

**Loan Disbursement under the Fund-Provisioning Measure
to Support Strengthening the Foundations for Economic Growth**

Overview of New Loans

	billion yen, number of institutions			billion yen, number of institutions	
	Offer	Total amount of loans to be disbursed	Number of borrowers	Outstanding balance of loans	Number of borrowers
Main rules	22nd	934.5	59	5,166.1	100
Special rules for equity investments and asset-based lending	18th	0.9	3	89.64	23
Special rules for small-lot investments and loans	15th	0.942	17	11.506	26
Total	—	936.342	—	5,267.246	—

* The loans are disbursed on December 4, 2015 (JST). Outstanding balance of loans is as of December 4, 2015 (JST).

** Outstanding balance of loans under the main rules is broken down into 2,962.7 billion yen for major banks (10 institutions) and 2,203.4 billion yen for regional banks, etc. (90 institutions).

*** Outstanding balances of loans to the central organizations of financial cooperatives for their member financial institutions without a current account at the Bank under the main rules and the special rules for small-lot investments and loans are 110.4 billion yen (58 member financial institutions) and 2.929 billion yen (17 member financial institutions) respectively.

	million dollars, number of institutions			million dollars, number of institutions	
	Offer	Total amount of loans to be disbursed	Number of borrowers	Outstanding balance of loans	Number of borrowers
Special rules for the U.S. dollar lending arrangement	14th	20	16	11,999.7	46

* The loans are disbursed on December 4, 2015 (EST). Outstanding balance of loans is as of December 4, 2015 (EST).

** In relation to the total limit of loans to be disbursed (12 billion dollars), since the applied amount of loans exceeded the maximum amount of new loan disbursement, the Bank disbursed loans on a pro-rata basis.

Overview of Rollover of Loans

(Main Rules)

Offer	Second rollover of fourteenth new loan disbursement	Third rollover of tenth new loan disbursement
Total amount of loans to be disbursed	98.2 billion yen	63.5 billion yen
Number of borrowers	53 institutions	41 institutions

(Special Rules for Equity Investments and Asset-Based Lending)

Offer	Rollover of tenth new loan disbursement
Total amount of loans to be disbursed	0.9 billion yen
Number of borrowers	3 institutions

(Special Rules for Small-Lot Investments and Loans)

Offer	Second rollover of seventh new loan disbursement	Third rollover of third new loan disbursement
Total amount of loans to be disbursed	0.249 billion yen	0.535 billion yen
Number of borrowers	8 institutions	5 institutions

(Special Rules for the U.S. Dollar Lending Arrangement)

Offer	First rollover of tenth new loan disbursement	Second rollover of sixth new loan disbursement	Third rollover of second new loan disbursement
Total amount of loans to be disbursed	172 million dollars	760 million dollars	1,453 million dollars
Number of borrowers	13 institutions	21 institutions	13 institutions

Financial Institutions' Efforts in Strengthening the Foundations for Economic Growth

1. Distribution of individual investment or lending by the types of fund-provisioning measure¹

billion yen

Types of fund-provisioning measure	Amount
Main rules	975.4
Special rules for small-lot investments and loans	13.9
Special rules for equity investments and asset-based lending	120.0
Equity investments	10.9
Asset-based lending	109.1
Total	1,109.3

million dollars

Types of fund-provisioning measure	Amount
Special rules for the U.S. dollar lending arrangement	14,373

2. Distribution of individual investment or lending in April 2010 - September 2015 by the areas for strengthening the foundations for economic growth²

○ Main rules

bil. yen; figures in parentheses indicate percentage share

Areas for strengthening the foundations for economic growth	Amount	
Research and development	623.3	(5.3%)
Setting up a new business	43.2	(0.4%)
Business reorganization	743.8	(6.3%)
Investment and business deployment in Asian and other countries	1,014.5	(8.6%)
Science and technology research at universities and research institutions	21.7	(0.2%)
Development and upgrading of social infrastructure	1,095.6	(9.3%)
Environment and energy business	3,331.3	(28.4%)
Business for securing and developing natural resources	176.7	(1.5%)
Medical, nursing care, and other health-related business	1,831.7	(15.6%)
Business serving the needs of senior citizens	278.6	(2.4%)
Business in the content creation industry	109.2	(0.9%)
Tourism business	384.5	(3.3%)
Regional and urban revitalization business	557.0	(4.7%)
Agriculture, forestry, and fisheries business; Business linking agriculture, commerce, and industry	430.8	(3.7%)
Business which supports the creation of housing stock	171.9	(1.5%)
Disaster prevention business	90.7	(0.8%)

Employment support and human resources development business	346.1	(2.9%)
Childcare services business	70.1	(0.6%)
Others	419.5	(3.6%)
Total	11,740.3	(100.0%)

3. Distribution of individual investment or lending in April 2010 - September 2015 by duration²

o Main rules

Number of investment or lending,
figures in parentheses indicate percentage share

1 year or more and up to 4 years	More than 4 years and up to 10 years	More than 10 years and up to 20 years	More than 20 years	Total	Average duration
13,903 (19.9%)	44,843 (64.1%)	9,404 (13.4%)	1,838 (2.6%)	69,988 (100.0%)	6.8 years

Notes: 1. Based on the records of investment or lending that were submitted to the Bank during October 1-19, 2015 for the 22nd new loan disbursement of main rules, the 18th new loan disbursement of special rules for equity investments and asset-based lending, the 15th new loan disbursement of special rules for small-lot investments and loans and the 14th new loan disbursement of special rules for the U.S. dollar lending arrangement under the fund-provisioning measure and were confirmed by the Bank that investment or lending was carried out under their plans to support strengthening the foundations for economic growth. Given that the funds under the measure will be provided based on the amount requested within the records of investment or lending, the amount of loans to be provided does not necessarily equal the total amount of actual investment or lending.

2. Based on the records of investment or lending that were submitted to the Bank for the 1st-22nd new loan disbursement of main rules under the fund-provisioning measure and were confirmed by the Bank that investment or lending was carried out under their plans. The areas for strengthening the foundations for economic growth listed in the table are based on the 18 areas listed in Annex 1 of the "Principal Terms and Conditions for the Fund-Provisioning Measure to Support Strengthening the Foundations for Economic Growth Conducted through the Loan Support Program." "Others" includes lendings and investments to consolidated foreign companies of domestic residents that are used abroad, based on Annex 2 1.(2) of the "Principal Terms and Conditions." The investment or lending amount does not reflect reduction due to bullet prepayment or scheduled repayment.

For further information, please contact the Bank of Japan at the following e-mail addresses.

Matters relating to the results of the fund-provisioning measure:

Market Operations Division at the Financial Markets Department:

post.fmd11@boj.or.jp

Matters relating to financial institutions' efforts in strengthening the foundations for economic growth:

Financial Institutions Division I at the Financial System and Bank Examination Department: seichou2@boj.or.jp