

February 28, 2011

Bank of Japan

**Third New Loan Disbursement under the Fund-Provisioning Measure to Support
Strengthening the Foundations for Economic Growth**

Offer	Third new loan disbursement
Notification of loan disbursement	February 28, 2011 (9:30 a.m.)
Date of loan disbursement	March 7, 2011
Maturity date	March 7, 2012
Total amount of loans to be disbursed on the day of loan disbursement	722.1 billion yen
Number of borrowers	122 institutions

○ Amount of loans to be disbursed¹

billion yen

	1st	2nd	3rd
Major Banks	320.4	598.7	262.7
Regional Banks	116.6	360.7	405.2
Other institutions	25.5	38.9	54.2
Total	462.5	998.3	722.1

○ Number of borrowers¹

	Number of institutions		
	1st	2nd	3rd
Major Banks	10	12	12
Regional Banks	33	90	103
Other institutions	4	4	7
Total	47	106	122

Reference

○ Outstanding balance of loans and number of borrowers as of March 7, 2011²

	billion yen, Number of institutions	
	Outstanding balance of loans	Number of borrowers
Major Banks	1,164.35	12
Regional Banks	878.61	113
Other institutions	118.55	7
Total	2,161.51	132

- Notes: 1. The Major Banks comprise Mizuho Bank, The Bank of Tokyo-Mitsubishi UFJ, Sumitomo Mitsui Banking Corporation, Resona Bank, Mizuho Corporate Bank, Saitama Resona Bank, Mitsubishi UFJ Trust and Banking Company, Mizuho Trust and Banking Company, The Chuo Mitsui Trust and Banking Company, The Sumitomo Trust and Banking Company, Shinsei Bank, and Aozora Bank. The Regional Banks comprise the member banks of the Regional Banks Association of Japan, the member banks of the Second Association of Regional Banks and Shinkin banks. Other institutions comprise foreign financial institutions, securities companies, central organizations for financial cooperatives and governmental financial institutions etc.
2. Given that some borrowers make prepayment, outstanding balance of loans as of March 7, 2011 does not necessarily equal the total amount of loans provided since the first new loan disbursement in September 2010.

Financial Institutions' Efforts in Strengthening the Foundations for Economic Growth
(Third New Loan Disbursement)

1. Individual investment or lending (in October-December 2010)

- Distribution of individual investment or lending in October-December 2010 by the areas for strengthening the foundations for economic growth¹

bil. yen; figures in parentheses indicate percentage share

Areas for strengthening the foundations for economic growth	Amount	
Research and development	41.3	(5.3%)
Setting up a new business	1.8	(0.2%)
Business reorganization	43.9	(5.6%)
Investment and business deployment in Asian and other countries	86.9	(11.1%)
Science and technology research at universities and research institutions	1.3	(0.2%)
Development and upgrading of social infrastructure	66.4	(8.5%)
Environment and energy business	213.8	(27.4%)
Business for securing and developing natural resources	14.8	(1.9%)
Medical, nursing care, and other health-related business	135.9	(17.4%)
Business serving the needs of senior citizens	22.3	(2.9%)
Business in the content creation industry	9.2	(1.2%)
Tourism business	9.9	(1.3%)
Regional and urban revitalization business	34.7	(4.4%)
Agriculture, forestry, and fisheries business; Business linking agriculture, commerce, and industry	33.8	(4.3%)
Business which supports the creation of housing stock	9.4	(1.2%)
Disaster prevention business	2.1	(0.3%)
Employment support and human resources development business	18.7	(2.4%)
Childcare services business	4.5	(0.6%)
Others	29.9	(3.8%)
Total	780.6	(100.0%)

○ Distribution of individual investment or lending in October-December 2010 by amount¹

Number of investment or lending,
figures in parentheses indicate percentage share

10 million yen or more and less than 100 million yen	100 million yen or more and less than 500 million yen	500 million yen or more and less than 5 billion yen	5 billion yen or more	Total	Average amount per lending or investment
3,297 (70.1%)	1,121 (23.8%)	263 (5.6%)	24 (0.5%)	4,705 (100.0%)	170 million yen

○ Distribution of individual investment or lending in October-December 2010 by duration¹

Number of investment or lending,
figures in parentheses indicate percentage share

1 year or more and up to 4 years	More than 4 years and up to 10 years	More than 10 years and up to 20 years	More than 20 years	Total	Average duration
1,166 (24.8%)	2,979 (63.3%)	446 (9.5%)	114 (2.4%)	4,705 (100.0%)	6.3 years

