

February 18, 2014

Bank of Japan

Amendment to "Principal Terms and Conditions for Funds-Supplying Operations against Pooled Collateral"

At the Monetary Policy Meeting held today, the Policy Board of the Bank of Japan decided to make the following amendments in view of the forthcoming enforcement of Article 13 of the 2013 Amendment Act of Financial Instruments and Exchange Act, etc. (Act No. 45, 2013). These amendments are not related to the "Outline of the Enhanced Framework for the Stimulating Bank Lending Facility and the Growth-Supporting Funding Facility," which was decided at the meeting today.

1. The Bank shall amend the "Principal Terms and Conditions for Funds-Supplying Operations against Pooled Collateral" (see Attachment 1).
2. The Bank shall amend the "Principal Terms and Conditions for the Purchase/Sale of Japanese Government Securities with Repurchase Agreements" (see Attachment 2).
3. The Bank shall amend the "Principal Terms and Conditions for the Outright Purchase/Sale of Treasury Discount Bills" (see Attachment 3).
4. The Bank shall amend the "Principal Terms and Conditions for the Purchase of CP with Repurchase Agreements" (see Attachment 4).
5. The Bank shall amend the "Principal Terms and Conditions for the Outright Purchase/Sale of Japanese Government Bonds" (see

Attachment 5).

6. The Bank shall amend the "Principal Terms and Conditions Pertaining to the Sale of Bills" (see Attachment 6).
7. The Bank shall amend the "Principal Terms and Conditions for the Sale of Japanese Government Securities with Repurchase Agreements to Provide the Markets with a Secondary Source of Japanese Government Securities" (see Attachment 7).
8. The Bank shall amend the "Principal Terms and Conditions for Outright Purchases of CP and Corporate Bonds" (see Attachment 8).
9. The Bank shall amend the "Principal Terms and Conditions for U.S. Dollar Funds-Supplying Operations against Pooled Collateral" (see Attachment 9).
10. The Bank shall amend the "Principal Terms and Conditions for Canadian Dollar Funds-Supplying Operations against Pooled Collateral" (see Attachment 10).
11. The Bank shall amend the "Principal Terms and Conditions for Pound Sterling Funds-Supplying Operations against Pooled Collateral" (see Attachment 11).
12. The Bank shall amend the "Principal Terms and Conditions for Euro Funds-Supplying Operations against Pooled Collateral" (see Attachment 12).
13. The Bank shall amend the "Principal Terms and Conditions for Swiss Franc Funds-Supplying Operations against Pooled Collateral" (see Attachment 13).
14. The Bank shall amend the "Principal Terms and Conditions for the Funds-Supplying Operation to Support Financial Institutions in Disaster Areas" (see Attachment 14).

15. The Bank shall amend the "Principal Terms and Conditions for Complementary Lending Facility" (see Attachment 15).
16. The Bank shall amend the "Principal Terms and Conditions for the Fund-Provisioning Measure to Support Strengthening the Foundations for Economic Growth Conducted through the Loan Support Program" (see Attachment 16).
17. The Bank shall amend the "Special Rules for the U.S. Dollar Lending Arrangement to Enhance the Fund-Provisioning Measure to Support Strengthening the Foundations for Economic Growth Conducted through the Loan Support Program" (see Attachment 17).
18. The Bank shall amend the "Principal Terms and Conditions for the Fund-Provisioning Measure to Stimulate Bank Lending Conducted through the Loan Support Program" (see Attachment 18).
19. The Bank shall amend the "Temporary Rules regarding the Eligibility Standards for Debt of Companies in Disaster Areas" (see Attachment 19).
20. The Bank shall amend the "Principal Terms and Conditions of Complementary Deposit Facility as a Temporary Measure to Facilitate Supplying of Funds" (see Attachment 20).

Amendment to "Principal Terms and Conditions for Funds-Supplying Operations against Pooled Collateral"

- Paragraph 3. shall be amended as follows.

3. Eligible Counterparties

~~Eligible counterparties shall, pursuant to the Bank's relevant rules, be selected from financial institutions (as defined in Article 37, Paragraph 1 of the Bank of Japan Law, Law No. 89, 1997, excluding the Resolution and Collection Corporation and bridge banks [as defined in Article 2, Paragraph 13 of the Deposit Insurance Law, Law No. 34, 1971]), financial instruments firms (Article 10, Paragraph 1, Clause 2 of the Bank of Japan Law Enforcement Order [Order No. 385 of 1997]) that conduct the first financial instruments business (Article 28, Paragraph 1 of the Financial Instruments and Exchange Law, Law No. 25, 1948), securities finance companies (Article 10, Paragraph 1, Clause 3 of the Order), and *tanshi* companies (Article 10, Paragraph 1, Clause 4 of the Order).~~

Eligible counterparties shall, pursuant to the Bank's relevant rules, be selected from institutions satisfying one of the eligibility criteria listed below; however, the Resolution and Collection Corporation, bridge banks (as defined in Article 2, Paragraph 13 of the Deposit Insurance Act [Act No. 34, 1971]), and specified bridge financial institutions (as defined in Article 126-34, Paragraph 3, Clause 5 of the Act) shall be excluded from these institutions.

