

Revision of the Industry Classification of the Short-term Economic Survey of Enterprises in Japan (TANKAN survey)

Introduction

The industry classification of TANKAN survey is following the “*Japan Standard Industrial Classification*”. With the revision of the “*Japan Standard Industrial Classification*” released in November 2007, and applied in April 1, 2008, some industry classifications of TANKAN survey will be revised from the March 2010 survey as explained below. Please see the appendixes 1-3 showing the details.

1. Revision of the Industry Classification of TANKAN survey

The five major changes are (1) the establishment of “General-purpose machinery”, “Production machinery” and “Business oriented machinery”, (2) the establishment of “Real estate, Goods rental & Leasing”, (3) the establishment of “Transport & Postal activities”, (4) the reorganization of “Services for businesses” and “Services for individuals”, (5) the rename of “Restaurant & Accommodations” and “Mining”.

(1) The establishment of “General-purpose machinery”, “Production machinery” and “Business oriented machinery”

The revised “*Japan Standard Industrial Classification*” reorganized “Manufacture of general machinery” and “Manufacture of precision instruments and machinery” and so forth, and newly created “Manufacture of General-purpose machinery”, “Manufacture of Production machinery” and “Manufacture of Business oriented machinery”. Following this revision, TANKAN survey will also reorganize the industry classification (Appendix 2).

Additionally, TANKAN survey will release “General-purpose, Production & Business oriented machinery” including the newly created three industry classifications.

(2) The establishment of “Real estate, Goods rental & Leasing”

The revised “*Japan Standard Industrial Classification*” newly created “Real estate and goods rental and leasing” by combining “Real estate” with “Goods rental and leasing” included in “Services, N.E.C.”. In response, TANKAN survey will also establish “Real estate, Goods rental & Leasing”. “Goods rental & Leasing” in “Real estate, Goods rental & Leasing” will be the industry classification unifying “Leasing” of the current TANKAN survey, “Automobile rental” included in “Services for businesses”, and “Sports and hobby goods rental” and “Miscellaneous goods rental and leasing” included in “Services for individuals”.

“Real estate, Goods rental & Leasing” will break down into two items (“Real estate” and “Goods rental & Leasing”) and be released. TANKAN survey will abolish “Construction & Real estate” due to the establishment of “Real estate, Goods rental & Leasing”.

(3) The establishment of “Transport & Postal activities”

The revised “*Japan Standard Industrial Classification*” newly created “Transport and postal activities” by combining “Transport” with “Transmission of correspondence” included in “Information and Communications”. Following this revision, TANKAN survey will also establish “Transport & Postal activities”. “Transport & Postal activities” will be the industry classification unifying “Transportation” of current TANKAN survey and “Transmission of correspondence” included in “Communications”.

(4) The reorganization of “Services for businesses” and “Services for individuals”

The revised “*Japan Standard Industrial Classification*” newly created “Scientific research, professional and technical services” and “Living-related and personal services and amusement services”. TANKAN survey will also reorganize some industry classifications following the revision; “Scientific research, professional and technical services” and “Technical services, N.E.C” will be classified as “Services for businesses”, and “Living-related and personal services and amusement services”, “Education, learning support” and “Medical, health care and welfare” will be classified as “Services for individuals” (Appendix 3). TANKAN survey will abolish “Services” combining “Services for businesses” with “Services for individuals”.

(5) The rename of “Restaurant & Accommodations” and “Mining”

The revised “*Japan Standard Industrial Classification*” renamed “Eating and drinking places, accommodations” into “Accommodations, eating and drinking services”, and “Mining” into “Mining and quarrying of stone and gravel” respectively. Following this revision, TANKAN survey will also rename two classifications into “Accommodations, Eating & Drinking services” and “Mining & Quarrying of stone and gravel”.

2. Revision of the Industry Classification of Surveys on Financial Institutions

The revised “*Japan Standard Industrial Classification*” abolished “Securities brokers and dealers” included in “Finance and insurance”, and newly created “Financial products transaction dealers”. Also, “Financial products transaction dealers” contained “Investment businesses” classified in “Non-deposit money corporations engaged in the provision of finance, credit and investment” in the pre-revised classification. Following this revision, the current surveys on financial institutions will also be revised; “Securities companies” will be “Financial products transaction dealers” by combining with “Investment businesses”, and “Non-deposit money corporations” will be reorganized by excluding “Investment businesses”.

