

Asset Purchases/Fiscal 2010

(100 mil. yen, percent per annum)

Date of offer	Financial assets purchased	Date of exercise	Amounts offered(1)	Amounts of competitive bid	Amounts of successful bid(2)	Pro-rata or non-pro-rata yield spread(3,4)	Average successful yield spread(4)	Allocation on a pro-rata basis rate (%)
2010/								
11/8	JGBs	11/11	1,500	8,887	1,501	0.033	0.034	72.8
9	Treasury discount bills	11/12	1,500	10,558	1,503	0.012	0.012	74.1
29	JGBs	12/2	1,500	9,296	1,502	0.101	0.102	89.9
30	Treasury discount bills	12/3	1,500	8,881	1,501	0.031	0.034	0.5
12/3	Corporate bonds	12/9	1,000	2,698	1,000	0.051	0.085	6.5
10	CP	12/15	1,000	4,999	989	0.031	0.042	10.0
13	Treasury discount bills	12/16	1,500	8,530	1,502	0.040	0.042	1.3
15	ETFs				142			
16	J-REITs				22			
20	Treasury discount bills	12/24	1,500	7,711	1,501	0.048	0.050	35.0
27	Treasury discount bills	12/30	1,500	6,168	1,501	0.040	0.043	75.8
27	JGBs	12/30	1,500	4,016	1,501	0.090	0.093	4.8
30	ETFs				142			
2011/								
1/14	CP	1/19	1,000	4,190	1,000	0.025 *	0.027	
18	Treasury discount bills	1/21	1,500	8,825	1,501	0.037	0.037	80.5
21	ETFs				146			
28	JGBs	2/2	1,500	5,467	1,501	0.091	0.092	66.8
28	ETFs				146			
28	J-REITs				24			
31	ETFs				146			
2/3	Corporate bonds	2/9	1,000	2,941	1,001	0.111	0.138	83.5
10	CP	2/16	1,000	3,785	988	0.023	0.025	66.7
15	Treasury discount bills	2/18	1,500	6,509	1,501	0.045	0.045	87.7
22	ETFs				141			
25	JGBs	3/2	1,500	7,615	1,500	0.130 *	0.131	
3/2	ETFs				159			
2	J-REITs				18			
3	J-REITs				18			
7	ETFs				159			
10	CP	3/15	1,000	3,755	985	0.030	0.037	38.3
10	ETFs				159			
11	J-REITs				18			
14	ETFs				159			
14	J-REITs				18			
15	ETFs				159			
15	J-REITs				18			
17	ETFs				192			
17	J-REITs				21			
18	Treasury discount bills	3/24	1,500	4,882	1,500	0.040	0.052	23.6
23	J-REITs				21			
25	CP	3/30	3,000	5,860	3,000	0.043 *	0.056	
28	Treasury discount bills	3/31	1,500	2,922	1,500	0.015	0.022	65.3
28	JGBs	3/31	1,500	5,441	1,500	0.100 *	0.101	
29	ETFs				192			

Notes:(1) Planned amounts on offer dates.

(2) For ETFs and J-REITs, amounts purchased through the trustee are stated. Amounts are trading basis.

(3) * denotes non-pro-rata yield spreads; otherwise the figures denote pro-rata yield spreads.

(4) "Yield Spread" is the difference between the yield at which operation counterparts want to sell and the minimum yield (0.1 percent per annum) determined by the Bank.