(1) financial institutions (as defined in Article 37, Paragraph 1 of the Bank of Japan Act [Act No. 89, 1997])

- (2) financial instruments firms (as defined in Article 10, Paragraph 1, Clause 2 of the Order for Enforcement of the Bank of Japan Act [Order No. 385, 1997]) that conduct the type I financial instruments business (as defined in Article 28, Paragraph 1 of the Financial Instruments and Exchange Act [Act No. 25, 1948])
- (3) securities finance companies (as defined in Article 10, Paragraph 1, Clause 3 of the Order)
- (4) tanshi companies (as defined in Article 10, Paragraph 1, Clause 4 of the Order)

(Supplementary Provision)

These amendments shall become effective on the date of enforcement of Article 13 of the 2013 Amendment Act of Financial Instruments and Exchange Act, etc.

Amendment to "Principal Terms and Conditions for the Purchase/Sale of Japanese Government Securities with Repurchase Agreements"

- Paragraph 3. shall be amended as follows.

3. Eligible Counterparties

~~Eligible counterparties shall, pursuant to the Bank's relevant rules, be selected from financial institutions (as defined in Article 37, Paragraph 1 of the Bank of Japan Law, Law No. 89, 1997, excluding the Resolution and Collection Corporation and bridge banks [as defined in Article 2, Paragraph 13 of the Deposit Insurance Law, Law No. 34, 1971]), financial instruments firms (Article 10, Paragraph 1, Clause 2 of the Bank of Japan Law Enforcement Order [Order No. 385 of 1997]) that conduct the first financial instruments business (Article 28, Paragraph 1 of the Financial Instruments and Exchange Law, Law No. 25, 1948), securities finance companies (Article 10, Paragraph 1, Clause 3 of the Order), and *tanshi* companies (Article 10, Paragraph 1, Clause 4 of the Order).~~

Eligible counterparties shall, pursuant to the Bank's relevant rules, be selected from institutions satisfying one of the eligibility criteria listed below; however, the Resolution and Collection Corporation, bridge banks (as defined in Article 2, Paragraph 13 of the Deposit Insurance Act [Act No. 34, 1971]), and specified bridge financial institutions (as defined in Article 126-34, Paragraph 3, Clause 5 of the Act) shall be excluded from these institutions.

(1) financial institutions (as defined in Article 37, Paragraph 1 of the Bank of Japan Act [Act No. 89, 1997])

- (2) financial instruments firms (as defined in Article 10, Paragraph 1, Clause 2 of the Order for Enforcement of the Bank of Japan Act [Order No. 385, 1997]) that conduct the type I financial instruments business (as defined in Article 28, Paragraph 1 of the Financial Instruments and Exchange Act [Act No. 25, 1948])
- (3) securities finance companies (as defined in Article 10, Paragraph 1, Clause 3 of the Order)
- (4) tanshi companies (as defined in Article 10, Paragraph 1, Clause 4 of the Order)

(Supplementary Provision)

These amendments shall become effective on the date of enforcement of Article 13 of the 2013 Amendment Act of Financial Instruments and Exchange Act, etc.

Amendment to "Principal Terms and Conditions for the Outright Purchase/Sale of Treasury Discount Bills"

- Paragraph 3. shall be amended as follows.

3. Eligible Counterparties

~~Eligible counterparties shall, pursuant to the Bank's relevant rules, be selected from financial institutions (as defined in Article 37, Paragraph 1 of the Bank of Japan Law, Law No. 89, 1997, excluding the Resolution and Collection Corporation and bridge banks [as defined in Article 2, Paragraph 13 of the Deposit Insurance Law, Law No. 34, 1971]), financial instruments firms (Article 10, Paragraph 1, Clause 2 of the Bank of Japan Law Enforcement Order [Order No. 385 of 1997]) that conduct the first financial instruments business (Article 28, Paragraph 1 of the Financial Instruments and Exchange Law, Law No. 25, 1948), securities finance companies (Article 10, Paragraph 1, Clause 3 of the Order), and *tanshi* companies (Article 10, Paragraph 1, Clause 4 of the Order).~~

Eligible counterparties shall, pursuant to the Bank's relevant rules, be selected from institutions satisfying one of the eligibility criteria listed below; however, the Resolution and Collection Corporation, bridge banks (as defined in Article 2, Paragraph 13 of the Deposit Insurance Act [Act No. 34, 1971]), and specified bridge financial institutions (as defined in Article 126-34, Paragraph 3, Clause 5 of the Act) shall be excluded from these institutions.

(1) financial institutions (as defined in Article 37, Paragraph 1 of the Bank of Japan Act [Act No. 89, 1997])

- (2) financial instruments firms (as defined in Article 10, Paragraph 1, Clause 2 of the Order for Enforcement of the Bank of Japan Act [Order No. 385, 1997]) that conduct the type I financial instruments business (as defined in Article 28, Paragraph 1 of the Financial Instruments and Exchange Act [Act No. 25, 1948])
- (3) securities finance companies (as defined in Article 10, Paragraph 1, Clause 3 of the Order)
- (4) tanshi companies (as defined in Article 10, Paragraph 1, Clause 4 of the Order)

(Supplementary Provision)

These amendments shall become effective on the date of enforcement of Article 13 of the 2013 Amendment Act of Financial Instruments and Exchange Act, etc.

Amendment to "Principal Terms and Conditions for the Purchase of CP with Repurchase Agreements"

- Paragraph 3. shall be amended as follows.

