



Research and Statistics Department

FOR RELEASE 8:50 A.M.  
Friday, March 25, 2011

**Monthly Report on the Corporate Services Price Index**

( Preliminary Figures for February 2011 )

	All items			(Ref.) All items (excluding International transportation)		
	<CY2005 average=100>			<CY2005 average=100>		
	Yearly change	Monthly change	Index	Yearly change	Monthly change	Index
	%			%		
2008 CY	0.6	-	100.9	0.1	-	99.5
2009	-2.7	-	98.2	-1.3	-	98.2
2010	r -1.3	-	r 96.9	r -1.5	-	r 96.7
2007 FY	0.7	-	100.5	-0.2	-	99.4
2008	-0.1	-	100.4	-0.1	-	99.3
2009	-2.5	-	97.9	-1.5	-	97.8
	%	%		%	%	
2009/ Q3	-3.6	-0.4	98.0	-1.6	-0.4	97.9
Q4	-2.2	-0.3	97.7	-1.6	-0.2	97.7
2010/ Q1	r -1.4	r -0.3	r 97.4	r -1.7	r -0.5	r 97.2
Q2	r -1.1	r -0.1	r 97.3	r -1.4	r -0.3	r 96.9
Q3	r -1.3	-0.6	r 96.7	r -1.3	-0.3	r 96.6
Q4	r -1.3	r -0.3	r 96.4	r -1.4	r -0.3	r 96.3
2010/ Jan.	r -1.4	-0.5	r 97.1	r -1.9	-0.6	r 96.9
Feb.	r -1.4	0.2	r 97.3	r -1.8	0.2	r 97.1
Mar.	r -1.3	0.5	r 97.8	-1.5	r 0.5	97.6
Apr.	r -1.2	r -0.5	r 97.3	r -1.6	r -0.7	r 96.9
May	r -0.9	-0.1	r 97.2	r -1.3	r -0.1	r 96.8
June	r -1.2	0.1	r 97.3	r -1.3	0.2	r 97.0
July	r -1.3	-0.3	r 97.0	r -1.3	-0.2	r 96.8
Aug.	r -1.3	-0.4	r 96.6	r -1.3	-0.3	r 96.5
Sep.	r -1.3	-0.1	r 96.5	r -1.4	-0.1	r 96.4
Oct.	r -1.4	-0.1	r 96.4	r -1.5	-0.1	r 96.3
Nov.	r -1.2	r 0.1	r 96.5	r -1.3	r 0.1	r 96.4
Dec.	-1.3	-0.2	r 96.3	-1.3	-0.2	r 96.2
2011/ Jan.	-1.1	-0.3	r 96.0	-1.0	-0.3	r 95.9
Feb. (p)	-1.0	0.3	96.3	-0.9	0.3	96.2

Notes: 1. p: preliminary figures

2. "Q1" = January to March, "Q2" = April to June, "Q3" = July to September, and "Q4" = October to December

3. r: revised figures

The next monthly report will be released on Monday, April 25, 2011.

(Subgroups and Items contributing to the monthly differences of yearly changes)

Corporate Services Price Index <All items>			Monthly differences of yearly changes 0.1 %p (-1.1 % ---> -1.0 %)			
Major group		Contribution to change	Subgroup		Contribution to change	Item
up:	Other services	+0.06 %p	up:	Civil engineering and architectural services	+0.08 %p	Architectural design services, Surface surveying
			down:	Security services	-0.01 %p	Alarm monitoring services
	Transportation	+0.05 %p	up:	Temporary employment agency services	-0.01 %p	Help supply services (except Clerical support)
				Ocean freight transportation	+0.08 %p	Ocean tramp steamers*, Ocean tankers*
				Road freight transportation	+0.01 %p	Truckload freight
				Warehousing and storage	+0.01 %p	Ordinary warehousing and storage
			down:	Ship chartering services	+0.01 %p	Oceangoing ship chartering services*
				International air freight transportation	-0.02 %p	International air freight transportation*
				Domestic air passenger transportation	-0.02 %p	Domestic air passenger transportation
				International air passenger transportation	-0.01 %p	International air passenger transportation (Arrival region: Asia and Oceania)*
	Leasing and rental	+0.02 %p	up:	Leasing	+0.03 %p	Office equipment leasing, Industrial machinery leasing
	Information and communications	+0.01 %p	up:	Software development	+0.01 %p	Custom software
	Finance and insurance	+0.00 %p	—	—	—	—
Real estate services	+0.00 %p	up:	Office space rental	+0.01 %p	Office space rental (other areas)	
		down:	Other space rental	-0.01 %p	Sales space rental	
down:	Advertising services	-0.06 %p	down:	Advertising services by four representative media	-0.06 %p	Television commercials, Newspaper advertising
			up:	Other advertising services	+0.01 %p	Free newspaper and magazine advertising
Corporate Services Price Index<All items (excluding International transportation)>			Monthly differences of yearly changes 0.1 %p (-1.0 % ---> -0.9 %)			

