 2013)

(1) Distribution of individual investment or lending in April 2010- March 2013 by the areas for strengthening the foundations for economic growth³

bil. yen; figures in parentheses indicate percentage share

Areas for strengthening the foundations for economic growth	Amount
Research and development	312.3 (5.5%)
Setting up a new business	17.4 (0.3%)
Business reorganization	252.6 (4.4%)
Investment and business deployment in Asian and other countries	483.5 (8.5%)
Science and technology research at universities and research institutions	11.2 (0.2%)
Development and upgrading of social infrastructure	526.8 (9.2%)

Environment and energy business	1,554.5	(27.3%)
Business for securing and developing natural resources	93.4	(1.6%)
Medical, nursing care, and other health-related business	1,000.5	(17.6%)
Business serving the needs of senior citizens	152.0	(2.7%)
Business in the content creation industry	34.9	(0.6%)
Tourism business	143.1	(2.5%)
Regional and urban revitalization business	276.9	(4.9%)
Agriculture, forestry, and fisheries business; Business linking agriculture, commerce, and industry	224.0	(3.9%)
Business which supports the creation of housing stock	111.6	(2.0%)
Disaster prevention business	24.9	(0.4%)
Employment support and human resources development business	132.6	(2.3%)
Childcare services business	32.3	(0.6%)
Others	312.4	(5.5%)
Total	5,697.0	(100.0%)

(2) Distribution of individual investment or lending in April 2010- March 2013 by amount

○ Main rules

Number of investment or lending,
figures in parentheses indicate percentage share

10 million yen or more and less than 100 million yen	100 million yen or more and less than 500 million yen	500 million yen or more and less than 5 billion yen	5 billion yen or more	Total	Average amount per lending or investment
25,826 (72.4%)	7,864 (22.0%)	1,842 (5.2%)	140 (0.4%)	35,672 (100.0%)	160 million yen

(3) Distribution of individual investment or lending in April 2010- March 2013 by duration

○ Main rules

Number of investment or lending,
figures in parentheses indicate percentage share

1 year or more and up to 4 years	More than 4 years and up to 10 years	More than 10 years and up to 20 years	More than 20 years	Total	Average duration
7,180 (20.1%)	23,062 (64.7%)	4,354 (12.2%)	1,076 (3.0%)	35,672 (100.0%)	6.8 years

3. Number of financial institutions that obtained the Bank's confirmation for their plans to support strengthening the foundations for economic growth

Types of plan to support strengthening the foundations for economic growth	Number of financial institutions
Plan to support strengthening the foundations for economic growth ⁴	152
cf. Granted to submit the records of small-lot investments and loans in new loan disbursement of special rules for small-lot investments and loans under the fund-provisioning measure ⁵	73
Plan for asset-based lending ⁶	40
Plan for foreign currency-denominated investments and loans ⁷	47

Notes: 1. Based on the records of investment or lending that were submitted to the Bank during April 1-16, 2013 for the 12th new loan disbursement of main rules, the 8th new loan disbursement of special rules for equity investments and asset-based lending, the 5th new loan disbursement of special rules for small-lot investments and loans and the 4th new loan disbursement of special rules for the U.S. dollar lending arrangement under the fund-provisioning measure and were confirmed by the Bank that investment or lending was carried out under their plans to support strengthening the foundations for economic growth. Given that the funds under the measure will be provided based on the amount requested within the records of investment or lending, the amount of loans to be provided does not necessarily equal the total amount of actual investment or lending.

The areas for strengthening the foundations for economic growth listed in the table are based on the 18 areas listed in the Annex of the Principal Terms and Conditions for the Fund-Provisioning Measure to Support Strengthening the Foundations for Economic Growth Conducted through the Loan Support Program. In addition, the items of special rules for equity investments and asset-based lending to enhance the fund-provisioning measure to support strengthening the foundations for economic growth in the table are limited to equity investments.

Furthermore, the effects for strengthening the foundations for Japan's economic growth listed in the table are based on the 3 effects listed in the Annex of the Special Rules for the U.S. Dollar Lending Arrangement to Enhance the Fund-Provisioning Measure to Support Strengthening the Foundations for Economic Growth Conducted through the Loan Support Program.

- 2. Based on the records of investment or lending that were submitted to the Bank during April 1-16, 2013 for the 8th new loan disbursement of special rules for equity investments and asset-based lending under the fund-provisioning measure and were confirmed by the Bank that investment or lending was carried out under their plans to support strengthening the foundations for economic growth (this item is limited to asset-based lending).
- 3. Based on the records of investment or lending that were submitted to the Bank for the 1st-12th new loan disbursement of main rules, the 8th new loan disbursement of special rules for equity investments and asset-based lending and the 5th new loan disbursement of special rules for small-lot investments and loans under the fund-provisioning measure and were confirmed by the Bank that investment or lending was carried out under their plans. The investment or lending amount does not reflect reduction due to bullet prepayment or scheduled repayment.
- 4. The number of financial institutions that submitted their plans to support strengthening the

foundations for economic growth to the Bank during June 18, 2010- April 8, 2013, and obtained the Bank's confirmation that their plans satisfied the conditions for the fund-provisioning measure.

5. The number of financial institutions that obtained the Bank's confirmation that their plans satisfied the conditions for the fund-provisioning measure, and stated in their plans that they make investments and loans each of which amounts to 1 million yen or more but less than 10 million yen.
6. The number of financial institutions that submitted their plans to support strengthening the foundations for economic growth for asset-based lending to the Bank during June 20, 2011- April 8, 2013, and obtained the Bank's confirmation that their plans satisfied the conditions for the fund-provisioning measure.
7. The number of financial institutions that submitted their plans to support strengthening the foundations for Japan's economic growth for foreign currency-denominated investment or lending to the Bank during May 28, 2012- April 8, 2013, and obtained the Bank's confirmation that their plans satisfied the conditions for the fund-provisioning measure.

For further information, please contact the Bank of Japan at the following e-mail addresses.

Matters relating to the results of the fund-provisioning measure:

Market Operations Division at the Financial Markets Department:

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Matters relating to financial institutions' efforts in strengthening the foundations for economic growth:

Financial Institutions Surveillance Division at the Financial System and Bank Examination Department: seichou2@boj.or.jp