

**Loan Disbursement under the Fund-Provisioning Measure
to Support Strengthening the Foundations for Economic Growth**

Overview of New Loans

| | Offer | billion yen, number of institutions | | billion yen, number of institutions | |
|--|-------|---------------------------------------|---------------------|-------------------------------------|---------------------|
| | | Total amount of loans to be disbursed | Number of borrowers | Outstanding balance of loans | Number of borrowers |
| Main rules | 23rd | 629.9 | 54 | 5,535.7 | 98 |
| Special rules for equity investments and asset-based lending | 19th | 10.0 | 1 | 87.81 | 20 |
| Special rules for small-lot investments and loans | 16th | 1.257 | 14 | 11.526 | 26 |
| Total | — | 641.157 | — | 5,635.036 | — |

* The loans under the main rules and the special rules for small-lot investments and loans are disbursed on March 4, 2016 (JST). The loans under the special rules for equity investments and asset-based lending are disbursed on March 7, 2016 (JST). Outstanding balance of loans is as of March 7, 2016 (JST).

** Outstanding balance of loans under the main rules is broken down into 3,244.6 billion yen for major banks (10 institutions) and 2,291.1 billion yen for regional banks, etc. (88 institutions).

*** Outstanding balances of loans to the central organizations of financial cooperatives for their member financial institutions without a current account at the Bank under the main rules and the special rules for small-lot investments and loans are 216.3 billion yen (71 member financial institutions) and 3.027 billion yen (17 member financial institutions) respectively.

| | Offer | million dollars, number of institutions | | million dollars, number of institutions | |
|---|-------|---|---------------------|---|---------------------|
| | | Total amount of loans to be disbursed | Number of borrowers | Outstanding balance of loans | Number of borrowers |
| Special rules for the U.S. dollar lending arrangement | 15th | 220 | 15 | 11,999.3 | 46 |

* The loans are disbursed on March 4, 2016 (EST). Outstanding balance of loans is as of March 4, 2016 (EST).

** In relation to the total limit of loans to be disbursed (12 billion dollars), since the applied amount of loans exceeded the maximum amount of new loan disbursement, the Bank disbursed loans on a pro-rata basis.

Overview of Rollover of Loans

(Main Rules)

| Offer | Second rollover of fifteenth new loan disbursement | Third rollover of eleventh new loan disbursement |
|---------------------------------------|--|--|
| Total amount of loans to be disbursed | 55.2 billion yen | 21.0 billion yen |
| Number of borrowers | 43 institutions | 37 institutions |

(Special Rules for Equity Investments and Asset-Based Lending)

| Offer | Rollover of eleventh new loan disbursement |
|---------------------------------------|--|
| Total amount of loans to be disbursed | 0.9 billion yen |
| Number of borrowers | 3 institutions |

(Special Rules for Small-Lot Investments and Loans)

| Offer | Second rollover of eighth new loan disbursement | Third rollover of fourth new loan disbursement |
|---------------------------------------|---|--|
| Total amount of loans to be disbursed | 0.317 billion yen | 0.103 billion yen |
| Number of borrowers | 8 institutions | 4 institutions |

(Special Rules for the U.S. Dollar Lending Arrangement)

| Offer | First rollover of eleventh new loan disbursement | Second rollover of seventh new loan disbursement | Third rollover of third new loan disbursement |
|---------------------------------------|--|--|---|
| Total amount of loans to be disbursed | 9 million dollars | 1,389 million dollars | 983 million dollars |
| Number of borrowers | 8 institutions | 24 institutions | 11 institutions |

Financial Institutions' Efforts in Strengthening the Foundations for Economic Growth

1. Distribution of individual investment or lending by the types of fund-provisioning measure¹

billion yen

| Types of fund-provisioning measure | Amount |
|--|--------|
| Main rules | 695.8 |
| Special rules for small-lot investments and loans | 12.5 |
| Special rules for equity investments and asset-based lending | 118.6 |
| Equity investments | 10.2 |
| Asset-based lending | 108.4 |
| Total | 826.8 |

million dollars

| Types of fund-provisioning measure | Amount |
|---|--------|
| Special rules for the U.S. dollar lending arrangement | 13,968 |