Notes: 1. "Monthly differences of yearly changes" is obtained by subtracting yearly changes of this month from those of last month.

2. \* : "International transportation"

The following 5 subgroups <9 items> consist of "International transportation": 1) "International air passenger transportation" < 3 items by arrival region: "International air passenger transportation (Arrival region: North America; Europe; Asia and Oceania)" > 2) "Ocean freight transportation" <"Ocean liners," "Ocean tramp steamers" and "Ocean tankers"> 3) "Ship chartering services" <"Oceangoing ship chartering services"> 4) "International air freight transportation" < "International air freight transportation"> 5) "Postal services" <"International mail services">

## Indexes of Major Groups and Subgroups ( Preliminary Figures for February 2011 )

CY2005 average = 100

	Weight	Index (preliminary figures)	Previous month	Yearly change (preliminary figures)	Previous month	Monthly change (preliminary figures)	Previous month
All items	1,000.0	96.3	r 96.0	% -1.0	% -1.1	% 0.3	% -0.3
Finance and insurance	59.1	97.6	r 97.5	-0.2	r -0.3	0.1	0.0
Financial services	42.7	97.4	97.3	-0.3	r -0.3	0.1	0.0
Property and casualty insurance services	16.4	98.2	98.0	0.1	-0.2	0.2	0.1
Real estate services	66.1	100.4	100.8	-3.5	-3.4	-0.4	-0.1
Office space rental	48.0	99.7	99.8	-4.3	-4.5	-0.1	-0.2
Other space rental	18.1	102.1	103.3	-1.3	-1.0	-1.2	r 0.0
Transportation	210.3	99.0	98.9	-0.5	r -0.7	0.1	-0.4
Railroad passenger transportation	18.9	99.7	100.4	0.1	0.2	-0.7	0.0
Road passenger transportation	10.8	104.1	r 104.2	-0.5	r -0.5	-0.1	r 0.2
Water passenger transportation	0.4	109.5	109.5	0.3	0.0	0.0	0.0
International air passenger transportation	5.3	128.5	127.8	9.9	11.6	0.5	-0.7
Domestic air passenger transportation	8.4	105.3	110.1	3.1	5.3	-4.4	-3.9
Railroad freight transportation	0.9	101.8	101.0	-0.2	-1.0	0.8	-0.6
Road freight transportation	71.4	100.6	100.4	0.1	0.0	0.2	0.0
Ocean freight transportation	22.3	101.9	r 99.8	-3.5	r -6.5	2.1	r -0.1
Coastal and inland water freight transportation	5.2	111.6	111.5	1.7	1.7	0.1	-0.3
Ship chartering services	9.4	81.4	82.6	-11.8	r -12.2	-1.5	-3.2
Marine cargo handling	11.0	99.4	99.4	0.0	0.0	0.0	0.0
International air freight transportation	4.6	90.8	r 88.4	8.6	r 15.7	2.7	r -2.2
Domestic air freight transportation	0.5	107.1	107.4	-1.2	-1.9	-0.3	-1.9
Warehousing and storage	11.9	99.4	99.4	0.0	-0.7	0.0	0.0
Packing for freight	7.2	100.5	100.5	-2.2	-2.2	0.0	0.0
Toll roads	11.7	68.3	68.3	-3.9	-3.9	0.0	0.0
Postal services	10.4	100.0	100.0	0.0	0.0	0.0	0.0
Information and communications	216.5	94.5	r 94.5	-1.2	r -1.3	0.0	r -0.2
