

**Loan Disbursement under the Fund-Provisioning Measure
to Support Strengthening the Foundations for Economic Growth**

Overview of New Loans

	Offer	billion yen, number of institutions		billion yen, number of institutions	
		Total amount of loans to be disbursed	Number of borrowers	Outstanding balance of loans	Number of borrowers
Main rules	34th	409.9	39	6,544.7	75
Special rules for equity investments and asset-based lending	30th	0.3	2	21.97	12
Special rules for small-lot investments and loans	27th	0.598	12	13.294	20
Total	—	410.798	—	6,579.964	—

* The loans under the main rules and the special rules for small-lot investments and loans are disbursed on December 3, 2018 (JST). The loans under the special rules for equity investments and asset-based lending are disbursed on December 4, 2018 (JST). Outstanding balance of loans is as of December 4, 2018 (JST).

** Outstanding balance of loans under the main rules is broken down into 2,625.5 billion yen for major banks (7 institutions) and 3,919.2 billion yen for regional banks, etc. (68 institutions).

*** Outstanding balances of loans to the central organizations of financial cooperatives for their member financial institutions without a current account at the Bank under the main rules and the special rules for small-lot investments and loans are 1,747.0 billion yen (127 member financial institutions) and 6.473 billion yen (17 member financial institutions) respectively.

	Offer	million dollars, number of institutions		million dollars, number of institutions	
		Total amount of loans to be disbursed	Number of borrowers	Outstanding balance of loans	Number of borrowers
Special rules for the U.S. dollar lending arrangement	26th	832	20	22,908.8	48

* The loans are disbursed on December 4, 2018 (EST). Outstanding balance of loans is as of December 4, 2018 (EST).

Overview of Rollover of Loans

(Special Rules for the U.S. Dollar Lending Arrangement)

million dollars, number of institutions

Offer	1st rollover of 22nd new loan disbursement	2nd rollover of 18th new loan disbursement	3rd rollover of 14th new loan disbursement
Total amount of loans to be disbursed	569	3,721	13
Number of borrowers	18	30	11

Financial Institutions' Efforts in Strengthening the Foundations for Economic Growth

1. Distribution of individual investment or lending by the types of fund-provisioning measure¹

billion yen

Types of fund-provisioning measure	Amount
Main rules	417.9
Special rules for small-lot investments and loans	15.0
Special rules for equity investments and asset-based lending	23.8
Equity investments	4.7
Asset-based lending	19.1
Total	456.7

million dollars

Types of fund-provisioning measure	Amount
Special rules for the U.S. dollar lending arrangement	23,417

2. Distribution of individual investment or lending in April 2010 - September 2018 by the categories for strengthening the foundations for economic growth²

○ Main rules

bil. yen; figures in parentheses indicate percentage share

Categories for strengthening the foundations for economic growth	Amount
Areas for strengthening the foundations for economic growth	
Research and development	1,007.4 (5.5%)
Setting up a new business	64.7 (0.4%)
Business reorganization	1,319.2 (7.2%)
Investment and business deployment in Asian and other countries	1,293.3 (7.1%)
Science and technology research at universities and research institutions	45.7 (0.2%)
Development and upgrading of social infrastructure	1,816.2 (9.9%)
Environment and energy business	5,437.8 (29.7%)
Business for securing and developing natural resources	233.4 (1.3%)
Medical, nursing care, and other health-related business	2,563.5 (14.0%)
Business serving the needs of senior citizens	366.1 (2.0%)
Business in the content creation industry	145.5 (0.8%)
Tourism business	556.7 (3.0%)
Regional and urban revitalization business	801.4 (4.4%)
Agriculture, forestry, and fisheries business; Business linking agriculture, commerce, and industry	877.9 (4.8%)
Business which supports the creation of housing stock	439.1 (2.4%)

Disaster prevention business	125.6	(0.7%)
Employment support and human resources development business	558.7	(3.0%)
Childcare services business	94.6	(0.5%)
Others	522.6	(2.9%)
Firms' investment in physical and human capital	50.3	(0.3%)
Total	18,319.7	(100.0%)

3. Distribution of individual investment or lending in April 2010 - September 2018 by duration²

○ Main rules

Number of investment or lending,
figures in parentheses indicate percentage share

1 year or more and up to 4 years	More than 4 years and up to 10 years	More than 10 years and up to 20 years	More than 20 years	Total	Average duration
19,220 (18.5%)	65,667 (63.1%)	14,557 (14.0%)	4,613 (4.4%)	104,057 (100.0%)	7.3 years

Notes: 1. Based on the records of investment or lending that were submitted to the Bank during October 1-17, 2018 for the 34th new loan disbursement of main rules, the 30th new loan disbursement of special rules for equity investments and asset-based lending, the 27th new loan disbursement of special rules for small-lot investments and loans and the 26th new loan disbursement of special rules for the U.S. dollar lending arrangement under the fund-provisioning measure and were confirmed by the Bank that investment or lending was carried out under their plans to support strengthening the foundations for economic growth. Given that the funds under the measure will be provided based on the amount requested within the records of investment or lending, the total amount of loans to be disbursed under the main rules or outstanding balance of loans under the special rules does not necessarily equal the amount of actual investment or lending by the types of fund-provisioning measure.

2. Based on the records of investment or lending that were submitted to the Bank for the 1st-34th new loan disbursement of main rules under the fund-provisioning measure and were confirmed by the Bank that investment or lending was carried out under their plans. The areas for strengthening the foundations for economic growth listed in the table are based on the 18 areas listed in Annex 1 of the "Principal Terms and Conditions for the Fund-Provisioning Measure to Support Strengthening the Foundations for Economic Growth Conducted through the Loan Support Program." "Others" includes lendings and investments to consolidated foreign companies of domestic residents that are used abroad, based on Annex 2 1.(2) of the "Principal Terms and Conditions." "Firms' investment in physical and human capital" means entities proactively investing in physical and human capital, based on Annex 1 1.(19) of the "Principal Terms and Conditions." The investment or lending amount does not reflect reduction due to bullet prepayment or scheduled repayment.

For further information, please contact the Bank of Japan at the following e-mail addresses.

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