



Research and Statistics Department

FOR RELEASE 8:50 A.M.
Wednesday, November 25, 2009**Monthly Report on the Corporate Services Price Index**
(Preliminary Figures for October 2009)

	All items					
	<CY2005 average=100>			(Ref.) All items (excluding International transportation) <CY2005 average=100>		
	Yearly change	Monthly change	Index	Yearly change	Monthly change	Index
2006 CY	% -0.2	-	99.8	% -0.4	-	99.6
2007	0.5	-	100.3	-0.2	-	99.4
2008	0.6	-	100.9	0.1	-	99.5
2006 FY	0.0	-	99.8	-0.2	-	99.6
2007	0.7	-	100.5	-0.2	-	99.4
2008	-0.1	-	100.4	-0.1	-	99.3
2008/ Q2	r 1.3	r 0.7	r 101.4	0.1	% 0.0	99.5
Q3	1.4	r 0.3	101.7	0.1	0.0	99.5
Q4	-1.0	-1.8	99.9	-0.2	-0.2	99.3
2009/ Q1	-2.0	-1.2	98.7	-0.6	-0.4	98.9
Q2	r -2.8	-0.1	98.6	-0.9	-0.3	98.6
Q3	-3.4	-0.4	98.2	-1.3	-0.4	98.2
2008/ Sep.	0.8	-0.6	101.2	0.0	-0.1	99.4
Oct.	r -0.3	r -0.9	r 100.3	0.1	0.0	99.4
Nov.	-0.9	r -0.3	100.0	-0.2	0.0	99.4
Dec.	-1.9	-0.7	99.3	-0.5	-0.3	99.1
2009/ Jan.	-2.1	-0.9	98.4	-0.6	-0.4	98.7
Feb.	r -2.0	0.3	98.7	-0.5	0.2	98.9
Mar.	-1.8	0.4	99.1	-0.6	0.2	99.1
Apr.	-2.1	-0.3	98.8	-0.8	-0.4	98.7
May	r -2.9	-0.4	98.4	-1.0	-0.3	98.4
June	-3.1	0.3	98.7	-1.1	0.2	98.6
July	-3.4	-0.2	98.5	-1.2	-0.2	98.4
Aug.	-3.5	-0.3	98.2	-1.4	-0.3	98.1
Sep.	-3.2	-0.2	98.0	-1.3	0.0	98.1
Oct. (p)	-2.2	0.1	98.1	-1.3	0.0	98.1

Notes: 1. p: preliminary figures

2. "Q1" = January to March, "Q2" = April to June, "Q3" = July to September, and "Q4" = October to December

3. r: revised figures

The next monthly report will be released on Friday, December 25, 2009.

(Subgroups and Items contributing to the monthly differences of yearly changes)

Corporate Services Price Index <All items>		Monthly differences of yearly changes 1.0 %p (-3.2 % ---> -2.2 %)				
Major group	Contribution to change		Subgroup	Contribution to change	Item	
up:	Transportation	+0.96 %p	up:	Ocean freight transportation	+0.75 %p	Ocean tramp steamers*, Ocean tankers*, Ocean liners*
				Ship chartering services	+0.17 %p	Oceangoing ship chartering services*
				International air freight transportation	+0.05 %p	International air freight transportation*
				Toll roads	+0.03 %p	National expressways
			down:	International air passenger transportation	-0.02 %p	International air passenger transportation (Arrival region: Asia and Oceania)*, International air passenger transportation (Arrival region: North America)*
				Domestic air passenger transportation	-0.01 %p	Domestic air passenger transportation
				Road freight transportation	-0.01 %p	Truckload freight
				Coastal and inland water freight transportation	-0.01 %p	RORO ships
				Road passenger transportation	-0.01 %p	Chartered bus
Other services	+0.05 %p	up:	Civil engineering and architectural services	+0.05 %p	Architectural design services, Civil engineering design services	
			Plant engineering	+0.04 %p	Plant engineering	
		down:	Hotels	-0.03 %p	Hotels	
Machinery repair and maintenance	-0.02 %p		Machinery repair and maintenance (except Electric & electronic products)			
Finance and insurance	+0.00 %p	—	—	—	—	
down:	Information and communications	-0.05 %p	down:	Internet based services	-0.03 %p	Internet based services
				Software development	-0.03 %p	Custom software
				Publishing	-0.01 %p	Monthly magazine publishing
			up:	Mobile telecommunications services	+0.01 %p	Cellular phone services and PHS services
				Other information services	+0.01 %p	System management and operation services
	Real estate services	-0.05 %p	down:	Office space rental	-0.04 %p	Office space rental (Tokyo area)
				Other space rental	-0.01 %p	Sales space rental
	Advertising services	-0.03 %p	down:	Advertising services by four representative media	-0.04 %p	Television commercials, Newspaper advertising, Magazine advertising
				up:	Other advertising services	+0.01 %p
Leasing and rental	-0.01 %p	down:	Rental	-0.01 %p	Temporary material rental, Construction machinery and equipment rental	
			up:	Leasing	+0.01 %p	Leasing of computer and related equipment
Corporate Services Price Index<All items (excluding International transportation)>		Monthly differences of yearly changes 0.0 %p (-1.3 % ---> -1.3 %)				