Fixed telecommunications services	31.3	98.6	98.5	0.0	-0.1	0.1	0.0
Mobile telecommunications services	24.2	65.5	65.5	-7.0	-7.0	0.0	0.0
Access charges	5.7	81.2	81.2	-5.4	-5.4	0.0	0.0
Broadcasting services	2.9	91.4	91.4	0.0	0.0	0.0	0.0
Software development	68.6	99.1	r 99.2	-1.3	r -1.4	-0.1	-0.2
Other information services	60.7	98.2	98.3	0.1	0.1	-0.1	0.0
Internet based services	6.7	90.1	r 90.4	-4.0	r -4.1	-0.3	r -1.5
Newspapers	4.4	101.8	101.8	1.0	1.0	0.0	0.0
Publishing	12.0	103.7	r 103.6	0.5	r 0.5	0.1	r 0.0
Advertising services	68.5	89.6	86.7	-0.1	0.9	3.3	-2.7
Advertising services by four representative media	45.2	87.4	r 83.1	0.6	r 2.2	5.2	r -4.0
Other advertising services	23.3	94.0	r 93.7	-1.1	r -1.4	0.3	r -0.4
Leasing and rental	84.6	83.1	r 83.2	-3.0	r -3.4	-0.1	r -0.7
Leasing	69.5	81.4	r 81.6	-3.3	r -3.7	-0.2	r -0.7
Rental	15.1	90.6	r 91.0	-1.9	r -1.7	-0.4	r 0.0
Other services	294.9	99.8	r 99.5	-0.8	r -0.9	0.3	r 0.1
Sewage disposal	6.6	102.8	102.8	1.3	1.3	0.0	0.0
Waste disposal	18.8	109.7	109.7	-0.2	-0.2	0.0	0.0
Motor vehicle repair and maintenance	26.6	98.8	98.8	0.2	0.2	0.0	0.0
Machinery repair and maintenance	45.6	103.7	103.7	0.3	0.2	0.0	0.0
Legal and accounting services	25.9	102.0	r 102.0	-0.8	r -0.8	0.0	-0.3
Civil engineering and architectural services	42.2	97.9	r 96.3	-0.2	r -2.0	1.7	r 1.8
Other professional services	5.2	96.6	96.6	-1.2	-1.2	0.0	-0.2
Training and development services	3.4	103.6	103.6	0.3	0.3	0.0	0.0
Building maintenance	30.6	93.0	93.0	-1.7	-1.7	0.0	0.0
Temporary employment agency services	28.0	100.9	101.2	-0.1	r 0.2	-0.3	0.0
Security services	14.0	96.6	97.3	-2.3	-1.6	-0.7	0.0
Plant engineering	19.7	102.2	102.2	-5.1	-5.1	0.0	0.0
Telemarketing	2.8	101.7	101.7	-1.5	-1.5	0.0	0.0
Hotels	17.7	91.5	r 88.1	-0.3	r -0.1	3.9	r -2.7
Laundry services	7.8	100.5	100.5	-0.4	-0.4	0.0	0.0

Note: r: revised figures

## Reference Index (Preliminary Figures for February 2011 )

(Reference)

CY2005 average = 100

	Weight	Index (preliminary figures)	Previous month	Yearly change (preliminary figures)	Previous month	Monthly change (preliminary figures)	Previous month
<Excluding International transportation*>				%	%	%	%
All items (excluding International transportation)	957.8	96.2	r 95.9	-0.9	-1.0	0.3	-0.3
Transportation (excluding International transportation)	168.1	98.9	99.1	-0.1	-0.1	-0.2	-0.3
International transportation	42.2	99.5	r 98.2	-2.1	r -3.3	1.3	r -1.0
<Contract currency basis**>							
Transportation	210.3	104.0	103.8	1.1	0.9	0.2	-0.3
Ocean freight transportation	22.3	132.7	r 129.7	5.0	r 2.4	2.3	r 0.7
Ship chartering services	9.4	106.3	107.8	-4.2	r -3.9	-1.4	-2.3
International air freight transportation	4.6	117.7	r 115.1	17.8	r 28.3	2.3	r -1.5

