

Time table and schedule of U.S. Dollar Funds-Supplying Operations

The Bank of Japan will conduct an auction for the U.S. Dollar Funds-Supplying Operations on September 7, 2010.

--- The Bank of Japan will announce auction schedule when decided.

1. Operational time table

| | |
|---|---------------------|
| Auction announcement | 10:40 am JST |
| Bid submission Cut off time | 11:30 am JST |
| Notification of respective result to counterparties | Around 11:45 am JST |
| Publication of result | Around 11:45 am JST |

2. Auction schedule

| Auction | Publication of result | Term | Auction method | Auction amount |
|-------------------|-----------------------|---------|----------------|-----------------------------|
| September 7, 2010 | September 7, 2010 | 84 days | Fixed rate | Unlimited ^(Note) |

(Note) Unlimited amount against pooled collateral