Notes: 1. "Monthly differences of yearly changes" is obtained by subtracting yearly changes of this month from those of last month.

2. * : "International transportation"

The following 5 subgroups <9 items> consist of "International transportation": 1) "International air passenger transportation" < 3 items by arrival region: "International air passenger transportation (Arrival region: North America; Europe; Asia and Oceania)" > 2) "Ocean freight transportation" <"Ocean liners," "Ocean tramp steamers" and "Ocean tankers"> 3) "Ship chartering services" <"Oceangoing ship chartering services"> 4) "International air freight transportation" < "International air freight transportation"> 5) "Postal services" <"International mail services">

Indexes of Major Groups and Subgroups (Preliminary Figures for October 2009)

CY2005 average = 100

	Weight	Index (preliminary figures)	Previous month	Yearly change (preliminary figures)	Previous month	Monthly change (preliminary figures)	Previous month
				%	%	%	%
All items	1,000.0	98.1	98.0	-2.2	-3.2	0.1	-0.2
Finance and insurance	59.1	98.6	r 98.8	-1.8	r -1.8	-0.2	0.0
Financial services	42.7	98.6	r 98.7	-1.6	-1.6	-0.1	0.1
Property and casualty insurance services	16.4	98.6	r 99.0	-2.3	r -2.5	-0.4	r -0.2
Real estate services	66.1	104.7	105.2	-0.6	0.3	-0.5	-0.2
Office space rental	48.0	105.3	r 105.8	-0.6	r 0.3	-0.5	r -0.2
Other space rental	18.1	103.2	103.4	-0.4	0.0	-0.2	-0.2
Transportation	210.3	99.0	98.6	-6.1	-10.0	0.4	-1.2
Railroad passenger transportation	18.9	100.4	99.7	0.0	0.0	0.7	-1.4
Road passenger transportation	10.8	107.6	105.8	0.6	1.0	1.7	0.2
Water passenger transportation	0.4	108.7	108.4	-2.0	-2.3	0.3	0.4
International air passenger transportation	5.3	117.6	119.4	-5.8	-3.5	-1.5	-2.2
Domestic air passenger transportation	8.4	101.9	102.8	-1.5	0.2	-0.9	-13.4
Railroad freight transportation	0.9	102.0	102.5	0.4	1.2	-0.5	0.5
Road freight transportation	71.4	100.9	101.0	-0.8	-0.6	-0.1	0.0
Ocean freight transportation	22.3	100.6	r 97.6	-19.1	r -37.3	3.1	r -4.2
Coastal and inland water freight transportation	5.2	109.1	r 106.1	-10.3	r -9.8	2.8	r -0.4
Ship chartering services	9.4	91.9	92.8	-23.9	-34.0	-1.0	-5.2
Marine cargo handling	11.0	99.4	99.4	0.0	0.0	0.0	0.0
International air freight transportation	4.6	70.4	r 69.1	-34.9	r -41.8	1.9	r -2.3
