

**Financial Statements for the First Half of the 137th Fiscal Year/Fiscal 2021**  
**(April 1-September 30, 2021)**

**1. Balance Sheet as at September 30, 2021**

yen	
	<b>Item</b>
	<b>ASSETS</b>
Gold	441,253,409,037
Cash	264,924,651,731
Japanese government securities	528,029,572,505,277
Commercial paper	3,056,491,252,902
Corporate bonds	7,939,214,322,732
Pecuniary trusts (stocks held as trust property)	517,996,350,728
Pecuniary trusts (index-linked exchange-traded funds held as trust property)	36,205,081,406,133
Pecuniary trusts (Japan real estate investment trusts held as trust property)	664,220,317,504
Loans and bills discounted	138,417,867,000,000
Electronic loans	138,417,867,000,000
Foreign currency assets	7,711,687,127,956
Foreign currency deposits	2,667,393,328,012
Foreign currency securities	2,633,027,043,199
Foreign currency mutual funds	67,270,801,745
Foreign currency loans	2,343,995,955,000
Deposits with agents	5,826,148,756
Other assets	580,844,195,142
Bills and checks in process of collection	108,009,052
Capital subscription to the Deposit Insurance Corporation, and the Agricultural and Fishery Cooperative Savings Insurance Corporation	225,000,000
Capital subscription to an international financial institution	15,278,374,364
Withdrawn cash to be returned to the government	16,441,352,807
Refund on accrued tax	100,381,181,056
Accrued interest receivable	438,905,744,966
Others	9,504,532,897
Tangible fixed assets	222,814,751,959
Buildings	108,686,084,937
Land	84,121,962,141
Lease assets	6,701,816,106
Construction in progress	12,242,680,334
Other tangible fixed assets	11,062,208,441
Intangible fixed assets	120,522,308
Utility rights	120,522,308
<b>Total assets</b>	<b>724,057,913,962,165</b>
	<b>LIABILITIES</b>
Banknotes	116,787,511,741,425
Deposits (excluding those of the government)	569,373,482,957,481
Current deposits	541,661,977,687,337
Other deposits	27,711,505,270,144
Deposits of the government	26,091,312,960,937
Treasury deposit	150,000,000,000
Domestic designated deposit	25,659,624,605,219
Other government deposits	281,688,355,718
Payables under repurchase agreements	127,332,370,173
Other liabilities	82,775,659,498
Remittances payable	12,667,554,258
Taxes payable	13,170,000,000
Lease liabilities	7,038,554,226
Others	49,899,551,014
Provision for retirement benefits	206,059,581,032
Provision for possible losses on bonds transactions	5,413,205,993,013
Provision for possible losses on foreign exchange transactions	1,545,476,000,000
<b>Total liabilities</b>	<b>719,627,157,263,559</b>
	<b>NET ASSETS</b>
Capital	100,000,000
Legal reserve	3,377,727,473,908
Special reserve	13,196,452
Net income	1,052,916,028,246
<b>Total net assets</b>	<b>4,430,756,698,606</b>
<b>Total liabilities and net assets</b>	<b>724,057,913,962,165</b>

**2. Statement of Income for the First Half of the 137th Fiscal Year/Fiscal 2021**  
(April 1-September 30, 2021)

yen

Item	
<b>Operating income</b>	<b>1,533,022,255,648</b>
Interest on loans and discounts	24,884
Interest on loans	24,884
Interest and discounts on Japanese government securities	552,567,410,761
Interest on commercial paper	-233,192,077
Interest and discounts on corporate bonds	836,041,727
Gains on foreign currency assets	31,192,074,441
Foreign exchange gains	28,069,148,534
Gains on foreign currency mutual funds	457,832,253
Interest on foreign currency deposits and loans	2,665,093,654
Other operating income	948,659,895,912
Gains on pecuniary trusts (stocks held as trust property)	146,963,851,839
Gains on pecuniary trusts (index-linked exchange-traded funds held as trust property)	771,808,072,986
Gains on pecuniary trusts (Japan real estate investment trusts held as trust property)	16,498,212,657
Dividends	1,410,517,416
Fees and commissions	4,813,884,460
Other income	7,165,356,554
<b>Operating expenses</b>	<b>226,911,056,136</b>
Interest on payables under repurchase agreements	-44,591,080
Losses on foreign currency assets	1,373,620,841
Losses on foreign currency securities	1,373,620,841
General and administrative expenses and costs	90,652,870,417
Cost of production of banknotes	24,427,699,316
Administrative expenses for treasury business and Japanese government securities	9,666,077,469
Personnel expenses	25,485,842,119
Expenses for transportation and communications	1,404,805,280
Expenses for maintenance and repairs	604,312,417
Other general and administrative expenses and costs	15,325,303,560
Taxes excluding corporate income tax, inhabitants taxes, and enterprise taxes	6,384,767,164
Depreciation and amortization	7,354,063,092
Other general and administrative expenses	134,929,155,958
Interest on excess reserve balances under the complementary deposit facility	90,423,931,055
Interest on excess reserve balances under the interest scheme to promote lending	37,472,718,501
Fees and commissions paid	76,086,860
Other expenses	6,956,419,542
<b>Operating profits</b>	<b>1,306,111,199,512</b>
<b>Special profits</b>	<b>10,070,530,387</b>
Gains on disposal of fixed assets	10,070,530,387
<b>Special losses</b>	<b>229,424,900,133</b>
Losses on disposal of fixed assets	235,900,133
Transfer to provision for possible losses on bonds transactions	215,155,000,000
Transfer to provision for possible losses on foreign exchange transactions	14,034,000,000
<b>Net income before taxes</b>	<b>1,086,756,829,766</b>
<b>Provision for corporate income tax, inhabitants taxes, and enterprise taxes</b>	<b>33,840,801,520</b>
<b>Net income</b>	<b>1,052,916,028,246</b>