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Industry Classification of the Pre- and Post- Revision TANKAN**TANKAN survey****(Pre-revision)**

All industries
Manufacturing
Basic materials
Textiles
Lumber & Wood products
Pulp & Paper
Chemicals
Petroleum & Coal products
Ceramics, Stone & Clay
Iron & Steel
Nonferrous metals
Processing
Food & Beverages
Processed metals
Industrial machinery
Electrical machinery
Transportation machinery*
Shipbuilding, Heavy machinery &
Other transportation machinery
Motor vehicles
Precision machinery
Other manufacturing*
Nonmanufacturing
Construction & Real estate*
Construction
Real estate
Wholesaling & Retailing*
Wholesaling
Retailing
Transportation
Information communications*
Communications
Information services
Other information communications*
Electric & Gas utilities
Services*
Services for businesses
Services for individuals
Restaurants & Accommodations
Leasing
Mining*

(Post-revision)

All industries
Manufacturing
Basic materials
Textiles
Lumber & Wood products
Pulp & Paper
Chemicals
Petroleum & Coal products
Ceramics, Stone & Clay
Iron & Steel
Nonferrous metals
Processing
Food & Beverages
Processed metals
General-purpose, Production & Business oriented machinery* (Added)
General-purpose machinery (Added)
Production machinery (Added)
Business oriented machinery (Added)
Electrical machinery
Transportation machinery*
Shipbuilding, Heavy machinery & Other transportation machinery
Motor vehicles
Other manufacturing*
Nonmanufacturing
Construction
Real estate, Goods rental & Leasing* (Added)
Real estate
Goods rental & Leasing (Added)
Wholesaling & Retailing*
Wholesaling
Retailing
Transport & Postal activities (Added)
Information communication* (Reorganized)
Communications
Information services
Other information communication*
Electric & Gas utilities (Reorganized)
Services for businesses (Reorganized)
Services for individuals (Renamed)
Accommodations, Eating & Drinking services (Renamed)
Mining & Quarrying of stone and gravel* (Renamed)

Surveys on Financial institutions**(Pre-revision)**

Financial institutions
Banks
Shinkin banks & Other financial institutions for small businesses
Securities companies
Insurance companies
Non-deposit money corporations
All industries including Financial institutions
Nonmanufacturing including Financial institutions

(Post-revision)

Financial institutions
Banks
Shinkin banks & Other financial institutions for small businesses
Financial products transaction dealers (Reorganized)
Insurance companies
Non-deposit money corporations (Reorganized)
All industries including Financial institutions
Nonmanufacturing including Financial institutions

* The industry classifications published in "The comprehensive Data Set", not in "TANKAN Summary" (released one business day after the end of survey period).

The Revision of Industry Classification of TANKAN

TANKAN survey

(Pre-revision)

Industrial machinery
Precision machinery
Other manufacturing
Construction & Real estate
Construction
Real estate
Transportation
Information communication
Communications
Information services
Other information communication
Services
Services for businesses
Services for individuals
Restaurants & Accommodations
Leasing
Mining

(Post-revision)

General-purpose, Production & Business oriented machinery
General-purpose machinery
Production machinery
Business oriented machinery
Other manufacturing
Construction
Real estate, Goods rental & Leasing
Real estate
Goods rental & Leasing
Transport & Postal activities
Information communication
Communications
Information services
Other information communication
Services for businesses
Services for individuals
Accommodations, Eating & Drinking services
Mining & Quarrying of stone and gravel

Surveys on Financial institutions

(Pre-revision)

Securities companies
Non-deposit money corporations

(Post-revision)

Financial products transaction dealers
Non-deposit money corporations

The Industry Classification of TANKAN survey and the Revised Japan Standard Industrial Classification