Domestic air freight transportation	0.5	109.6	110.3	-0.8	0.5	-0.6	0.5
Warehousing and storage	11.9	100.1	100.1	-0.2	-0.2	0.0	0.0
Packing for freight	7.2	103.0	103.0	0.7	0.9	0.0	0.0
Toll roads	11.7	71.1	71.1	-19.1	-21.8	0.0	8.9
Postal services	10.4	100.0	100.0	0.0	0.0	0.0	0.0
Information and communications	216.5	96.9	97.2	-0.9	-0.6	-0.3	0.0
Fixed telecommunications services	31.3	98.7	98.7	0.1	0.0	0.0	0.0
Mobile telecommunications services	24.2	77.9	78.6	-1.5	-2.0	-0.9	0.0
Access charges	5.7	92.4	92.4	0.0	0.0	0.0	0.0
Broadcasting services	2.9	91.4	91.4	-7.0	-7.0	0.0	0.0
Software development	68.6	100.6	101.0	-2.1	-1.7	-0.4	-0.2
Other information services	60.7	98.2	r 98.2	-0.4	r -0.5	0.0	r -0.1
Internet based services	6.7	99.5	r 102.1	2.9	r 8.5	-2.5	r 1.1
Newspapers	4.4	100.4	100.4	0.0	0.0	0.0	0.0
Publishing	12.0	103.1	r 103.1	1.2	r 1.7	0.0	r 0.5
Advertising services	68.5	91.1	90.3	-5.1	-4.7	0.9	5.2
Advertising services by four representative media	45.2	88.6	87.5	-7.8	-7.0	1.3	7.9
Other advertising services	23.3	96.0	95.8	0.1	-0.5	0.2	0.8
Leasing and rental	84.6	86.8	86.8	-4.4	-4.4	0.0	-0.9
Leasing	69.5	85.5	85.5	-4.5	-4.6	0.0	-1.2
Rental	15.1	92.6	93.0	-4.5	-3.8	-0.4	-0.1
Other services	294.9	101.4	r 101.5	0.1	r 0.0	-0.1	r -0.3
Sewage disposal	6.6	101.5	101.5	0.0	0.0	0.0	0.0
Waste disposal	18.8	109.9	r 109.7	3.0	r 2.8	0.2	r 0.1
Motor vehicle repair and maintenance	26.6	98.6	98.6	0.3	0.3	0.0	0.0
Machinery repair and maintenance	45.6	103.5	103.6	1.0	1.5	-0.1	0.1
Legal and accounting services	25.9	103.5	103.5	1.7	1.7	0.0	0.0
Civil engineering and architectural services	42.2	100.4	r 99.4	2.1	r 0.9	1.0	r -0.7
Other professional services	5.2	97.6	r 97.6	-1.6	r -1.6	0.0	r -1.1
Training and development services	3.4	103.3	103.3	-0.3	-0.3	0.0	0.0
Building maintenance	30.6	95.3	r 95.3	-0.5	r -0.5	0.0	r -0.6
Temporary employment agency services	28.0	101.5	r 101.4	-0.7	r -0.8	0.1	r -0.2
Security services	14.0	99.3	99.3	-1.8	-1.8	0.0	0.0
Plant engineering	19.7	108.8	108.8	-1.8	-3.5	0.0	0.0
Telemarketing	2.8	103.3	103.3	1.6	1.6	0.0	0.0
Hotels	17.7	95.5	r 100.0	-5.1	r -3.4	-4.5	r -2.1
Laundry services	7.8	100.9	101.0	-0.1	0.0	-0.1	0.0

Note: r: revised figures

Reference Index (Preliminary Figures for October 2009)

(Reference)