3. Eligible Counterparties

~~Eligible counterparties shall, pursuant to the Bank's relevant rules, be selected from financial institutions (as defined in Article 37, Paragraph 1 of the Bank of Japan Law, Law No. 89, 1997, excluding the Resolution and Collection Corporation and bridge banks [as defined in Article 2, Paragraph 13 of the Deposit Insurance Law, Law No. 34, 1971]), financial instruments firms (Article 10, Paragraph 1, Clause 2 of the Bank of Japan Law Enforcement Order [Order No. 385 of 1997]) that conduct the first financial instruments business (Article 28, Paragraph 1 of the Financial Instruments and Exchange Law, Law No. 25, 1948), securities finance companies (Article 10, Paragraph 1, Clause 3 of the Order), and *tanshi* companies (Article 10, Paragraph 1, Clause 4 of the Order).~~

Eligible counterparties shall, pursuant to the Bank's relevant rules, be selected from institutions satisfying one of the eligibility criteria listed below; however, the Resolution and Collection Corporation, bridge banks (as defined in Article 2, Paragraph 13 of the Deposit Insurance Act [Act No. 34, 1971]), and specified bridge financial institutions (as defined in Article 126-34, Paragraph 3, Clause 5 of the Act) shall be excluded from these institutions.

(1) financial institutions (as defined in Article 37, Paragraph 1 of the Bank of Japan Act [Act No. 89, 1997])

- (2) financial instruments firms (as defined in Article 10, Paragraph 1, Clause 2 of the Order for Enforcement of the Bank of Japan Act [Order No. 385, 1997]) that conduct the type I financial instruments business (as defined in Article 28, Paragraph 1 of the Financial Instruments and Exchange Act [Act No. 25, 1948])
- (3) securities finance companies (as defined in Article 10, Paragraph 1, Clause 3 of the Order)
- (4) tanshi companies (as defined in Article 10, Paragraph 1, Clause 4 of the Order)

(Supplementary Provision)

These amendments shall become effective on the date of enforcement of Article 13 of the 2013 Amendment Act of Financial Instruments and Exchange Act, etc.

Amendment to "Principal Terms and Conditions for the Outright Purchase/Sale of Japanese Government Bonds"

- Paragraph 3. shall be amended as follows.

3. Eligible Counterparties

~~Eligible counterparties shall, pursuant to the Bank's relevant rules, be selected from financial institutions (as defined in Article 37, Paragraph 1 of the Bank of Japan Law, Law No. 89, 1997, excluding the Resolution and Collection Corporation and bridge banks [as defined in Article 2, Paragraph 13 of the Deposit Insurance Law, Law No. 34, 1971]), financial instruments firms (Article 10, Paragraph 1, Clause 2 of the Bank of Japan Law Enforcement Order [Order No. 385 of 1997]) that conduct the first financial instruments business (Article 28, Paragraph 1 of the Financial Instruments and Exchange Law, Law No. 25, 1948), securities finance companies (Article 10, Paragraph 1, Clause 3 of the Order), and *tanshi* companies (Article 10, Paragraph 1, Clause 4 of the Order).~~

Eligible counterparties shall, pursuant to the Bank's relevant rules, be selected from institutions satisfying one of the eligibility criteria listed below; however, the Resolution and Collection Corporation, bridge banks (as defined in Article 2, Paragraph 13 of the Deposit Insurance Act [Act No. 34, 1971]), and specified bridge financial institutions (as defined in Article 126-34, Paragraph 3, Clause 5 of the Act) shall be excluded from these institutions.

(1) financial institutions (as defined in Article 37, Paragraph 1 of the Bank of Japan Act [Act No. 89, 1997])

- (2) financial instruments firms (as defined in Article 10, Paragraph 1, Clause 2 of the Order for Enforcement of the Bank of Japan Act [Order No. 385, 1997]) that conduct the type I financial instruments business (as defined in Article 28, Paragraph 1 of the Financial Instruments and Exchange Act [Act No. 25, 1948])
- (3) securities finance companies (as defined in Article 10, Paragraph 1, Clause 3 of the Order)
- (4) tanshi companies (as defined in Article 10, Paragraph 1, Clause 4 of the Order)

(Supplementary Provision)

These amendments shall become effective on the date of enforcement of Article 13 of the 2013 Amendment Act of Financial Instruments and Exchange Act, etc.

Amendment to "Principal Terms and Conditions Pertaining to the Sale of Bills"

- Paragraph 3. shall be amended as follows.

3. Eligible Counterparties

~~Eligible counterparties shall, pursuant to the Bank's relevant rules, be selected from financial institutions (as defined in Article 37, Paragraph 1 of the Bank of Japan Law, Law No. 89, 1997, excluding the Resolution and Collection Corporation and bridge banks [as defined in Article 2, Paragraph 13 of the Deposit Insurance Law, Law No. 34, 1971]), financial instruments firms (Article 10, Paragraph 1, Clause 2 of the Bank of Japan Law Enforcement Order [Order No. 385 of 1997]) that conduct the first financial instruments business (Article 28, Paragraph 1 of the Financial Instruments and Exchange Law, Law No. 25, 1948), securities finance companies (Article 10, Paragraph 1, Clause 3 of the Order), and *tanshi* companies (Article 10, Paragraph 1, Clause 4 of the Order).~~

Eligible counterparties shall, pursuant to the Bank's relevant rules, be selected from institutions satisfying one of the eligibility criteria listed below; however, the Resolution and Collection Corporation, bridge banks (as defined in Article 2, Paragraph 13 of the Deposit Insurance Act [Act No. 34, 1971]), and specified bridge financial institutions (as defined in Article 126-34, Paragraph 3, Clause 5 of the Act) shall be excluded from these institutions.