TANKAN	Revised Japan Standard Industrial Classification (code)
Textiles	Manufacture of textile mill products(11)
Lumber & Wood products	Manufacture of lumber and wood products, except furniture(12), Manufacture of furniture and fixtures(13)
Pulp & Paper	Manufacture of pulp, paper and paper products(14)
Chemicals	Manufacture of chemical and allied products(16)
Petroleum & Coal products	Manufacture of petroleum and coal products(17)
Ceramics, Stone & Clay	Manufacture of ceramic, stone and clay products(21)
Iron & Steel	Manufacture of iron and steel(22)
Nonferrous metals	Manufacture of non-ferrous metals and products(23)
Food & Beverages	Manufacture of food(09), Manufacture of beverages, tobacco and feed(10)
Processed metals	Manufacture of fabricated metal products(24)
General-purpose machinery	Manufacture of general-purpose machinery(25)
Production machinery	Manufacture of production machinery(26)
Business oriented machinery	Manufacture of business oriented machinery(27)
Electrical machinery	Electronic parts, devices and electronic circuits(28), Manufacture of electrical machinery, equipment and supplies(29), Manufacture of information and communication electronics equipment(30)
Shipbuilding, Heavy machinery & Other transportation machinery	Manufacture of transportation equipment(31) (except <u>Motor vehicles, parts and accessories(311)</u>)
Motor vehicles	<u>Motor vehicles, parts and accessories(311)</u>
Other manufacturing	Printing and allied industries(15), Manufacture of plastic products(18), Manufacture of rubber products(19), Manufacture of leather tanning, leather products and fur skins(20), Miscellaneous manufacturing industries(32)
Construction	Construction work, general including public and private construction work(06), Construction work by specialist contractor, except equipment installation work(07), Equipment installation work(08)
Real estate	Real estate agencies(68), Real estate lessors and managers(69)
Goods rental & Leasing	Goods rental and leasing(70)
Wholesaling	Wholesale trade, general merchandise(50), Wholesale trade(textile and apparel)(51), Wholesale trade(food and beverages)(52), Wholesale trade(building materials, minerals and metals, etc)(53), Wholesale trade(machinery and equipment)(54), Miscellaneous wholesale trade(55)
Retailing	Retail trade, general merchandise(56), Retail trade(dry goods, apparel and apparel accessories)(57), Retail trade(food and beverage)(58), Machinery and equipment(59), Miscellaneous retail trade(60)
Transport & Postal activities	Railway transport(42), Road passenger transport(43), Road freight transport(44), Water transport(45), Air transport(46), Warehousing(47), Services incidental to transport(48), Postal activities, including mail delivery(49)
Communications	Communications(37)
Information services	Information services(39)
Other information communication	Broadcasting(38), Internet based services(40), Video picture, sound information, character information production and distribution(41)
Electric & Gas utilities	Production, transmission and distribution of electricity(33), Production and distribution of gas(34), Heat supply(35)
Services for businesses	<u>Design services(726)</u> , Advertising(73), Technical services, N.E.C.(74) (except <u>Veterinary services(741)</u>), <u>Industrial waste disposal business(882)</u> , Automobile maintenance services(89), Machine, etc. repair services(90), Employment and worker dispatching services(91), Miscellaneous business services(92)
Services for individuals	Laundry, beauty and bath services(78), Miscellaneous living-related and personal services(79), Services for amusement and hobbies(80), <u>Specialized training colleges and miscellaneous schools(817)</u> , <u>Supplementary tutorial schools(823)</u> , <u>Instruction services for arts, culture and technicals(824)</u> , <u>Welfare services for the aged and care services, except home care help services(854)</u> , <u>Miscellaneous social insurance, social welfare and care services(859)</u>
Accommodations, Eating & Drinking services	Accommodations(75), Eating and drinking places(76), Food take out and delivery services(77)
Mining & Quarrying of stone and gravel	Mining and quarrying of stone and gravel(05)

Each industry is explained middle classifications of the revised Japan Standard Industrial Classification, except some small classifications underlined.

- Industries excluded from TANKAN survey -

Agriculture and forestry(A), Fisheries(B), Collection, purification and distribution of water, and sewage collection, processing and disposal(36), Nonstore retailers(61), Finance and insurance(J) (except Banks, except central bank(622), Financial institutions for cooperative organizations(63), Non-deposit money corporations, including lending and credit card business(64), Financial products transaction dealers(651), Life insurance institutions(671), Non-life insurance institutions(672)), Scientific and development research institutes(71), Professional services, N.E.C(72) (except Design services(726), Veterinary services(741)), Education, learning support(O) (except Specialized training colleges and miscellaneous schools(817), Supplementary tutorial schools(823), Instruction services for arts, culture and technicals(824)), Medical, health care and welfare(P) (except Welfare services for the aged and care services, except home care help services(854), Miscellaneous social insurance, social welfare and care services(859)), Compound services(Q), Waste disposal business(88)(except Industrial waste disposal business(882)), Political, business and cultural organizations(93), Religion(94), Miscellaneous services(95), Foreign governments and international agencies in Japan(96), Government(S), Industries unable to classify(T).