CY2005 average = 100

	Weight	Index (preliminary figures)	Previous month	Yearly change (preliminary figures)	Previous month	Monthly change (preliminary figures)	Previous month
<Excluding International transportation*>				%	%	%	%
All items (excluding International transportation)	957.8	98.1	98.1	-1.3	-1.3	0.0	0.0
Transportation (excluding International transportation)	168.1	99.4	99.2	-2.0	-1.9	0.2	-0.6
International transportation	42.2	97.5	96.2	-19.8	-33.0	1.4	-3.9
<Contract currency basis**>							
Transportation	210.3	102.2	101.5	-4.8	-8.0	0.7	-0.7
Ocean freight transportation	22.3	120.4	115.3	-11.0	-28.1	4.4	-1.0
Ship chartering services	9.4	110.5	110.3	-16.2	-23.8	0.2	-2.0
International air freight transportation	4.6	82.9	r 80.7	-29.4	r -32.3	2.7	r 0.9

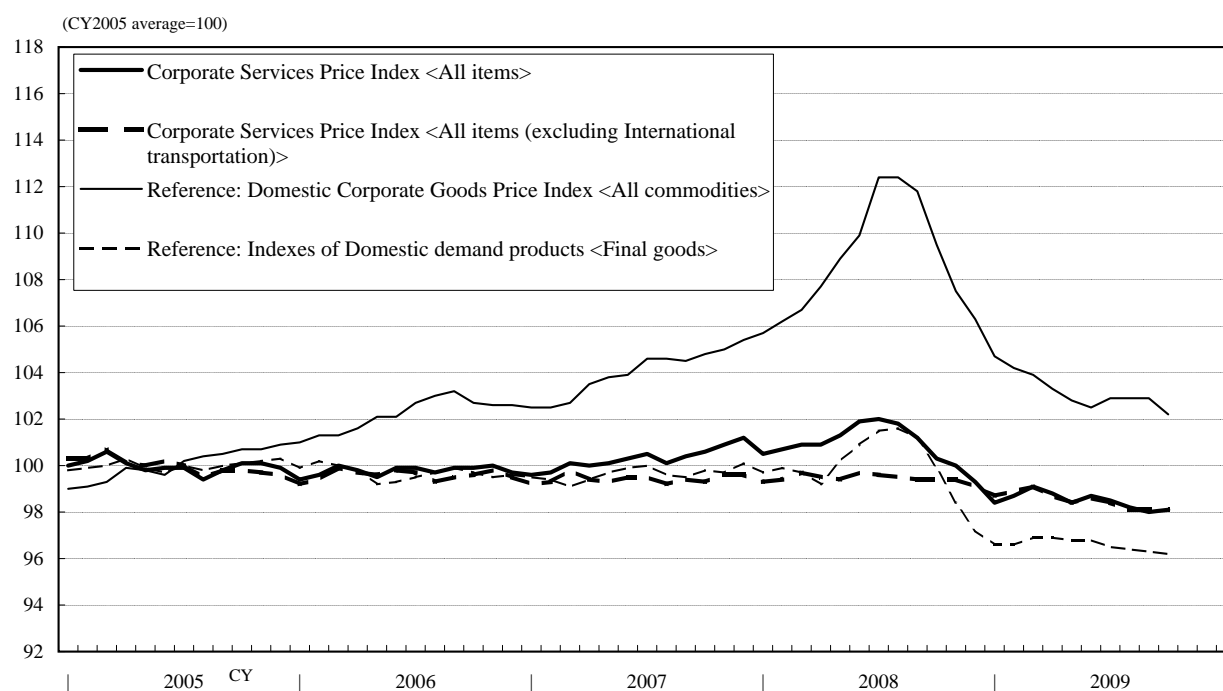
(Reference Index)

Lease rate***	100.5	100.3	-0.3	-0.2	0.2	-0.2
Export Corporate Services Price Index <Export freight transportation>						
Ocean freight transportation (Yen basis)	91.1	87.5	-27.4	-32.9	4.1	-3.2
International air freight transportation (Yen basis)	79.3	r 73.5	-28.9	r -33.4	7.9	r 4.4

Notes: 1. r: revised figures

2. *: The following 5 subgroups <9 items> consist of "International transportation": 1) "International air passenger transportation" < 3 items by arrival region: "International air passenger transportation (Arrival region: North America; Europe; Asia and Oceania)" > 2) "Ocean freight transportation" <"Ocean liners," "Ocean tramp steamers" and "Ocean tankers"> 3) "Ship chartering services" <"Oceangoing ship chartering services"> 4) "International air freight transportation" < "International air freight transportation"> 5) "Postal services" <"International mail services">
3. **: Indexes of contract currency basis are compiled in the original currency basis.
The following major group and subgroups include foreign currency contracted prices : major group "Transportation" and subgroups "Ocean freight transportation," "Ship chartering services" and "International air freight transportation"
4. ***: Lease rate is composed of 8 items of subgroup "Leasing," except "Transportation equipment leasing."

