

Time table and schedule of U.S. Dollar Funds-Supplying Operations

The Bank of Japan will conduct auctions for the U.S. Dollar Funds-Supplying Operations on the following dates.

--- The Bank will announce auction schedule when decided.

1. Operational time table

Auction announcement	10:40 am JST
Bid submission cut off time	11:30 am JST
Notification of respective result to counterparties	Around 11:45 am JST
Publication of result	Around 11:45 am JST

2. Auction schedule (Auctions from February 3, 2015 are added)

Auction and Publication of result (JST)	Exercise (EST)	Repayment (EST)	Term	Loan Rate	Auction amount
December 2, 2014	December 4, 2014	December 11, 2014	7 days	Fixed rate	Unlimited ^(Note)
December 9, 2014	December 11, 2014	December 18, 2014	7 days	Fixed rate	Unlimited ^(Note)
December 16, 2014	December 18, 2014	December 29, 2014	11 days	Fixed rate	Unlimited ^(Note)
December 24, 2014	December 29, 2014	January 8, 2015	10 days	Fixed rate	Unlimited ^(Note)
January 6, 2015	January 8, 2015	January 15, 2015	7 days	Fixed rate	Unlimited ^(Note)
January 13, 2015	January 15, 2015	January 23, 2015	8 days	Fixed rate	Unlimited ^(Note)
January 21, 2015	January 23, 2015	January 29, 2015	6 days	Fixed rate	Unlimited ^(Note)
January 27, 2015	January 29, 2015	February 5, 2015	7 days	Fixed rate	Unlimited ^(Note)
February 3, 2015	February 5, 2015	February 12, 2015	7 days	Fixed rate	Unlimited ^(Note)
February 10, 2015	February 12, 2015	February 20, 2015	8 days	Fixed rate	Unlimited ^(Note)
February 18, 2015	February 20, 2015	February 26, 2015	6 days	Fixed rate	Unlimited ^(Note)
February 24, 2015	February 26, 2015	March 5, 2015	7 days	Fixed rate	Unlimited ^(Note)

(Note) Unlimited amount against pooled collateral