(1) financial institutions (as defined in Article 37, Paragraph 1 of the Bank of Japan Act [Act No. 89, 1997])

- (2) financial instruments firms (as defined in Article 10, Paragraph 1, Clause 2 of the Order for Enforcement of the Bank of Japan Act [Order No. 385, 1997]) that conduct the type I financial instruments business (as defined in Article 28, Paragraph 1 of the Financial Instruments and Exchange Act [Act No. 25, 1948])
- (3) securities finance companies (as defined in Article 10, Paragraph 1, Clause 3 of the Order)
- (4) tanshi companies (as defined in Article 10, Paragraph 1, Clause 4 of the Order)

(Supplementary Provision)

These amendments shall become effective on the date of enforcement of Article 13 of the 2013 Amendment Act of Financial Instruments and Exchange Act, etc.

Amendment to "Principal Terms and Conditions for the Sale of Japanese Government Securities with Repurchase Agreements to Provide the Markets with a Secondary Source of Japanese Government Securities"

- Paragraph 3. shall be amended as follows.

3. Eligible Counterparties

~~Eligible counterparties shall, pursuant to the Bank's relevant rules, be selected from financial institutions (as defined in Article 37, Paragraph 1 of the Bank of Japan Law, Law No. 89, 1997, excluding the Resolution and Collection Corporation and bridge banks [as defined in Article 2, Paragraph 13 of the Deposit Insurance Law, Law No. 34, 1971]), financial instruments firms (Article 10, Paragraph 1, Clause 2 of the Bank of Japan Law Enforcement Order [Order No. 385 of 1997]) that conduct the first financial instruments business (Article 28, Paragraph 1 of the Financial Instruments and Exchange Law, Law No. 25, 1948), securities finance companies (Article 10, Paragraph 1, Clause 3 of the Order), and *tanshi* companies (Article 10, Paragraph 1, Clause 4 of the Order).~~

Eligible counterparties shall, pursuant to the Bank's relevant rules, be selected from institutions satisfying one of the eligibility criteria listed below; however, the Resolution and Collection Corporation, bridge banks (as defined in Article 2, Paragraph 13 of the Deposit Insurance Act [Act No. 34, 1971]), and specified bridge financial institutions (as defined in Article 126-34, Paragraph 3, Clause 5 of the Act) shall be excluded from these institutions.

- (1) financial institutions (as defined in Article 37, Paragraph 1 of the Bank of Japan Act [Act No. 89, 1997])
- (2) financial instruments firms (as defined in Article 10, Paragraph 1, Clause 2 of the Order for Enforcement of the Bank of Japan Act [Order No. 385, 1997]) that conduct the type I financial instruments business (as defined in Article 28, Paragraph 1 of the Financial Instruments and Exchange Act [Act No. 25, 1948])
- (3) securities finance companies (as defined in Article 10, Paragraph 1, Clause 3 of the Order)
- (4) tanshi companies (as defined in Article 10, Paragraph 1, Clause 4 of the Order)

(Supplementary Provision)

These amendments shall become effective on the date of enforcement of Article 13 of the 2013 Amendment Act of Financial Instruments and Exchange Act, etc.

Amendment to "Principal Terms and Conditions for Outright Purchases of CP and Corporate Bonds"

- Paragraph 3. shall be amended as follows.

3. Eligible Counterparties

~~Eligible counterparties shall, pursuant to the relevant rules of the Bank, be selected from financial institutions (as defined in Article 37, Paragraph 1 of the Bank of Japan Act, Act No.89, 1997, excluding the Resolution and Collection Corporation and bridge banks [as defined in Article 2, Paragraph 13 of the Deposit Insurance Act, Act No.34, 1971]), financial instruments firms (Article 10, Paragraph 1, Clause 2 of the Bank of Japan Act Enforcement Order [Order No. 385 of 1997]) that conduct the first financial instruments business (Article 28, Paragraph 1 of the Financial Instruments and Exchange Act, Act No. 25, 1948), securities finance companies (Article 10, Paragraph 1, Clause 3 of the Order), and *tanshi* companies (Article 10, Paragraph 1, Clause 4 of the Order).~~

Eligible counterparties shall, pursuant to the Bank's relevant rules, be selected from institutions satisfying one of the eligibility criteria listed below; however, the Resolution and Collection Corporation, bridge banks (as defined in Article 2, Paragraph 13 of the Deposit Insurance Act [Act No. 34, 1971]), and specified bridge financial institutions (as defined in Article 126-34, Paragraph 3, Clause 5 of the Act) shall be excluded from these institutions.

(1) financial institutions (as defined in Article 37, Paragraph 1 of the Bank of Japan Act [Act No. 89, 1997])

- (2) financial instruments firms (as defined in Article 10, Paragraph 1, Clause 2 of the Order for Enforcement of the Bank of Japan Act [Order No. 385, 1997]) that conduct the type I financial instruments business (as defined in Article 28, Paragraph 1 of the Financial Instruments and Exchange Act [Act No. 25, 1948])
- (3) securities finance companies (as defined in Article 10, Paragraph 1, Clause 3 of the Order)
- (4) tanshi companies (as defined in Article 10, Paragraph 1, Clause 4 of the Order)

(Supplementary Provision)

These amendments shall become effective on the date of enforcement of Article 13 of the 2013 Amendment Act of Financial Instruments and Exchange Act, etc.

