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Research and Statistics Department
Bank of Japan

２０２６年１１月１１日
日本銀行 調査統計局

# マネーストック速報（２０２６年１０月）
# Money Stock (Preliminary Figures for October 2026)

（特に断りのない限り平残前年比伸び率、単位・％）
(Percent changes from a year earlier in average amounts outstanding, unless otherwise noted)

| 年・期・月<br>Year, quarter, or month | M2 | 同季調済前期(月)比年率<br>(a) | M3 | 同季調済前期(月)比年率<br>(a) | M1 | 現金通貨<br>Currency in circulation | 預金通貨<br>Deposit money | 準通貨<br>Quasi-money | ＣＤ<br>Certificates of deposit (CDs) | 広義流動性<br>L | 同季調済前期(月)比年率<br>(a) |
|---|---|---|---|---|---|---|---|---|---|---|---|
| 2024 | 1.7 | - | 1.2 | - | 2.6 | -1.6 | 3.1 | -0.6 | -20.6 | 3.5 | - |
| 2025 | 1.2 | - | 0.7 | - | -0.3 | -2.0 | -0.1 | 3.2 | -7.2 | 2.6 | - |
| 2025 / 4-6 | 0.7 | 0.1 | 0.2 | -0.1 | -0.4 | -2.4 | -0.2 | 2.0 | -5.7 | 2.1 | 1.4 |
| 7-9 | 1.3 | 2.6 | 0.8 | 1.9 | -0.7 | -1.6 | -0.6 | 4.4 | -4.3 | 2.1 | 3.0 |
| 10-12 | 1.7 | 2.6 | 1.1 | 1.7 | -0.6 | -1.2 | -0.5 | 4.9 | 0.2 | 2.4 | 3.3 |
| 2026 / 1-3 | 1.8 | 1.6 | 1.2 | 1.2 | -0.4 | -1.1 | -0.4 | 4.7 | 4.7 | 2.6 | 2.9 |
| 4-6 | 2.3 | 2.7 | 1.6 | 1.8 | 0.2 | -1.1 | 0.3 | 4.8 | 2.2 | 4.4 | 8.7 |
| 7-9 | 2.0 | r 1.2 | 1.2 | r 0.1 | 0.0 | -1.3 | 0.1 | 4.3 | r -8.6 | 4.4 | r 2.9 |
| 2025 / 9 | 1.5 | 3.1 | 1.0 | 2.1 | -0.8 | -1.5 | -0.7 | 5.1 | -2.8 | 2.3 | 3.5 |
| 10 | 1.6 | 2.3 | 1.1 | 1.5 | -0.6 | -1.4 | -0.6 | 5.0 | -0.7 | 2.4 | 3.0 |
| 11 | 1.7 | 2.6 | 1.2 | 1.7 | -0.6 | -1.2 | -0.5 | 5.0 | 2.0 | 2.4 | 3.2 |
| 12 | 1.7 | 2.0 | 1.1 | 1.1 | -0.6 | -1.1 | -0.5 | 4.9 | -0.8 | 2.5 | 3.0 |
| 2026 / 1 | 1.6 | -0.1 | 1.0 | 0.1 | -0.4 | -1.1 | -0.4 | 4.3 | 1.2 | 2.5 | 2.3 |
| 2 | 1.7 | 2.5 | 1.2 | 2.1 | -0.5 | -1.0 | -0.4 | 4.6 | 6.8 | 2.6 | 3.2 |
| 3 | 2.0 | 3.2 | 1.4 | 2.3 | -0.4 | -1.1 | -0.3 | 5.2 | 6.4 | 2.8 | 3.3 |
| 4 | 2.3 | 3.1 | 1.6 | 2.2 | 0.1 | -1.1 | 0.3 | 5.1 | 0.7 | 3.9 | 14.4 |
| 5 | 2.5 | 3.4 | 1.7 | 2.0 | 0.3 | -1.0 | 0.5 | 4.9 | 2.0 | 4.7 | 12.7 |
| 6 | 2.2 | -0.9 | 1.5 | -1.3 | 0.1 | -1.2 | 0.3 | 4.4 | 3.8 | 4.6 | 0.7 |
| 7 | 2.1 | 1.6 | 1.3 | 0.1 | 0.2 | -1.2 | 0.3 | 4.0 | -3.0 | 4.5 | 2.0 |
| 8 | 2.0 | 1.3 | 1.2 | r 0.4 | 0.0 | -1.3 | 0.1 | 4.3 | -8.2 | 4.4 | r 2.0 |
| 9 | r 1.9 | r 1.7 | r 1.1 | r 0.7 | -0.2 | -1.3 | r -0.1 | r 4.5 | r -14.2 | 4.3 | r 2.5 |
| 10 | 1.7 | -0.4 | 0.9 | -0.8 | -0.4 | -1.5 | -0.2 | 4.4 | -16.1 | 4.1 | 1.0 |

（残高、単位・兆円）
(Average amounts outstanding, trillions of yen)

| | | | | | | | | | | | |
|---|---|---|---|---|---|---|---|---|---|---|---|
| 2026 / 9 | r 1,294.9 | r 1,296.5 | r 1,637.1 | r 1,638.2 | r 1,081.8 | 109.4 | r 972.4 | r 534.7 | 20.7 | r 2,343.3 | r 2,342.4 |
| 10 | 1,291.4 | 1,296.0 | 1,633.2 | 1,637.1 | 1,077.6 | 109.1 | 968.4 | 535.7 | 19.9 | 2,341.2 | 2,344.4 |

（注） 1. rは訂正値。
2. 2026年7月以降の計数を訂正（訂正後の計数は、時系列統計データ検索サイトを参照）。

Notes: 1. r: Revised figures.
L -- broadly-defined liquidity -- includes M3 and other components as represented on the following page.
Figures in column (a) are seasonally adjusted percent changes at an annualized rate from the previous period.
2. Figures from July 2026 are revised (For revised figures, please see the BOJ Time-Series Data Search).