2. Individual investment or lending (in April-December 2010)

○ Distribution of individual investment or lending in April-December 2010 by the areas for strengthening the foundations for economic growth²

bil. yen; figures in parentheses indicate percentage share

Areas for strengthening the foundations for economic growth	Amount
Research and development	134.3 (5.8%)
Setting up a new business	4.9 (0.2%)
Business reorganization	125.8 (5.4%)
Investment and business deployment in Asian and other countries	192.8 (8.3%)
Science and technology research at universities and research institutions	5.1 (0.2%)
Development and upgrading of social infrastructure	242.9 (10.5%)
Environment and energy business	671.9 (29.0%)
Business for securing and developing natural resources	48.8 (2.1%)
Medical, nursing care, and other health-related business	300.2 (13.0%)
Business serving the needs of senior citizens	37.5 (1.6%)
Business in the content creation industry	16.3 (0.7%)
Tourism business	31.7 (1.4%)
Regional and urban revitalization business	160.7 (6.9%)
Agriculture, forestry, and fisheries business; Business linking agriculture, commerce, and industry	78.3 (3.4%)
Business which supports the creation of housing stock	54.9 (2.4%)

Disaster prevention business	8.7	(0.4%)
Employment support and human resources development business	35.7	(1.5%)
Childcare services business	8.0	(0.3%)
Others	157.0	(6.8%)
Total	2,315.6	(100.0%)

- Distribution of individual investment or lending in April- December 2010 by amount²

Number of investment or lending,
figures in parentheses indicate percentage share

10 million yen or more and less than 100 million yen	100 million yen or more and less than 500 million yen	500 million yen or more and less than 5 billion yen	5 billion yen or more	Total	Average amount per lending or investment
7,129 (68.8%)	2,440 (23.6%)	710 (6.9%)	79 (0.8%)	10,358 (100.0%)	220 million yen

- Distribution of individual investment or lending in April- December 2010 by duration²

Number of investment or lending,
figures in parentheses indicate percentage share

1 year or more and up to 4 years	More than 4 years and up to 10 years	More than 10 years and up to 20 years	More than 20 years	Total	Average duration
2,594 (25.0%)	6,441 (62.2%)	1,064 (10.3%)	259 (2.5%)	10,358 (100.0%)	6.3 years

3. Plans to support strengthening the foundations for economic growth

- Number of financial institutions that obtained the Bank's confirmation for their plans (the number of financial institutions that can participate in the third new loan disbursement)³: 147 institutions

- Distribution of areas for strengthening the foundations for economic growth under the plan⁴

Areas for strengthening the foundations for economic growth	Number of financial institutions that chose the area
Research and development	114
Setting up a new business	102
Business reorganization	109
Investment and business deployment in Asian and other countries	109

Science and technology research at universities and research institutions	87
Development and upgrading of social infrastructure	107
Environment and energy business	134
Business for securing and developing natural resources	91
Medical, nursing care, and other health-related business	143
Business serving the needs of senior citizens	128
Business in the content creation industry	82
Tourism business	107
Regional and urban revitalization business	110
Agriculture, forestry, and fisheries business; Business linking agriculture, commerce, and industry	120
Business which supports the creation of housing stock	88
Disaster prevention business	90
Employment support and human resources development business	92
Childcare services business	114
Others	38

Notes: 1. Based on the records of investment or lending that were submitted to the Bank during January 4-19, 2011 for the third new loan disbursement under the fund-provisioning measure and were confirmed by the Bank that investment or lending was carried out under their plans to support strengthening the foundations for economic growth. Given that the funds under the measure will be provided based on the amount requested within the records of investment or lending, the amount of loans to be provided does not necessarily equal the total amount of actual investment or lending.

The areas for strengthening the foundations for economic growth listed in the table are based on the 18 areas listed in the Annex of the Principal Terms and Conditions for the Fund-Provisioning Measure to Support Strengthening the Foundations for Economic Growth.

2. Based on the records of investment or lending that were submitted to the Bank for the 1st-3rd new loan disbursement under the fund-provisioning measure and were confirmed by the Bank that investment or lending was carried out under their plans. The investment or lending amount does not reflect reduction due to bullet prepayment or scheduled repayment.
3. The number of financial institutions that submitted to the Bank during June 18, 2010-January 12, 2011 their plans to support strengthening the foundations for economic growth, and obtained the Bank's confirmation that their plans satisfied the conditions for the fund-provisioning measure, thereby being granted to participate in the third new loan disbursement under the fund-provisioning measure.
4. The number of financial institutions whose plans, submitted during June 18, 2010-January 12, 2011, were confirmed by the Bank that their plans satisfied the conditions for the fund-provisioning measure, and who chose the business areas in the list as the areas in which their efforts may support strengthening the foundations for economic growth.
The areas for strengthening the foundations for economic growth in the list are based on the 18 areas listed in the Annex of the Principal Terms and Conditions for the Fund-Provisioning Measure to Support Strengthening the Foundations for Economic Growth. Given that some financial institutions chose multiple business areas, the total number of financial institutions does not necessarily equal the number of financial institutions whose plans were confirmed by the

Bank.

For further information, please contact the Bank of Japan at the following e-mail addresses.

Matters relating to the results of the fund-provisioning measure:

Market Operations Division at the Financial Markets Department:

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Matters relating to financial institutions' efforts in strengthening the foundations for economic growth:

Financial Institutions Surveillance Division at the Financial System and Bank

Examination Department: seichou2@boj.or.jp