Amendment to "Principal Terms and Conditions for U.S. Dollar Funds-Supplying Operations against Pooled Collateral"

- Paragraph 3. shall be amended as follows.

3. Eligible Counterparties

~~Eligible counterparties shall, pursuant to the Bank's relevant rules, be selected from financial institutions (as defined in Article 37, Paragraph 1 of the Bank of Japan Law, Law No.89, 1997, excluding the Resolution and Collection Corporation and bridge banks [as defined in Article 2, Paragraph 13 of the Deposit Insurance Law, Law No.34, 1971]), financial instruments firms (Article 10, Paragraph 1, Clause 2 of the Bank of Japan Law Enforcement Order [Order No. 385 of 1997]) that conduct the first financial instruments business (Article 28, Paragraph 1 of the Financial Instruments and Exchange Law, Law No. 25, 1948), securities finance companies (Article 10, Paragraph 1, Clause 3 of the Order), and *tanshi* companies (Article 10, Paragraph 1, Clause 4 of the Order).~~

Eligible counterparties shall, pursuant to the Bank's relevant rules, be selected from institutions satisfying one of the eligibility criteria listed below; however, the Resolution and Collection Corporation, bridge banks (as defined in Article 2, Paragraph 13 of the Deposit Insurance Act [Act No. 34, 1971]), and specified bridge financial institutions (as defined in Article 126-34, Paragraph 3, Clause 5 of the Act) shall be excluded from these institutions.

(1) financial institutions (as defined in Article 37, Paragraph 1 of the Bank of Japan Act [Act No. 89, 1997])

- (2) financial instruments firms (as defined in Article 10, Paragraph 1, Clause 2 of the Order for Enforcement of the Bank of Japan Act [Order No. 385, 1997]) that conduct the type I financial instruments business (as defined in Article 28, Paragraph 1 of the Financial Instruments and Exchange Act [Act No. 25, 1948])
- (3) securities finance companies (as defined in Article 10, Paragraph 1, Clause 3 of the Order)
- (4) tanshi companies (as defined in Article 10, Paragraph 1, Clause 4 of the Order)

(Supplementary Provision)

These amendments shall become effective on the date of enforcement of Article 13 of the 2013 Amendment Act of Financial Instruments and Exchange Act, etc.

Amendment to "Principal Terms and Conditions for Canadian Dollar Funds-Supplying Operations against Pooled Collateral"

- Paragraph 3. shall be amended as follows.

3. Eligible Counterparties

~~Eligible counterparties shall, pursuant to the Bank's relevant rules, be selected from financial institutions (as defined in Article 37, Paragraph 1 of the Bank of Japan Law, Law No.89, 1997, excluding the Resolution and Collection Corporation and bridge banks [as defined in Article 2, Paragraph 13 of the Deposit Insurance Law, Law No.34, 1971]), financial instruments firms (Article 10, Paragraph 1, Clause 2 of the Bank of Japan Law Enforcement Order [Order No. 385 of 1997]) that conduct the first financial instruments business (Article 28, Paragraph 1 of the Financial Instruments and Exchange Law, Law No. 25, 1948), securities finance companies (Article 10, Paragraph 1, Clause 3 of the Order), and *tanshi* companies (Article 10, Paragraph 1, Clause 4 of the Order).~~

Eligible counterparties shall, pursuant to the Bank's relevant rules, be selected from institutions satisfying one of the eligibility criteria listed below; however, the Resolution and Collection Corporation, bridge banks (as defined in Article 2, Paragraph 13 of the Deposit Insurance Act [Act No. 34, 1971]), and specified bridge financial institutions (as defined in Article 126-34, Paragraph 3, Clause 5 of the Act) shall be excluded from these institutions.

(1) financial institutions (as defined in Article 37, Paragraph 1 of the Bank of Japan Act [Act No. 89, 1997])

- (2) financial instruments firms (as defined in Article 10, Paragraph 1, Clause 2 of the Order for Enforcement of the Bank of Japan Act [Order No. 385, 1997]) that conduct the type I financial instruments business (as defined in Article 28, Paragraph 1 of the Financial Instruments and Exchange Act [Act No. 25, 1948])
- (3) securities finance companies (as defined in Article 10, Paragraph 1, Clause 3 of the Order)
- (4) tanshi companies (as defined in Article 10, Paragraph 1, Clause 4 of the Order)

(Supplementary Provision)

These amendments shall become effective on the date of enforcement of Article 13 of the 2013 Amendment Act of Financial Instruments and Exchange Act, etc.

Amendment to "Principal Terms and Conditions for Pound Sterling Funds-Supplying Operations against Pooled Collateral"

- Paragraph 3. shall be amended as follows.

3. Eligible Counterparties

~~Eligible counterparties shall, pursuant to the Bank's relevant rules, be selected from financial institutions (as defined in Article 37, Paragraph 1 of the Bank of Japan Law, Law No.89, 1997, excluding the Resolution and Collection Corporation and bridge banks [as defined in Article 2, Paragraph 13 of the Deposit Insurance Law, Law No.34, 1971]), financial instruments firms (Article 10, Paragraph 1, Clause 2 of the Bank of Japan Law Enforcement Order [Order No. 385 of 1997]) that conduct the first financial instruments business (Article 28, Paragraph 1 of the Financial Instruments and Exchange Law, Law No. 25, 1948), securities finance companies (Article 10, Paragraph 1, Clause 3 of the Order), and *tanshi* companies (Article 10, Paragraph 1, Clause 4 of the Order).~~

Eligible counterparties shall, pursuant to the Bank's relevant rules, be selected from institutions satisfying one of the eligibility criteria listed below; however, the Resolution and Collection Corporation, bridge banks (as defined in Article 2, Paragraph 13 of the Deposit Insurance Act [Act No. 34, 1971]), and specified bridge financial institutions (as defined in Article 126-34, Paragraph 3, Clause 5 of the Act) shall be excluded from these institutions.

