

**Loan Disbursement under the Fund-Provisioning Measure
to Support Strengthening the Foundations for Economic Growth**

Overview of New Loans

	billion yen, number of institutions			billion yen, number of institutions	
	Offer	Total amount of loans to be disbursed	Number of borrowers	Outstanding balance of loans	Number of borrowers
Main rules	21st	548.9	57	4,732.6	108
Special rules for equity investments and asset-based lending	17th	7.8	6	103.43	24
Special rules for small-lot investments and loans	14th	1.008	18	11.255	30
Total	—	557.708	—	4,847.285	—

* The loans are disbursed on September 4, 2015 (JST). Outstanding balance of loans is as of September 4, 2015 (JST).

** Outstanding balance of loans under the main rules is broken down into 2,557.8 billion yen for major banks (10 institutions) and 2,174.8 billion yen for regional banks, etc. (98 institutions).

*** Outstanding balances of loans to the central organizations of financial cooperatives for their member financial institutions without a current account at the Bank under the main rules and the special rules for small-lot investments and loans are 37.5 billion yen (43 member financial institutions) and 2.598 billion yen (16 member financial institutions) respectively.

	million dollars, number of institutions			million dollars, number of institutions	
	Offer	Total amount of loans to be disbursed	Number of borrowers	Outstanding balance of loans	Number of borrowers
Special rules for the U.S. dollar lending arrangement	13th	14	14	12,000.0	46

* The loans are disbursed on September 4, 2015 (EST). Outstanding balance of loans is as of September 4, 2015 (EST).

** In relation to the total limit of loans to be disbursed (12 billion dollars), since the applied amount of loans exceeded the maximum amount of new loan disbursement, the Bank disbursed loans on a pro-rata basis.

Overview of Rollover of Loans

(Main Rules)

Offer	Second rollover of thirteenth new loan disbursement	Third rollover of ninth new loan disbursement
Total amount of loans to be disbursed	56.8 billion yen	62.9 billion yen
Number of borrowers	48 institutions	40 institutions

(Special Rules for Equity Investments and Asset-Based Lending)

Offer	Rollover of ninth new loan disbursement
Total amount of loans to be disbursed	1.1 billion yen
Number of borrowers	2 institutions

(Special Rules for Small-Lot Investments and Loans)

Offer	Second rollover of sixth new loan disbursement	Third rollover of second new loan disbursement
Total amount of loans to be disbursed	0.134 billion yen	0.169 billion yen
Number of borrowers	7 institutions	6 institutions

(Special Rules for the U.S. Dollar Lending Arrangement)

Offer	First rollover of ninth new loan disbursement	Second rollover of fifth new loan disbursement	Third rollover of first new loan disbursement
Total amount of loans to be disbursed	1,562 million dollars	1,366 million dollars	694 million dollars
Number of borrowers	35 institutions	20 institutions	5 institutions

* The third rollover of first new loan disbursement is scheduled on October 16, 2015 (EST).

Financial Institutions' Efforts in Strengthening the Foundations for Economic Growth

1. Distribution of individual investment or lending by the types of fund-provisioning measure¹

billion yen

Types of fund-provisioning measure	Amount
Main rules	584.4
Special rules for small-lot investments and loans	13.5
Special rules for equity investments and asset-based lending	128.7
Equity investments	10.9
Asset-based lending	117.8
Total	726.6

million dollars

Types of fund-provisioning measure	Amount
Special rules for the U.S. dollar lending arrangement	14,414

2. Distribution of individual investment or lending in April 2010 - June 2015 by the areas for strengthening the foundations for economic growth²

○ Main rules

bil. yen; figures in parentheses indicate percentage share

Areas for strengthening the foundations for economic growth	Amount	
Research and development	578.5	(5.4%)
Setting up a new business	39.7	(0.4%)
Business reorganization	623.1	(5.8%)
Investment and business deployment in Asian and other countries	965.2	(9.0%)
Science and technology research at universities and research institutions	20.5	(0.2%)
Development and upgrading of social infrastructure	1,011.6	(9.4%)
Environment and energy business	2,988.8	(27.8%)
Business for securing and developing natural resources	156.6	(1.5%)
Medical, nursing care, and other health-related business	1,707.9	(15.9%)
Business serving the needs of senior citizens	264.4	(2.5%)
Business in the content creation industry	97.2	(0.9%)
Tourism business	352.9	(3.3%)
Regional and urban revitalization business	528.2	(4.9%)
Agriculture, forestry, and fisheries business; Business linking agriculture, commerce, and industry	392.7	(3.6%)
Business which supports the creation of housing stock	161.2	(1.5%)
Disaster prevention business	79.1	(0.7%)

Employment support and human resources development business	317.3	(2.9%)
Childcare services business	68.0	(0.6%)
Others	412.1	(3.8%)
Total	10,764.8	(100.0%)

3. Distribution of individual investment or lending in April 2010 - June 2015 by duration²

o Main rules

Number of investment or lending,
figures in parentheses indicate percentage share

1 year or more and up to 4 years	More than 4 years and up to 10 years	More than 10 years and up to 20 years	More than 20 years	Total	Average duration
12,984 (19.7%)	42,131 (64.1%)	8,899 (13.5%)	1,764 (2.7%)	65,778 (100.0%)	6.8 years

Notes: 1. Based on the records of investment or lending that were submitted to the Bank during July 1-17, 2015 for the 21st new loan disbursement of main rules, the 17th new loan disbursement of special rules for equity investments and asset-based lending, the 14th new loan disbursement of special rules for small-lot investments and loans and the 13th new loan disbursement of special rules for the U.S. dollar lending arrangement under the fund-provisioning measure and were confirmed by the Bank that investment or lending was carried out under their plans to support strengthening the foundations for economic growth. Given that the funds under the measure will be provided based on the amount requested within the records of investment or lending, the amount of loans to be provided does not necessarily equal the total amount of actual investment or lending.

2. Based on the records of investment or lending that were submitted to the Bank for the 1st-21st new loan disbursement of main rules under the fund-provisioning measure and were confirmed by the Bank that investment or lending was carried out under their plans. The areas for strengthening the foundations for economic growth listed in the table are based on the 18 areas listed in Annex 1 of the "Principal Terms and Conditions for the Fund-Provisioning Measure to Support Strengthening the Foundations for Economic Growth Conducted through the Loan Support Program." "Others" includes lendings and investments to consolidated foreign companies of domestic residents that are used abroad, based on Annex 2 1.(2) of the "Principal Terms and Conditions." The investment or lending amount does not reflect reduction due to bullet prepayment or scheduled repayment.

For further information, please contact the Bank of Japan at the following e-mail addresses.

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