

Time table and schedule of U.S. Dollar Funds-Supplying Operations

The Bank of Japan will conduct auctions for the U.S. Dollar Funds-Supplying Operations on the following dates.

--- The Bank of Japan will announce auction schedule when decided.

1. Operational time table

Auction announcement	10:40 am JST
Bid submission cut off time	11:30 am JST
Notification of respective result to counterparties	Around 11:45 am JST
Publication of result	Around 11:45 am JST

2. Auction schedule (Auctions from November 15, 2011 are added)

Auction and Publication of result (JST)	Exercise (EST)	Repayment (EST)	Term	Auction method	Auction amount
November 8, 2011	November 10, 2011	November 17, 2011	7 days	Fixed rate	Unlimited ^(Note)
November 15, 2011	November 17, 2011	November 25, 2011	8 days	Fixed rate	Unlimited ^(Note)
November 22, 2011	November 25, 2011	December 1, 2011	6 days	Fixed rate	Unlimited ^(Note)
November 29, 2011	December 1, 2011	December 8, 2011	7 days	Fixed rate	Unlimited ^(Note)
November 29, 2011	December 1, 2011	February 24, 2012	85 days	Fixed rate	Unlimited ^(Note)
December 6, 2011	December 8, 2011	December 15, 2011	7 days	Fixed rate	Unlimited ^(Note)

(Note) Unlimited amount against pooled collateral