Timetable and schedule of U.S. Dollar Funds-Supplying Operations

The Bank of Japan will conduct auctions for the U.S. Dollar Funds-Supplying Operations on the following dates.

--- The Bank will announce auction schedule when decided.

1. Operational timetable

<table>
<thead>
<tr>
<th>Event</th>
<th>Time</th>
</tr>
</thead>
<tbody>
<tr>
<td>Auction announcement</td>
<td>10:40 am JST</td>
</tr>
<tr>
<td>Bid submission cut off time</td>
<td>11:30 am JST</td>
</tr>
<tr>
<td>Notification of respective result</td>
<td>Around 11:45 am JST</td>
</tr>
<tr>
<td>to counterparties</td>
<td></td>
</tr>
<tr>
<td>Publication of result</td>
<td>Around 11:45 am JST</td>
</tr>
</tbody>
</table>

2. Auction schedule (Auctions from July 6, 2016 are added)

<table>
<thead>
<tr>
<th>Auction and Publication of result (JST)</th>
<th>Exercise (EST)</th>
<th>Repayment (EST)</th>
<th>Term</th>
<th>Loan Rate</th>
<th>Auction amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>May 10, 2016</td>
<td>May 12, 2016</td>
<td>May 19, 2016</td>
<td>7 days</td>
<td>Fixed rate</td>
<td>Unlimited (Note)</td>
</tr>
<tr>
<td>May 17, 2016</td>
<td>May 19, 2016</td>
<td>May 26, 2016</td>
<td>7 days</td>
<td>Fixed rate</td>
<td>Unlimited (Note)</td>
</tr>
<tr>
<td>May 24, 2016</td>
<td>May 26, 2016</td>
<td>June 3, 2016</td>
<td>8 days</td>
<td>Fixed rate</td>
<td>Unlimited (Note)</td>
</tr>
<tr>
<td>June 1, 2016</td>
<td>June 3, 2016</td>
<td>June 9, 2016</td>
<td>6 days</td>
<td>Fixed rate</td>
<td>Unlimited (Note)</td>
</tr>
<tr>
<td>June 7, 2016</td>
<td>June 9, 2016</td>
<td>June 16, 2016</td>
<td>7 days</td>
<td>Fixed rate</td>
<td>Unlimited (Note)</td>
</tr>
<tr>
<td>June 14, 2016</td>
<td>June 16, 2016</td>
<td>June 23, 2016</td>
<td>7 days</td>
<td>Fixed rate</td>
<td>Unlimited (Note)</td>
</tr>
<tr>
<td>June 21, 2016</td>
<td>June 23, 2016</td>
<td>June 30, 2016</td>
<td>7 days</td>
<td>Fixed rate</td>
<td>Unlimited (Note)</td>
</tr>
<tr>
<td>June 28, 2016</td>
<td>June 30, 2016</td>
<td>July 8, 2016</td>
<td>8 days</td>
<td>Fixed rate</td>
<td>Unlimited (Note)</td>
</tr>
<tr>
<td>July 6, 2016</td>
<td>July 8, 2016</td>
<td>July 14, 2016</td>
<td>6 days</td>
<td>Fixed rate</td>
<td>Unlimited (Note)</td>
</tr>
<tr>
<td>July 12, 2016</td>
<td>July 14, 2016</td>
<td>July 21, 2016</td>
<td>7 days</td>
<td>Fixed rate</td>
<td>Unlimited (Note)</td>
</tr>
<tr>
<td>July 19, 2016</td>
<td>July 21, 2016</td>
<td>July 28, 2016</td>
<td>7 days</td>
<td>Fixed rate</td>
<td>Unlimited (Note)</td>
</tr>
<tr>
<td>July 26, 2016</td>
<td>July 28, 2016</td>
<td>August 4, 2016</td>
<td>7 days</td>
<td>Fixed rate</td>
<td>Unlimited (Note)</td>
</tr>
</tbody>
</table>

(Note) Unlimited amount against pooled collateral