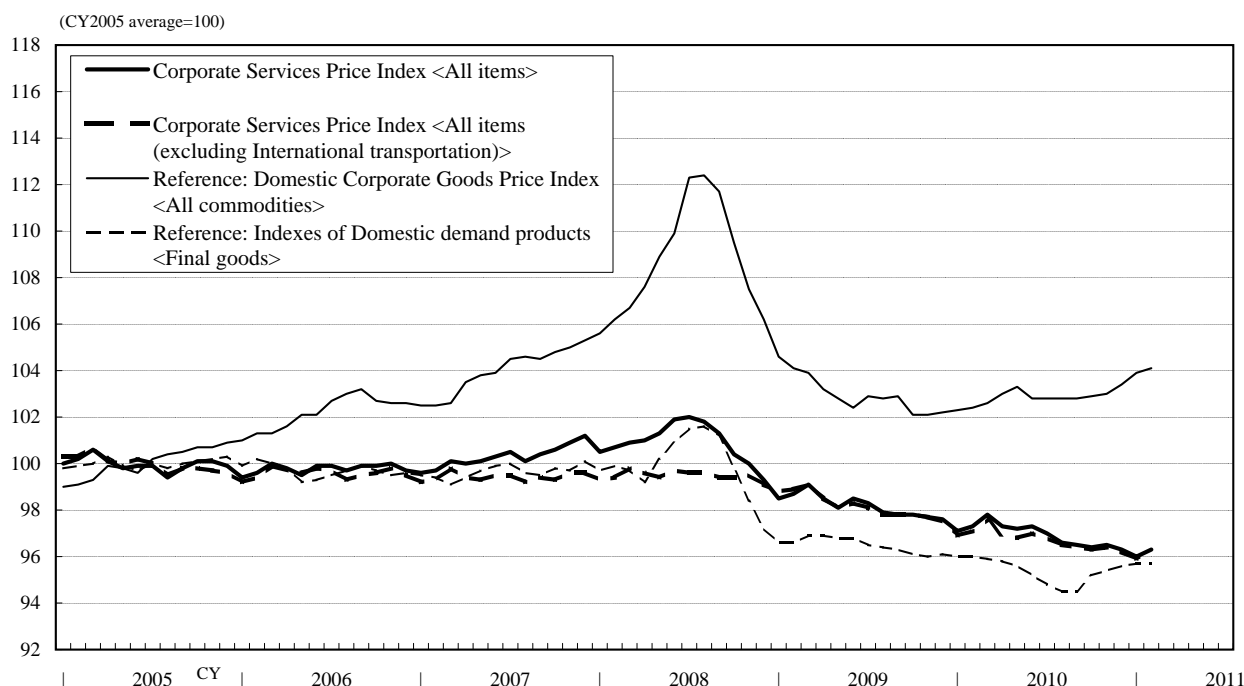
(Reference Index)

Lease rate***	99.3	99.3	-1.0	-1.2	0.0	0.0
Export Corporate Services Price Index <Export freight transportation>						
Ocean freight transportation (Yen basis)	93.6	r 93.3	-4.9	r -5.6	0.3	r 1.6
International air freight transportation (Yen basis)	106.6	103.5	24.0	17.9	3.0	0.9

Notes: 1. r: revised figures

2. \*: The following 5 subgroups <9 items> consist of "International transportation": 1) "International air passenger transportation" < 3 items by arrival region: "International air passenger transportation (Arrival region: North America; Europe; Asia and Oceania)" > 2) "Ocean freight transportation" < "Ocean liners," "Ocean tramp steamers" and "Ocean tankers" > 3) "Ship chartering services" < "Oceangoing ship chartering services" > 4) "International air freight transportation" < "International air freight transportation" > 5) "Postal services" < "International mail services" >
3. \*\*: Indexes of contract currency basis are compiled in the original currency basis.  
The following major group and subgroups include foreign currency contracted prices : major group "Transportation" and subgroups "Ocean freight transportation," "Ship chartering services" and "International air freight transportation"
4. \*\*\*: Lease rate is composed of 8 items of subgroup "Leasing," except "Transportation equipment leasing."

