

Time table and schedule of U.S. Dollar Funds-Supplying Operations

The Bank of Japan will conduct auctions for the U.S. Dollar Funds-Supplying Operations for the term of one-week and three-month on the following dates.

--- The Bank of Japan will announce auction schedule when decided.

1. Operational time table

Auction announcement	10:40 am JST
Bid submission cut off time	11:30 am JST
Notification of respective result to counterparties	Around 11:45 am JST
Publication of result	Around 11:45 am JST

2. Auction schedule

Auction and Publication of result (JST)	Exercise (EST)	Repayment (EST)	Term	Auction method	Auction amount
March 29, 2011	March 31, 2011	April 7, 2011	7 days	Fixed rate	Unlimited ^(Note)
April 5, 2011	April 7, 2011	April 14, 2011	7 days	Fixed rate	Unlimited ^(Note)
April 12, 2011	April 14, 2011	April 21, 2011	7 days	Fixed rate	Unlimited ^(Note)
April 19, 2011	April 21, 2011	April 28, 2011	7 days	Fixed rate	Unlimited ^(Note)
April 19, 2011	April 21, 2011	July 14, 2011	84 days	Fixed rate	Unlimited ^(Note)

(Note) Unlimited amount against pooled collateral