(Developments in Price Index)



Indexes of Major Groups and some Subgroups (Time Series)

CY2005 average = 100

Major group	Subgroup	Finance and insurance		Real estate services			Transportation		Ocean freight transportation		
		Yearly change	%	Yearly change	%	Yearly change	%	Yearly change	%		
Weight		59.1	---	66.1	---	48.0	---	210.3	---	22.3	---
2006	CY	100.4	0.4	100.0	0.0	99.4	-0.6	100.7	0.7	104.0	4.0
2007		100.0	-0.4	101.8	1.8	101.4	2.0	104.3	3.6	121.8	17.1
2008		100.2	0.2	104.5	2.7	104.8	3.4	107.6	3.2	142.5	17.0
2008/	Sep.	100.6	1.0	104.9	2.5	105.5	3.3	109.6	4.5	155.7	22.6
	Oct.	100.4	0.4	105.3	2.7	105.9	3.5	105.4	-1.1	124.4	-8.9
	Nov.	99.9	-0.3	105.3	2.5	105.9	3.3	103.3	-2.9	111.9	-17.9
	Dec.	99.4	-0.9	105.5	2.3	106.1	3.3	101.7	-5.8	100.5	-31.6
2009/	Jan.	99.2	-1.0	105.6	2.2	106.1	3.1	99.3	-6.8	85.5	-38.2
	Feb.	99.3	-1.1	105.3	2.1	106.2	3.1	99.5	-6.4	88.6	-36.1
	Mar.	99.4	-1.1	105.2	1.7	106.1	2.8	100.5	-5.1	92.7	-31.4
	Apr.	99.0	-0.5	105.7	1.3	106.5	1.9	100.1	-6.6	95.8	-32.1
	May	98.9	-1.0	105.5	1.0	106.3	1.3	99.9	-8.8	95.4	-39.0
	June	98.8	-1.5	105.3	0.8	106.2	1.1	100.5	-9.5	103.5	-37.9
	July	98.9	-1.7	105.5	0.6	106.1	0.8	99.9	-11.0	103.2	-40.4
	Aug.	98.8	-1.9	105.4	0.5	106.0	0.6	99.8	-11.1	101.9	-39.3
	Sep.	98.8	-1.8	105.2	0.3	105.8	0.3	98.6	-10.0	97.6	-37.3
	Oct.	98.6	-1.8	104.7	-0.6	105.3	-0.6	99.0	-6.1	100.6	-19.1
Oct. (Contribution to change*)		(-0.10 %)		(-0.04 %)		(-0.03 %)		(-1.33 %)		(-0.53 %)	