(1) financial institutions (as defined in Article 37, Paragraph 1 of the Bank of Japan Act [Act No. 89, 1997])

- (2) financial instruments firms (as defined in Article 10, Paragraph 1, Clause 2 of the Order for Enforcement of the Bank of Japan Act [Order No. 385, 1997]) that conduct the type I financial instruments business (as defined in Article 28, Paragraph 1 of the Financial Instruments and Exchange Act [Act No. 25, 1948])
- (3) securities finance companies (as defined in Article 10, Paragraph 1, Clause 3 of the Order)
- (4) tanshi companies (as defined in Article 10, Paragraph 1, Clause 4 of the Order)

(Supplementary Provision)

These amendments shall become effective on the date of enforcement of Article 13 of the 2013 Amendment Act of Financial Instruments and Exchange Act, etc.

Amendment to "Principal Terms and Conditions for Euro Funds-Supplying Operations against Pooled Collateral"

- Paragraph 3. shall be amended as follows.

3. Eligible Counterparties

~~Eligible counterparties shall, pursuant to the Bank's relevant rules, be selected from financial institutions (as defined in Article 37, Paragraph 1 of the Bank of Japan Law, Law No.89, 1997, excluding the Resolution and Collection Corporation and bridge banks [as defined in Article 2, Paragraph 13 of the Deposit Insurance Law, Law No.34, 1971]), financial instruments firms (Article 10, Paragraph 1, Clause 2 of the Bank of Japan Law Enforcement Order [Order No. 385 of 1997]) that conduct the first financial instruments business (Article 28, Paragraph 1 of the Financial Instruments and Exchange Law, Law No. 25, 1948), securities finance companies (Article 10, Paragraph 1, Clause 3 of the Order), and *tanshi* companies (Article 10, Paragraph 1, Clause 4 of the Order).~~

Eligible counterparties shall, pursuant to the Bank's relevant rules, be selected from institutions satisfying one of the eligibility criteria listed below; however, the Resolution and Collection Corporation, bridge banks (as defined in Article 2, Paragraph 13 of the Deposit Insurance Act [Act No. 34, 1971]), and specified bridge financial institutions (as defined in Article 126-34, Paragraph 3, Clause 5 of the Act) shall be excluded from these institutions.

(1) financial institutions (as defined in Article 37, Paragraph 1 of the Bank of Japan Act [Act No. 89, 1997])

- (2) financial instruments firms (as defined in Article 10, Paragraph 1, Clause 2 of the Order for Enforcement of the Bank of Japan Act [Order No. 385, 1997]) that conduct the type I financial instruments business (as defined in Article 28, Paragraph 1 of the Financial Instruments and Exchange Act [Act No. 25, 1948])
- (3) securities finance companies (as defined in Article 10, Paragraph 1, Clause 3 of the Order)
- (4) tanshi companies (as defined in Article 10, Paragraph 1, Clause 4 of the Order)

(Supplementary Provision)

These amendments shall become effective on the date of enforcement of Article 13 of the 2013 Amendment Act of Financial Instruments and Exchange Act, etc.

Amendment to "Principal Terms and Conditions for Swiss Franc Funds-Supplying Operations against Pooled Collateral"

- Paragraph 3. shall be amended as follows.

3. Eligible Counterparties

~~Eligible counterparties shall, pursuant to the Bank's relevant rules, be selected from financial institutions (as defined in Article 37, Paragraph 1 of the Bank of Japan Law, Law No.89, 1997, excluding the Resolution and Collection Corporation and bridge banks [as defined in Article 2, Paragraph 13 of the Deposit Insurance Law, Law No.34, 1971]), financial instruments firms (Article 10, Paragraph 1, Clause 2 of the Bank of Japan Law Enforcement Order [Order No. 385 of 1997]) that conduct the first financial instruments business (Article 28, Paragraph 1 of the Financial Instruments and Exchange Law, Law No. 25, 1948), securities finance companies (Article 10, Paragraph 1, Clause 3 of the Order), and *tanshi* companies (Article 10, Paragraph 1, Clause 4 of the Order).~~

Eligible counterparties shall, pursuant to the Bank's relevant rules, be selected from institutions satisfying one of the eligibility criteria listed below; however, the Resolution and Collection Corporation, bridge banks (as defined in Article 2, Paragraph 13 of the Deposit Insurance Act [Act No. 34, 1971]), and specified bridge financial institutions (as defined in Article 126-34, Paragraph 3, Clause 5 of the Act) shall be excluded from these institutions.

(1) financial institutions (as defined in Article 37, Paragraph 1 of the Bank of Japan Act [Act No. 89, 1997])

- (2) financial instruments firms (as defined in Article 10, Paragraph 1, Clause 2 of the Order for Enforcement of the Bank of Japan Act [Order No. 385, 1997]) that conduct the type I financial instruments business (as defined in Article 28, Paragraph 1 of the Financial Instruments and Exchange Act [Act No. 25, 1948])
- (3) securities finance companies (as defined in Article 10, Paragraph 1, Clause 3 of the Order)
- (4) tanshi companies (as defined in Article 10, Paragraph 1, Clause 4 of the Order)

(Supplementary Provision)

These amendments shall become effective on the date of enforcement of Article 13 of the 2013 Amendment Act of Financial Instruments and Exchange Act, etc.

