

**Loan Disbursement under the Fund-Provisioning Measure
to Support Strengthening the Foundations for Economic Growth
(Special Rules for Small-Lot Investments and Loans and
Special Rules for the U.S. Dollar Lending Arrangement)¹**

1. Special Rules for Small-Lot Investments and Loans

○ Overview

Offer	Third new loan disbursement
Notification of loan disbursement	November 29, 2012 (9:30 a.m.)
Date of loan disbursement	December 7, 2012
Maturity date	December 6, 2013
Total amount of loans to be disbursed on the day of loan disbursement	0.915 billion yen
Number of borrowers	19 institutions

○ Number of borrowers, amount of loans to be disbursed

(number of institutions), billion yen

1st	(9)	3.0
2nd	(27)	1.466
3rd	(19)	0.915

Reference

○ Outstanding balance of loans and number of borrowers as of December 7, 2012²

billion yen, number of institutions

Outstanding balance of loans	Number of borrowers
5.041	33

2. Special Rules for the U.S. Dollar Lending Arrangement

○ Overview

Offer	Second new loan disbursement
Notification of loan disbursement	November 29, 2012 (9:30 a.m. JST)
Date of loan disbursement	December 7, 2012 (EST)
Maturity date	December 6, 2013 (EST)
Total amount of loans to be disbursed on the day of loan disbursement	1,546 million dollars
Number of borrowers	17 institutions

○ Number of borrowers, amount of loans to be disbursed

(number of institutions), million dollars

1st	(6)	711
2nd	(17)	1,546

Reference

○ Outstanding balance of loans and number of borrowers as of December 7, 2012

million dollars, number of institutions

Outstanding balance of loans	Number of borrowers
2,257.0	17

- Notes: 1. Loan disbursements under the main rules and special rules for equity investments and asset-based lending will be notified on November 30, 2012. The results of these loan disbursements will be released on the same day, together with an outline of financial institutions' efforts in strengthening the foundations for economic growth.
2. Given that some borrowers make prepayment, outstanding balance of loans as of December 7, 2012 does not necessarily equal the total amount of loans provided since the first new loan disbursement.

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