

**Financial Statements for the 133rd Fiscal Year/Fiscal 2017**  
**1. Balance Sheet as at the End of the 133rd Fiscal Year/Fiscal 2017**  
**(March 31, 2018)**

yen	Item	
	<b>ASSETS</b>	
Gold		441,253,409,037
Cash		274,310,402,218
Japanese government securities		448,326,107,324,120
Commercial paper		2,057,433,361,381
Corporate bonds		3,192,117,557,051
Pecuniary trusts (stocks held as trust property)		1,048,895,987,596
Pecuniary trusts (index-linked exchange-traded funds held as trust property)		18,934,845,109,326
Pecuniary trusts (Japan real estate investment trusts held as trust property)		476,123,314,723
Loans and bills discounted		46,411,919,000,000
Electronic loans		46,411,919,000,000
Foreign currency assets		6,369,516,422,097
Foreign currency deposits		1,128,294,451,167
Foreign currency securities		2,716,237,615,380
Foreign currency mutual funds		58,235,330,550
Foreign currency loans		2,466,749,025,000
Deposits with agents		24,045,314,835
Other assets		521,137,257,715
Bills and checks in process of collection		56,588,173
Capital subscription to the Deposit Insurance Corporation, and the Agricultural and Fishery Cooperative Savings Insurance Corporation		225,000,000
Capital subscription to an international financial institution		15,278,374,364
Withdrawn cash to be returned to the government		42,819,080,560
Refund on accrued tax		4,302,872,300
Accrued interest receivable		444,217,878,187
Others		14,237,464,131
Tangible fixed assets		207,853,084,417
Buildings		97,529,908,898
Land		82,743,135,513
Lease assets		8,210,619,191
Construction in progress		6,604,809,352
Other tangible fixed assets		12,764,611,463
Intangible fixed assets		122,309,624
Utility rights		122,309,624
<b>Total assets</b>		<b>528,285,679,854,140</b>
	<b>LIABILITIES</b>	
Banknotes		104,000,474,891,160
Deposits (excluding those of the government)		399,638,338,405,152
Current deposits		378,237,940,665,775
Other deposits		21,400,397,739,377
Deposits of the government		15,124,804,613,741
Treasury deposit		150,000,141,286
Domestic designated deposit		14,657,400,509,376
Other government deposits		317,403,963,079
Payables under repurchase agreements		311,294,637,524
Other liabilities		59,637,024,252
Remittances payable		12,700,369,266
Taxes payable		7,584,000,000
Lease liabilities		8,558,825,733
Others		30,793,829,253
Provision for retirement benefits		199,757,700,976
Provision for possible losses on bonds transactions		3,600,127,993,013
Provision for possible losses on foreign exchange transactions		1,401,912,000,000
<b>Total liabilities</b>		<b>524,336,347,265,818</b>
	<b>NET ASSETS</b>	
Capital		100,000,000
Legal reserve		3,184,419,611,234
Special reserve		13,196,452
Net income		764,799,780,636
<b>Total net assets</b>		<b>3,949,332,588,322</b>
<b>Total liabilities and net assets</b>		<b>528,285,679,854,140</b>

**2. Statement of Income for the 133rd Fiscal Year/Fiscal 2017**  
(April 1, 2017-March 31, 2018)

yen

Item	
<b>Operating income</b>	<b>1,838,331,346,242</b>
Interest on loans and discounts	144,360
Interest on loans	144,360
Interest and discounts on Japanese government securities	1,221,134,715,064
Interest on commercial paper	-104,950,493
Interest and discounts on corporate bonds	-974,041,525
Gains on foreign currency assets	44,701,730,974
Gains on foreign currency mutual funds	3,496,670,638
Interest on foreign currency deposits and loans	41,205,060,336
Other operating income	573,573,747,862
Gains on pecuniary trusts (stocks held as trust property)	251,292,892,384
Gains on pecuniary trusts (index-linked exchange-traded funds held as trust property)	278,940,506,814
Gains on pecuniary trusts (Japan real estate investment trusts held as trust property)	18,186,945,789
Dividends	799,897,457
Fees and commissions	9,593,066,770
Other income	14,760,438,648
<b>Operating expenses</b>	<b>609,540,201,808</b>
Interest on payables under repurchase agreements	-552,635,720
Losses on foreign currency assets	217,151,255,137
Foreign exchange losses	211,927,576,225
Losses on foreign currency securities	5,223,678,912
General and administrative expenses and costs	194,938,517,391
Cost of production of banknotes	51,905,766,000
Administrative expenses for treasury business and Japanese government securities	17,039,239,034
Personnel expenses	51,781,674,073
Expenses for transportation and communications	4,187,078,658
Expenses for maintenance and repairs	2,858,474,397
Other general and administrative expenses and costs	48,662,092,716
Taxes excluding corporate income tax, inhabitants taxes, and enterprise taxes	3,804,475,042
Depreciation and amortization	14,699,717,471
Other general and administrative expenses	198,003,065,000
Interest on excess reserve balances under the complementary deposit facility	183,661,718,937
Fees and commissions paid	105,443,650
Other expenses	14,235,902,413
<b>Operating profits</b>	<b>1,228,791,144,434</b>
<b>Special profits</b>	<b>106,479,334,428</b>
Gains on disposal of fixed assets	62,810
Transfer from provision for possible losses on foreign exchange transactions	105,963,000,000
Other special profits	516,271,618
<b>Special losses</b>	<b>445,306,606,796</b>
Losses on disposal of fixed assets	198,606,796
Transfer to provision for possible losses on bonds transactions	445,108,000,000
<b>Net income before taxes</b>	<b>889,963,872,066</b>
<b>Provision for corporate income tax, inhabitants taxes, and enterprise taxes</b>	<b>125,164,091,430</b>
<b>Net income</b>	<b>764,799,780,636</b>

### 3. Appropriation of Net Income for the 133rd Fiscal Year/Fiscal 2017

yen

Net income		764,799,780,636
	<b>APPROPRIATIONS</b>	
Transfer to legal reserve		38,239,989,032
Dividends, 5 percent of share face value		5,000,000
Payment to the government		726,554,791,604
Total		764,799,780,636