Amendment to "Principal Terms and Conditions for the Funds-Supplying Operation to Support Financial Institutions in Disaster Areas"

- Paragraph 1. shall be amended as follows.

1. Purpose

The terms and conditions prescribe the principles for the Bank of Japan's funds-supplying operation to support financial institutions in disaster areas, i.e., fixed-rate loans to financial institutions in disaster areas that are made against eligible collateral by way of open market operations within the maximum amount determined by the Bank. This operation is introduced with the aim of supporting financial institutions in disaster areas in their initial response efforts in meeting the demand for funds for restoration and rebuilding by conducting appropriate money market operations.

*Definitions in the terms and conditions

Financial institutions:

Financial institutions as defined in Article 37, Paragraph 1 of the Bank of Japan Act, Act No. 89, 1997, excluding the Resolution and Collection Corporation~~—and~~, bridge banks as defined in Article 2, Paragraph 13 of the Deposit Insurance Act, Act No. 34, 1971, and specified bridge financial institutions as defined in Article 126-34, Paragraph 3, Clause 5 of the Deposit Insurance Act.

Disaster areas:

(No change)

(Supplementary Provision)

These amendments shall become effective on the date of enforcement of Article 13 of the 2013 Amendment Act of Financial Instruments and Exchange Act, etc.

Amendment to "Principal Terms and Conditions for Complementary Lending Facility"

- Paragraph 2. (1) shall be amended as follows.

(1) Counterparties shall satisfy all the eligibility criteria listed below.

- (a) ~~Counterparties shall be either financial institutions (as defined in Article 37, Paragraph 1 of the Bank of Japan Law, Law No. 89, 1997, excluding the Resolution and Collection Corporation and bridge banks [as defined in Article 2, Paragraph 13 of the Deposit Insurance Law, Law No. 34, 1971]), financial instruments firms (Article 10, Paragraph 1, Clause 2 of the Bank of Japan Law Enforcement Order [Order No. 385 of 1997]) that conduct the first financial instruments business (Article 28, Paragraph 1 of the Financial Instruments and Exchange Law, Law No. 25, 1948), securities finance companies (Article 10, Paragraph 1, Clause 3 of the Order), and *tanshi* companies (Article 10, Paragraph 1, Clause 4 of the Order).~~

Counterparties shall satisfy one of the criteria listed below; however, the Resolution and Collection Corporation, bridge banks (as defined in Article 2, Paragraph 13 of the Deposit Insurance Act, Act No. 34, 1971), and specified bridge financial institutions (as defined in Article 126-34, Paragraph 3, Clause 5 of the Act) shall be excluded from these counterparties.

i) financial institutions (as defined in Article 37, Paragraph 1 of the Bank of Japan Act, Act No. 89, 1997)

ii) financial instruments firms (as defined in Article 10, Paragraph 1,

Clause 2 of the Order for Enforcement of the Bank of Japan Act, Order No. 385,1997) that conduct the type I financial instruments business (as defined in Article 28, Paragraph 1 of the Financial Instruments and Exchange Act, Act No. 25, 1948)

iii) securities finance companies (as defined in Article 10, Paragraph 1, Clause 3 of the Order)

iv) tanshi companies (as defined in Article 10, Paragraph 1, Clause 4 of the Order)

(b) (No change)

(c) (No change)

(Supplementary Provision)

These amendments shall become effective on the date of enforcement of Article 13 of the 2013 Amendment Act of Financial Instruments and Exchange Act, etc.

Amendment to "Principal Terms and Conditions for the Fund-Provisioning Measure to Support Strengthening the Foundations for Economic Growth Conducted through the Loan Support Program"

- Paragraph 3. shall be amended as follows.

3. Eligible Counterparties

~~Eligible counterparties shall, pursuant to the Bank's relevant rules, be selected from financial institutions (as defined in Article 37, Paragraph 1 of the Bank of Japan Act, Act No.89, 1997, excluding the Resolution and Collection Corporation and bridge banks [as defined in Article 2, Paragraph 13 of the Deposit Insurance Act, Act No.34, 1971]), financial instruments firms (Article 10, Paragraph 1, Clause 2 of the Bank of Japan Act Enforcement Order [Order No. 385 of 1997]) that conduct the first financial instruments business (Article 28, Paragraph 1 of the Financial Instruments and Exchange Act, Act No. 25, 1948), securities finance companies (Article 10, Paragraph 1, Clause 3 of the Order), *tanshi* companies (Article 10, Paragraph 1, Clause 4 of the Order), and the Development Bank of Japan Inc.~~

Eligible counterparties shall, pursuant to the Bank's relevant rules, be selected from institutions satisfying one of the eligibility criteria listed below; however, the Resolution and Collection Corporation, bridge banks (as defined in Article 2, Paragraph 13 of the Deposit Insurance Act [Act No. 34, 1971]), and specified bridge financial institutions (as defined in Article 126-34, Paragraph 3, Clause 5 of the Act) shall be excluded from these institutions.

