

December 20, 2012

Bank of Japan

Amendment to "Principal Terms and Conditions for U.S. Dollar Funds-Supplying Operations against Pooled Collateral"

At the Monetary Policy Meeting held today, the Policy Board of the Bank of Japan decided to take the following measures in view of recent developments in the global money markets and their potential repercussions on the liquidity of the yen money market. The measures aim at facilitating money market operations as well as ensuring the smooth functioning and stability of the financial markets.

1. The Bank shall amend the "Principal Terms and Conditions for U.S. Dollar Funds-Supplying Operations against Pooled Collateral" (see Attachment 1).
2. The Bank shall amend the "Summary of a U.S. Dollar-Yen Swap Agreement with the Federal Reserve Bank of New York" (see Attachment 2).
3. The Bank shall amend the "Summary of a Yen-U.S. Dollar Swap Agreement with the Federal Reserve Bank of New York" (see Attachment 3).
4. The Bank shall amend the "Principal Terms and Conditions for Canadian Dollar Funds-Supplying Operations against Pooled Collateral " (see Attachment 4).
5. The Bank shall amend the "Summary of a Canadian Dollar-Yen Swap Agreement with the Bank of Canada" (see Attachment 5).
6. The Bank shall amend the "Summary of a Yen-Canadian Dollar

Swap Agreement with the Bank of Canada" (see Attachment 6).

7. The Bank shall amend the "Principal Terms and Conditions for Pound Sterling Funds-Supplying Operations against Pooled Collateral " (see Attachment 7).
8. The Bank shall amend the "Summary of a Pound Sterling-Yen Swap Agreement with the Bank of England" (see Attachment 8).
9. The Bank shall amend the "Summary of a Yen-Pound Sterling Swap Agreement with the Bank of England" (see Attachment 9).
10. The Bank shall amend the "Principal Terms and Conditions for Euro Funds-Supplying Operations against Pooled Collateral" (see Attachment 10).
11. The Bank shall amend the "Summary of a Euro-Yen Swap Agreement with the European Central Bank" (see Attachment 11).
12. The Bank shall amend the "Summary of a Yen-Euro Swap Agreement with the European Central Bank" (see Attachment 12).
13. The Bank shall amend the "Principal Terms and Conditions for Swiss Franc Funds-Supplying Operations against Pooled Collateral" (see Attachment 13).
14. The Bank shall amend the "Summary of a Swiss Franc-Yen Swap Agreement with the Swiss National Bank" (see Attachment 14).
15. The Bank shall amend the "Summary of a Yen-Swiss Franc Swap Agreement with the Swiss National Bank" (see Attachment 15).

Amendment to "Principal Terms and Conditions for U.S. Dollar Funds-Supplying Operations against Pooled Collateral"

- Supplementary Provision shall be amended as follows.

(Supplementary Provision)

These terms and conditions shall become effective today and shall be valid until February 1, ~~2013~~2014. To the loans that are disbursed on or before February 1, ~~2013~~2014, these terms and conditions shall be applied until the maturity of the loans.

Amendment to "Summary of a U.S. Dollar-Yen Swap Agreement with the Federal Reserve Bank of New York"

- Paragraph 4 shall be amended as follows.

4. End of Drawing Period

February 1, ~~2013~~2014

Amendment to "Summary of a Yen-U.S. Dollar Swap Agreement with the Federal Reserve Bank of New York"

- Paragraph 4 shall be amended as follows.

4. End of Drawing Period

February 1, ~~2013~~2014

Amendment to "Principal Terms and Conditions for Canadian Dollar Funds-Supplying Operations against Pooled Collateral"

- Supplementary Provision shall be amended as follows.

(Supplementary Provision)

These terms and conditions shall become effective today and shall be valid until February 1, ~~2013~~2014. To the loans that are disbursed on or before February 1, ~~2013~~2014, these terms and conditions shall be applied until the maturity of the loans.

Amendment to "Summary of a Canadian Dollar-Yen Swap Agreement with the Bank of Canada"

- Paragraph 4 shall be amended as follows.

4. End of Drawing Period

February 1, ~~2013~~2014

Amendment to "Summary of a Yen-Canadian Dollar Swap Agreement with the Bank of Canada"

- Paragraph 4 shall be amended as follows.

4. End of Drawing Period

February 1, ~~2013~~2014

Amendment to "Principal Terms and Conditions for Pound Sterling Funds-Supplying Operations against Pooled Collateral"

- Supplementary Provision shall be amended as follows.

(Supplementary Provision)

These terms and conditions shall become effective today and shall be valid until February 1, ~~2013~~2014. To the loans that are disbursed on or before February 1, ~~2013~~2014, these terms and conditions shall be applied until the maturity of the loans.

Amendment to "Summary of a Pound Sterling-Yen Swap Agreement with the Bank of England"

- Paragraph 4 shall be amended as follows.

4. End of Drawing Period

February 1, ~~2013~~2014

Amendment to "Summary of a Yen-Pound Sterling Swap Agreement with the Bank of England"

- Paragraph 4 shall be amended as follows.

4. End of Drawing Period

February 1, ~~2013~~2014

Amendment to "Principal Terms and Conditions for Euro Funds-Supplying Operations against Pooled Collateral"

- Supplementary Provision shall be amended as follows.

(Supplementary Provision)

These terms and conditions shall become effective today and shall be valid until February 1, ~~2013~~2014. To the loans that are disbursed on or before February 1, ~~2013~~2014, these terms and conditions shall be applied until the maturity of the loans.

Amendment to "Summary of a Euro-Yen Swap Agreement with the European Central Bank"

- Paragraph 4 shall be amended as follows.

4. End of Drawing Period

February 1, ~~2013~~2014

Amendment to "Summary of a Yen-Euro Swap Agreement with the European Central Bank"

- Paragraph 4 shall be amended as follows.

4. End of Drawing Period

February 1, ~~2013~~2014

Amendment to "Principal Terms and Conditions for Swiss Franc Funds-Supplying Operations against Pooled Collateral"

- Supplementary Provision shall be amended as follows.

(Supplementary Provision)

These terms and conditions shall become effective today and shall be valid until February 1, ~~2013~~2014. To the loans that are disbursed on or before February 1, ~~2013~~2014, these terms and conditions shall be applied until the maturity of the loans.

Amendment to "Summary of a Swiss Franc-Yen Swap Agreement with the Swiss National Bank"

- Paragraph 4 shall be amended as follows.

4. End of Drawing Period

February 1, ~~2013~~2014

Amendment to "Summary of a Yen-Swiss Franc Swap Agreement with the Swiss National Bank"

- Paragraph 4 shall be amended as follows.

4. End of Drawing Period

February 1, ~~2013~~2014