# 広義流動性のコンポーネント
# Components of L

（平残前年比伸び率、単位・％）
(Percent changes from a year earlier in average amounts outstanding)

| 年・期・月<br>Year, quarter, or month | 広　義<br>流動性<br>L | M3 | (1)<br>金銭の信託<br>Pecuniary trusts | (2)<br>投資信託<br>Investment trusts | 金融債<br>Bank debentures | (3)<br>銀行発行<br>普通社債<br>Straight bonds issued by banks | (4)<br>金融機関<br>発行ＣＰ<br>Commercial paper issued by financial institutions | (5)<br>国　債<br>Government securities | 外　債<br>Foreign bonds |
|---|---|---|---|---|---|---|---|---|---|
| 2024 | 3.5 | 1.2 | 10.8 | 9.3 | -2.4 | 26.0 | -90.1 | 22.8 | 1.5 |
| 2025 | 2.6 | 0.7 | 6.2 | 10.5 | -0.9 | 24.5 | 74.6 | 32.0 | 2.3 |
| 2025 / 4- 6 | 2.1 | 0.2 | 4.6 | 11.1 | -2.3 | 163.5 | 97.6 | 40.4 | 0.5 |
| 7- 9 | 2.1 | 0.8 | 3.6 | 9.7 | -1.7 | -29.7 | 19.2 | 25.7 | 0.1 |
| 10-12 | 2.4 | 1.1 | 3.7 | 10.1 | 1.2 | -50.0 | 177.6 | 23.8 | 4.3 |
| 2026 / 1- 3 | 2.6 | 1.2 | 4.0 | 11.1 | 0.8 | -33.3 | 272.7 | 25.6 | 5.1 |
| 4- 6 | 4.4 | 1.6 | 11.4 | 11.5 | 4.5 | 7.1 | 477.1 | 22.4 | 4.6 |
| 7- 9 | 4.4 | 1.2 | 12.3 | 13.6 | r 2.7 | r 78.0 | r 440.9 | r 19.5 | 6.2 |
| 2025 / 9 | 2.3 | 1.0 | 3.9 | 9.6 | 1.3 | -42.0 | 48.1 | 22.5 | 0.9 |
| 10 | 2.4 | 1.1 | 3.8 | 9.9 | 1.8 | -43.9 | -97.4 | 23.4 | 2.2 |
| 11 | 2.4 | 1.2 | 3.7 | 10.1 | 0.8 | -50.4 | 142.0 | 23.7 | 4.5 |
| 12 | 2.5 | 1.1 | 3.8 | 10.3 | 1.1 | -55.6 | 1,025.0 | 24.2 | 6.3 |
| 2026 / 1 | 2.5 | 1.0 | 3.9 | 10.7 | -0.3 | -43.8 | 214.4 | 25.1 | 6.1 |
| 2 | 2.6 | 1.2 | 4.0 | 11.2 | -0.5 | -29.6 | 247.1 | 25.5 | 5.4 |
| 3 | 2.8 | 1.4 | 4.1 | 11.3 | 3.4 | -26.5 | 442.6 | 26.2 | 3.7 |
| 4 | 3.9 | 1.6 | 8.6 | 11.2 | 3.7 | -5.2 | 343.2 | 25.0 | 3.9 |
| 5 | 4.7 | 1.7 | 12.8 | 11.3 | 5.0 | 16.3 | 487.8 | 22.2 | 4.1 |
| 6 | 4.6 | 1.5 | 12.8 | 12.1 | 4.9 | 10.5 | 911.4 | 20.3 | 6.0 |
| 7 | 4.5 | 1.3 | 12.6 | 13.1 | 3.3 | 38.1 | 251.5 | r 19.5 | 6.5 |
| 8 | 4.4 | 1.2 | 12.2 | 13.8 | r 2.5 | 99.9 | 370.4 | r 19.2 | 6.1 |
| 9 | 4.3 | r 1.1 | 12.0 | 14.0 | r 2.2 | r 112.1 | r 1,242.5 | r 19.8 | 5.8 |
| 10 | 4.1 | 0.9 | 11.9 | 14.2 | 0.2 | 122.7 | 39,100.0 | 20.4 | 3.1 |

（残高、単位・兆円）
(Average amounts outstanding, trillions of yen)

| | | | | | | | | | |
|---|---|---|---|---|---|---|---|---|---|
| 2026 / 9 | r 2,343.3 | r 1,637.1 | 492.8 | r 128.9 | r 2.8 | 0.3 | r 0.1 | r 48.9 | 32.5 |
| 10 | 2,341.2 | 1,633.2 | 492.5 | 130.2 | 2.8 | 0.3 | 0.1 | 49.7 | 32.6 |

（注）（1）年金信託、証券投資信託を除く。
（2）証券投資信託および不動産投資信託の累積純投資額。
（3）劣後特約付き社債等を除く。
（4）短期社債（電子ＣＰ）を含む。
（5）国庫短期証券、財投債を含む。

Notes: (1) Excludes pension trusts and investment trusts.
(2) Cumulative net inflows into securities investment trusts and real estate investment trusts.
(3) Excludes subordinated bonds.
(4) Includes dematerialized commercial paper.
(5) Includes treasury discount bills and FILP bonds.