

Time table and schedule of U.S. Dollar Funds-Supplying Operations

The Bank of Japan will conduct auctions for the U.S. Dollar Funds-Supplying Operations on the following dates.

--- The Bank of Japan will announce auction schedule when decided.

1. Operational time table

Auction announcement	10:40 am JST
Bid submission cut off time	11:30 am JST
Notification of respective result to counterparties	Around 11:45 am JST
Publication of result	Around 11:45 am JST

2. Auction schedule (Auctions from October 18, 2011 are added)

Auction and Publication of result (JST)	Exercise (EST)	Repayment (EST)	Term	Auction method	Auction amount
October 12, 2011	October 14, 2011	October 20, 2011	6 days	Fixed rate	Unlimited ^(Note)
October 18, 2011	October 20, 2011	January 12, 2012	84 days	Fixed rate	Unlimited ^(Note)
October 18, 2011	October 20, 2011	October 27, 2011	7 days	Fixed rate	Unlimited ^(Note)
October 25, 2011	October 27, 2011	November 4, 2011	8 days	Fixed rate	Unlimited ^(Note)
November 2, 2011	November 4, 2011	November 10, 2011	6 days	Fixed rate	Unlimited ^(Note)
November 2, 2011	November 4, 2011	January 26, 2012	83 days	Fixed rate	Unlimited ^(Note)
November 8, 2011	November 10, 2011	November 17, 2011	7 days	Fixed rate	Unlimited ^(Note)

(Note) Unlimited amount against pooled collateral