

Timetable and Schedule of U.S. Dollar Funds-Supplying Operations

The Bank of Japan will conduct auctions for the U.S. dollar funds-supplying operations on the following dates.

--- The Bank will announce auction schedule when decided.

1. Operational timetable

Auction announcement	10:40 am JST
Bid submission cut off time	11:30 am JST
Notification of respective result to counterparties	Around 11:45 am JST
Publication of result	Around 11:45 am JST

2. Auction schedule (Auctions from December 6, 2016 are added)

Auction and publication of result (JST)	Exercise (EST)	Repayment (EST)	Term	Loan rate	Auction amount
October 4, 2016	October 6, 2016	October 14, 2016	8 days	Fixed rate	Unlimited ^(Note)
October 12, 2016	October 14, 2016	October 20, 2016	6 days	Fixed rate	Unlimited ^(Note)
October 18, 2016	October 20, 2016	October 27, 2016	7 days	Fixed rate	Unlimited ^(Note)
October 25, 2016	October 27, 2016	November 4, 2016	8 days	Fixed rate	Unlimited ^(Note)
November 2, 2016	November 4, 2016	November 10, 2016	6 days	Fixed rate	Unlimited ^(Note)
November 8, 2016	November 10, 2016	November 17, 2016	7 days	Fixed rate	Unlimited ^(Note)
November 15, 2016	November 17, 2016	November 25, 2016	8 days	Fixed rate	Unlimited ^(Note)
November 22, 2016	November 25, 2016	December 1, 2016	6 days	Fixed rate	Unlimited ^(Note)
November 29, 2016	December 1, 2016	December 8, 2016	7 days	Fixed rate	Unlimited ^(Note)
December 6, 2016	December 8, 2016	December 15, 2016	7 days	Fixed rate	Unlimited ^(Note)
December 13, 2016	December 15, 2016	December 22, 2016	7 days	Fixed rate	Unlimited ^(Note)
December 20, 2016	December 22, 2016	December 30, 2016	8 days	Fixed rate	Unlimited ^(Note)
December 28, 2016	December 30, 2016	January 6, 2017	7 days	Fixed rate	Unlimited ^(Note)

(Note) Unlimited amount against pooled collateral.