

Time table and schedule of U.S. Dollar Funds-Supplying Operations  
(Preliminary, Revised on June 26, 2009)

The Bank of Japan added 6 auctions during the third quarter of 2009 to the auction schedule of U.S. Dollar Funds-Supplying Operations.

--- The information below is preliminary and subject to change.

1. Operational time table (Unchanged)

Auction announcement	10:40 am JST
Bid submission Cut off time	11:30 am JST
Notification of respective result to each counterparties	Around 11:45 am JST
Publication of result	Around 11:45 am JST

2. Auction schedule (Auctions from Jul 14, 2009 are added)

Auction	Publication of result	Term	Auction method	Auction amount
Jun 30, 2009	Jun 30, 2009	1 month	Fixed rate	Unlimited <sup>(Note)</sup>
Jul 14, 2009	Jul 14, 2009	3 month	Fixed rate	Unlimited <sup>(Note)</sup>
Jul 28, 2009	Jul 28, 2009	1 month	Fixed rate	Unlimited <sup>(Note)</sup>
Aug 11, 2009	Aug 11, 2009	3 month	Fixed rate	Unlimited <sup>(Note)</sup>
Aug 25, 2009	Aug 25, 2009	1 month	Fixed rate	Unlimited <sup>(Note)</sup>
Sep 9, 2009	Sep 9, 2009	3 month	Fixed rate	Unlimited <sup>(Note)</sup>
Sep 18, 2009	Sep 18, 2009	1 month	Fixed rate	Unlimited <sup>(Note)</sup>

(Note) Unlimited amount against pooled collateral