(Developments in Price Index)



# Indexes of Major Groups and some Subgroups (Time Series)

CY2005 average = 100

Major group		Finance and insurance		Real estate services			Transportation		Ocean freight transportation		
Subgroup			Yearly change		Yearly change		Yearly change		Yearly change		
Weight		59.1	—	66.1	—	48.0	—	210.3	—	22.3	—
			%		%		%		%		%
2008	CY	100.2	0.2	104.5	2.7	104.8	3.4	107.6	3.2	142.5	17.0
2009		98.8	-1.4	105.2	0.7	105.8	1.0	99.7	-7.3	97.8	-31.4
2010		97.6	-1.2	102.5	-2.6	102.3	-3.3	99.8	0.1	104.1	6.4
2010/	Jan.	97.8	-1.4	104.4	-1.1	104.5	-1.5	99.6	0.3	106.7	24.8
	Feb.	97.8	-1.5	104.0	-1.2	104.2	-1.9	99.5	0.0	105.6	19.2
	Mar.	97.9	-1.5	103.8	-1.3	104.0	-2.0	100.5	0.0	108.1	16.6
	Apr.	97.7	-1.3	103.2	-2.3	103.3	-2.9	100.8	0.7	111.0	15.9
	May	97.8	-1.1	103.0	-2.4	103.0	-3.0	100.9	1.0	110.9	16.1
	June	97.8	-1.0	102.6	-2.6	102.6	-3.3	100.4	-0.2	108.3	4.5
	July	97.5	-1.4	102.3	-3.0	102.0	-3.8	99.7	-0.2	101.9	-1.4
	Aug.	97.4	-1.4	102.0	-3.1	101.7	-4.0	99.8	-0.1	99.8	-2.2
	Sep.	97.4	-1.4	101.9	-3.1	101.5	-4.1	99.0	0.3	99.3	0.9
	Oct.	97.5	-0.7	101.2	-3.4	100.7	-4.5	98.8	-0.3	97.5	-3.8
	Nov.	97.6	-0.6	101.0	-3.4	100.3	-4.7	98.9	-0.1	100.1	-2.2
	Dec.	97.5	-0.6	100.9	-3.4	100.0	-4.5	99.3	-0.4	99.9	-4.4
2011/	Jan.	97.5	-0.3	100.8	-3.4	99.8	-4.5	98.9	-0.7	99.8	-6.5
	Feb.	97.6	-0.2	100.4	-3.5	99.7	-4.3	99.0	-0.5	101.9	-3.5
Feb. (Contribution to change*)		(-0.01 %)		(-0.25 %)		(-0.22 %)		(-0.10 %)		(-0.08 %)	