2. Distribution of individual investment or lending in April 2010 - December 2015 by the areas for strengthening the foundations for economic growth²

○ Main rules

bil. yen; figures in parentheses indicate percentage share

| Areas for strengthening the foundations for economic growth | Amount | |
|---|---------|---------|
| Research and development | 655.9 | (5.3%) |
| Setting up a new business | 45.8 | (0.4%) |
| Business reorganization | 809.8 | (6.5%) |
| Investment and business deployment in Asian and other countries | 1,054.2 | (8.5%) |
| Science and technology research at universities and research institutions | 22.9 | (0.2%) |
| Development and upgrading of social infrastructure | 1,203.0 | (9.7%) |
| Environment and energy business | 3,541.3 | (28.5%) |
| Business for securing and developing natural resources | 179.8 | (1.4%) |
| Medical, nursing care, and other health-related business | 1,904.1 | (15.3%) |
| Business serving the needs of senior citizens | 292.6 | (2.4%) |
| Business in the content creation industry | 115.5 | (0.9%) |
| Tourism business | 415.0 | (3.3%) |
| Regional and urban revitalization business | 577.3 | (4.6%) |
| Agriculture, forestry, and fisheries business; Business linking agriculture, commerce, and industry | 457.1 | (3.7%) |
| Business which supports the creation of housing stock | 192.2 | (1.5%) |
| Disaster prevention business | 94.0 | (0.8%) |

| | | |
|---|----------|----------|
| Employment support and human resources development business | 377.2 | (3.0%) |
| Childcare services business | 72.6 | (0.6%) |
| Others | 425.7 | (3.4%) |
| Total | 12,436.1 | (100.0%) |

3. Distribution of individual investment or lending in April 2010 - December 2015 by duration²

○ Main rules

Number of investment or lending,
figures in parentheses indicate percentage share

| 1 year or more and up to 4 years | More than 4 years and up to 10 years | More than 10 years and up to 20 years | More than 20 years | Total | Average duration |
|----------------------------------|--------------------------------------|---------------------------------------|--------------------|--------------------|------------------|
| 14,607 (19.8%) | 47,354 (64.2%) | 9,866 (13.4%) | 1,917 (2.6%) | 73,744 (100.0%) | 6.8 years |

Notes: 1. Based on the records of investment or lending that were submitted to the Bank during January 4-20, 2016 for the 23rd new loan disbursement of main rules, the 19th new loan disbursement of special rules for equity investments and asset-based lending, the 16th new loan disbursement of special rules for small-lot investments and loans and the 15th new loan disbursement of special rules for the U.S. dollar lending arrangement under the fund-provisioning measure and were confirmed by the Bank that investment or lending was carried out under their plans to support strengthening the foundations for economic growth. Given that the funds under the measure will be provided based on the amount requested within the records of investment or lending, the amount of loans to be provided does not necessarily equal the total amount of actual investment or lending.

2. Based on the records of investment or lending that were submitted to the Bank for the 1st-23rd new loan disbursement of main rules under the fund-provisioning measure and were confirmed by the Bank that investment or lending was carried out under their plans. The areas for strengthening the foundations for economic growth listed in the table are based on the 18 areas listed in Annex 1 of the "Principal Terms and Conditions for the Fund-Provisioning Measure to Support Strengthening the Foundations for Economic Growth Conducted through the Loan Support Program." "Others" includes lendings and investments to consolidated foreign companies of domestic residents that are used abroad, based on Annex 2 1.(2) of the "Principal Terms and Conditions." The investment or lending amount does not reflect reduction due to bullet prepayment or scheduled repayment.

For further information, please contact the Bank of Japan at the following e-mail addresses.

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