(1) financial institutions (as defined in Article 37, Paragraph 1 of the

Bank of Japan Act [Act No. 89, 1997])

- (2) financial instruments firms (as defined in Article 10, Paragraph 1, Clause 2 of the Order for Enforcement of the Bank of Japan Act [Order No. 385, 1997]) that conduct the type I financial instruments business (as defined in Article 28, Paragraph 1 of the Financial Instruments and Exchange Act [Act No. 25, 1948])
- (3) securities finance companies (as defined in Article 10, Paragraph 1, Clause 3 of the Order)
- (4) tanshi companies (as defined in Article 10, Paragraph 1, Clause 4 of the Order)
- (5) the Development Bank of Japan Inc.

(Supplementary Provision)

These amendments shall become effective on the date of enforcement of Article 13 of the 2013 Amendment Act of Financial Instruments and Exchange Act, etc.

Amendment to "Special Rules for the U.S. Dollar Lending Arrangement to Enhance the Fund-Provisioning Measure to Support Strengthening the Foundations for Economic Growth Conducted through the Loan Support Program"

(In the Japanese original, paragraph 4. has been amended. However, the English translation has not been affected.)

Amendment to "Principal Terms and Conditions for the Fund-Provisioning Measure to Stimulate Bank Lending Conducted through the Loan Support Program"

- Paragraph 3. shall be amended as follows.

3. Eligible Counterparties

Eligible counterparties shall, pursuant to the Bank's relevant rules, be selected from financial institutions (as defined in Article 37, Paragraph 1 of the Bank of Japan Act, Act No.89, 1997, excluding the Resolution and Collection Corporation~~and~~, bridge banks [as defined in Article 2, Paragraph 13 of the Deposit Insurance Act, Act No.34, 1971], and specified bridge financial institutions [as defined in Article 126-34, Paragraph 3, Clause 5 of the Deposit Insurance Act]) and the Development Bank of Japan Inc.

(Supplementary Provision)

These amendments shall become effective on the date of enforcement of Article 13 of the 2013 Amendment Act of Financial Instruments and Exchange Act, etc.

Amendment to "Temporary Rules regarding the Eligibility Standards for Debt of Companies in Disaster Areas"

- Paragraph 1. shall be amended as follows.

1. Purpose

With the aim of securing sufficient financing capacity of financial institutions in disaster areas of the Great East Japan Earthquake, in addition to the "Guidelines on Eligible Collateral" (Policy Board Decision on October 13, 2000) and the "Guidelines on Credit Ratings of Companies" (Policy Board Decision on October 13, 2000), the Bank shall apply the temporary rules with regard to the eligibility standards and collateral prices of debt of companies with business offices in disaster areas that are submitted by financial institutions with business offices in disaster areas.

*Definitions in the temporary rules

Financial institutions:

Financial institutions as defined in Article 37, Paragraph 1 of the Bank of Japan Act, Act No. 89, 1997, excluding the Resolution and Collection Corporation—and, bridge banks as defined in Article 2, Paragraph 13 of the Deposit Insurance Act, Act No. 34, 1971, and specified bridge financial institutions as defined in Article 126-34, Paragraph 3, Clause 5 of the Deposit Insurance Act.

Disaster areas:

(No change)

(Supplementary Provision)

These amendments shall become effective on the date of enforcement of Article 13 of the 2013 Amendment Act of Financial Instruments and Exchange Act, etc.

Amendment to "Principal Terms and Conditions of Complementary Deposit Facility as a Temporary Measure to Facilitate Supplying of Funds"

- Paragraph 2. shall be amended as follows.

2. Eligible Institutions

Institutions shall satisfy one of the eligibility criteria listed below and shall have no particular obstacles to become eligible.

(1) (No change)

(2) Institutions which are not DFIs shall have a current account at the Bank and ~~be either financial institutions (as defined in Article 37, Paragraph 1 of the Bank of Japan Law, Law No.89, 1997, excluding the Resolution and Collection Corporation and bridge banks [as defined in Article 2, Paragraph 13 of the Deposit Insurance Law, Law No.34, 1971]), financial instruments firms (Article 10, Paragraph 1, Clause 2 of the Bank of Japan Law Enforcement Order [Order No. 385 of 1997]) that conduct the first financial instruments business (Article 28, Paragraph 1 of the Financial Instruments and Exchange Law, Law No. 25, 1948), securities finance companies (Article 10, Paragraph 1, Clause 3 of the Order), or *tanshi* companies (Article 10, Paragraph 1, Clause 4 of the Order)~~ shall satisfy one of the criteria listed below; however, the Resolution and Collection Corporation, bridge banks (as defined in Article 2, Paragraph 13 of the Deposit Insurance Act [Act No. 34, 1971]), and specified bridge financial institutions (as defined in Article 126-34, Paragraph 3, Clause 5 of the Act) shall be excluded

from these institutions.

- (a) financial institutions (as defined in Article 37, Paragraph 1 of the Bank of Japan Act [Act No. 89, 1997])
- (b) financial instruments firms (as defined in Article 10, Paragraph 1, Clause 2 of the Order for Enforcement of the Bank of Japan Act [Order No. 385, 1997]) that conduct the type I financial instruments business (as defined in Article 28, Paragraph 1 of the Financial Instruments and Exchange Act [Act No. 25, 1948])
- (c) securities finance companies (as defined in Article 10, Paragraph 1, Clause 3 of the Order)
- (d) tanshi companies (as defined in Article 10, Paragraph 1, Clause 4 of the Order)

(Supplementary Provision)

These amendments shall become effective on the date of enforcement of Article 13 of the 2013 Amendment Act of Financial Instruments and Exchange Act, etc.