Major group		Information and communications						Advertising services			
				Mobile telecommunications services		Software development					
Subgroup			Yearly change		Yearly change		Yearly change		Yearly change	Advertising services by four representative media	
Weight		216.5	—	24.2	—	68.6	—	68.5	—	45.2	—
			%		%		%		%		%
2008	CY	98.2	-0.4	80.8	-4.9	103.6	1.3	97.2	-2.2	97.4	-2.8
2009		96.5	-1.7	75.6	-6.4	100.7	-2.8	91.2	-6.2	89.0	-8.6
2010		95.2	-1.3	67.3	-11.0	100.0	-0.7	89.7	-1.6	87.1	-2.1
2010/	Jan.	95.7	-2.2	70.4	-11.0	100.6	-2.3	85.9	-4.4	81.3	-6.3
	Feb.	95.6	-2.0	70.4	-11.1	100.4	-1.9	89.7	-2.6	86.9	-3.7
	Mar.	95.7	-1.8	68.6	-13.4	101.0	-1.1	93.9	-2.8	93.2	-4.1
	Apr.	95.2	-1.1	67.3	-10.0	99.9	-0.3	91.0	-2.6	89.1	-3.4
	May	95.2	-1.0	67.3	-10.0	100.0	-0.1	88.3	-0.8	85.3	-0.6
	June	95.3	-0.9	67.3	-10.0	100.2	0.1	92.6	0.2	91.7	1.0
	July	95.3	-1.0	67.3	-10.0	100.1	-0.1	89.9	-1.6	87.3	-2.0
	Aug.	95.2	-1.1	67.3	-9.5	100.1	-0.4	84.6	-1.4	79.7	-1.7
	Sep.	95.0	-1.2	65.5	-12.0	99.9	-0.1	88.3	-2.2	85.0	-2.9
	Oct.	94.6	-1.5	65.5	-11.4	99.2	-0.8	90.5	-0.5	88.7	0.2
	Nov.	94.7	-1.4	65.5	-11.4	99.5	-0.6	92.0	-0.8	90.9	-0.3
	Dec.	94.7	-1.4	65.5	-11.4	99.4	-0.9	89.1	-1.2	86.6	-1.1
2011/	Jan.	94.5	-1.3	65.5	-7.0	99.2	-1.4	86.7	0.9	83.1	2.2
	Feb.	94.5	-1.2	65.5	-7.0	99.1	-1.3	89.6	-0.1	87.4	0.6
Feb. (Contribution to change*)		(-0.25 %)		(-0.12 %)		(-0.09 %)		(0.00 %)		(0.02 %)	

Major group		Leasing and rental		Other services							
				Yearly change		Machinery repair and maintenance		Civil engineering and architectural services		Temporary employment agency services	
Weight		84.6	—			294.9	—	45.6	—	42.2	—
			%		%		%		%		%
2008	CY	91.5	-3.3	101.1	0.9	102.0	1.1	98.2	-0.4	102.0	0.4
2009		88.2	-3.6	101.1	0.0	103.3	1.3	99.3	1.1	101.5	-0.5
2010		84.3	-4.4	100.2	-0.9	103.3	0.0	97.3	-2.0	101.3	-0.2
2010/ Jan.		86.1	-4.8	100.4	-0.5	103.5	1.0	98.3	0.6	101.0	-1.1
Feb.		85.7	-4.9	100.6	-0.8	103.4	0.7	98.1	-2.7	101.0	-1.0
Mar.		85.3	-4.8	100.7	-0.3	103.5	0.8	98.7	-0.4	100.9	-0.7
Apr.		84.0	-5.9	100.2	-1.0	103.1	-0.5	98.9	-1.5	101.1	-0.3
May		84.4	-5.2	100.4	-0.7	103.1	-0.5	98.9	0.3	101.2	0.0
June		84.2	-5.2	100.3	-0.9	103.0	-0.5	98.3	-0.3	101.3	-0.3
July		83.7	-4.9	100.5	-0.8	102.9	-0.6	98.6	-0.8	101.6	0.2
Aug.		83.8	-4.3	100.4	-1.1	103.0	-0.5	97.7	-2.0	101.4	0.0
Sep.		83.7	-3.6	100.1	-1.2	103.1	-0.5	96.4	-2.8	101.6	0.3
Oct.		83.7	-3.6	99.7	-1.5	103.5	0.0	94.7	-5.1	101.5	0.1
Nov.		83.5	-3.1	99.6	-1.2	103.7	0.1	94.7	-4.1	101.5	0.3
Dec.		83.8	-2.8	99.4	-1.3	103.7	0.1	94.6	-4.4	101.2	-0.1
2011/ Jan.		83.2	-3.4	99.5	-0.9	103.7	0.2	96.3	-2.0	101.2	0.2
Feb.		83.1	-3.0	99.8	-0.8	103.7	0.3	97.9	-0.2	100.9	-0.1
Feb. (Contribution to change*)		(-0.23 %)		(-0.23 %)		(0.01 %)		(-0.01 %)		(0.00 %)	

\* Contribution to yearly change in all items