Major group	Subgroup	Information and communications				Advertising services		Advertising services by four representative media			
		Yearly change	%	Yearly change	%	Yearly change	%	Yearly change	%		
Weight		216.5	---	24.2	---	68.6	---	68.5	---	45.2	---
2006	CY	99.1	-0.9	90.4	-9.6	101.3	1.3	99.6	-0.4	100.2	0.2
2007		98.6	-0.5	85.0	-6.0	102.3	1.0	99.4	-0.2	100.2	0.0
2008		98.1	-0.5	80.8	-4.9	103.3	1.0	97.2	-2.2	97.4	-2.8
2008/	Sep.	97.8	-1.0	80.2	-4.8	102.7	-0.3	94.8	-4.7	94.1	-6.3
	Oct.	97.8	-1.0	79.1	-6.1	102.8	-1.0	96.0	-1.4	96.1	-1.2
	Nov.	97.6	-1.3	79.1	-6.1	102.3	-1.6	97.7	-3.1	98.6	-3.8
	Dec.	97.5	-1.5	79.1	-6.1	101.9	-2.4	94.4	-5.9	93.7	-8.0
2009/	Jan.	97.7	-1.5	79.1	-6.1	102.4	-2.6	89.9	-6.0	86.8	-8.4
	Feb.	97.4	-1.8	79.2	-5.9	101.7	-3.1	92.1	-5.9	90.2	-8.1
	Mar.	97.3	-1.7	79.2	-5.9	101.4	-3.1	96.6	-5.8	97.2	-7.9
	Apr.	97.1	-0.5	79.2	-0.1	100.6	-2.1	93.4	-6.1	92.2	-8.4
	May	97.1	-0.5	79.2	-0.1	100.7	-1.8	89.0	-7.9	85.8	-10.9
	June	97.1	-0.7	79.2	-1.2	100.7	-2.2	92.4	-7.7	90.8	-10.8
	July	97.1	-0.9	79.2	-1.2	100.7	-2.6	91.4	-6.2	89.1	-8.7
	Aug.	97.2	-0.9	78.6	-2.0	101.2	-2.6	85.8	-8.0	81.1	-11.5
	Sep.	97.2	-0.6	78.6	-2.0	101.0	-1.7	90.3	-4.7	87.5	-7.0
	Oct.	96.9	-0.9	77.9	-1.5	100.6	-2.1	91.1	-5.1	88.6	-7.8
Oct. (Contribution to change*)		(-0.19 %)		(-0.03 %)		(-0.15 %)		(-0.34 %)		(-0.34 %)	

Major group	Subgroup	Leasing and rental		Other services			Temporary employment agency services				
		Yearly change	%	Yearly change	%	Yearly change	%	Yearly change	%		
Weight		84.6	---	294.9	---	45.6	---	42.2	---	28.0	---
2006	CY	97.6	-2.4	100.1	0.1	100.2	0.2	100.6	0.6	100.8	0.8
2007		94.6	-3.1	100.2	0.1	100.9	0.7	98.6	-2.0	101.6	0.8
2008		91.5	-3.3	101.1	0.9	102.0	1.1	98.3	-0.3	102.0	0.4
2008/	Sep.	90.8	-2.7	101.5	1.1	102.1	1.3	98.5	0.5	102.2	0.6
	Oct.	90.8	-2.9	101.3	1.1	102.5	1.2	98.3	1.9	102.2	0.4
	Nov.	90.8	-2.9	101.3	1.1	102.5	1.2	98.5	1.1	102.2	0.3
	Dec.	90.7	-2.6	100.9	0.7	102.7	1.4	97.7	-0.3	102.0	0.3
2009/	Jan.	90.4	-2.9	100.9	0.9	102.5	1.2	98.1	1.4	102.1	0.2
	Feb.	90.1	-2.8	101.5	1.3	102.7	1.2	101.2	4.0	102.0	0.2
	Mar.	89.6	-3.0	101.1	0.9	102.7	1.2	99.5	1.3	101.6	-0.3
	Apr.	89.3	-2.8	101.4	0.0	103.6	1.6	100.6	-0.1	101.7	-0.3
	May	89.0	-2.9	101.3	-0.1	103.6	1.5	98.9	-0.5	101.3	-0.6
	June	88.8	-2.6	101.5	0.0	103.5	1.4	99.2	0.5	101.6	-0.3
	July	88.0	-3.4	101.6	0.2	103.5	1.5	100.2	2.8	101.4	-0.7
	Aug.	87.6	-3.5	101.8	0.1	103.5	1.5	100.1	2.7	101.6	-0.5
	Sep.	86.8	-4.4	101.5	0.0	103.6	1.5	99.4	0.9	101.4	-0.8
	Oct.	86.8	-4.4	101.4	0.1	103.5	1.0	100.4	2.1	101.5	-0.7
Oct. (Contribution to change*)		(-0.34 %)		(0.05 %)		(0.04 %)		(0.09 %)		(-0.02 %)	

* Contribution to yearly change in all items