

Time table and schedule of U.S. Dollar Funds-Supplying Operations

The Bank of Japan will conduct auctions for the U.S. Dollar Funds-Supplying Operations on the following dates.

--- The Bank will announce auction schedule when decided.

1. Operational time table

Auction announcement	10:40 am JST
Bid submission cut off time	11:30 am JST
Notification of respective result to counterparties	Around 11:45 am JST
Publication of result	Around 11:45 am JST

2. Auction schedule (Auctions from December 2, 2014 are added)

Auction and Publication of result (JST)	Exercise (EST)	Repayment (EST)	Term	Loan Rate	Auction amount
October 7, 2014	October 9, 2014	October 17, 2014	8 days	Fixed rate	Unlimited ^(Note)
October 15, 2014	October 17, 2014	October 23, 2014	6 days	Fixed rate	Unlimited ^(Note)
October 21, 2014	October 23, 2014	October 30, 2014	7 days	Fixed rate	Unlimited ^(Note)
October 28, 2014	October 30, 2014	November 6, 2014	7 days	Fixed rate	Unlimited ^(Note)
November 4, 2014	November 6, 2014	November 20, 2014	14 days	Fixed rate	Unlimited ^(Note)
November 18, 2014	November 20, 2014	November 28, 2014	8 days	Fixed rate	Unlimited ^(Note)
November 25, 2014	November 28, 2014	December 4, 2014	6 days	Fixed rate	Unlimited ^(Note)
December 2, 2014	December 4, 2014	December 11, 2014	7 days	Fixed rate	Unlimited ^(Note)
December 9, 2014	December 11, 2014	December 18, 2014	7 days	Fixed rate	Unlimited ^(Note)
December 16, 2014	December 18, 2014	December 29, 2014	11 days	Fixed rate	Unlimited ^(Note)
December 24, 2014	December 29, 2014	January 8, 2015	10 days	Fixed rate	Unlimited ^(Note)

(Note) Unlimited amount against pooled collateral