

January 31, 2017

Bank of Japan

Amendment to "Principal Terms and Conditions for the Loan Support Program"

At the Monetary Policy Meeting held on January 30 and 31, 2017, the Policy Board of the Bank of Japan made the following decisions. The Bank will continue to encourage financial institutions', firms' and households' actions, with a view to stimulating bank lending and strengthening the foundations for economic growth, and to support financial institutions in disaster areas affected by the Great East Japan Earthquake and the 2016 Kumamoto Earthquake in their efforts in meeting the demand for funds for rebuilding.

1. The Bank shall amend the "Principal Terms and Conditions for the Loan Support Program" (see Attachment 1).
2. The Bank shall amend the "Principal Terms and Conditions for the Fund-Provisioning Measure to Support Strengthening the Foundations for Economic Growth Conducted through the Loan Support Program" (see Attachment 2).
3. The Bank shall amend the "Special Rules for Equity Investments and Asset-Based Lending to Enhance the Fund-Provisioning Measure to Support Strengthening the Foundations for Economic Growth Conducted through the Loan Support Program" (see Attachment 3).
4. The Bank shall amend the "Special Rules for Small-Lot Investments

and Loans to Enhance the Fund-Provisioning Measure to Support Strengthening the Foundations for Economic Growth Conducted through the Loan Support Program" (see Attachment 4).

5. The Bank shall amend the "Special Rules for the U.S. Dollar Lending Arrangement to Enhance the Fund-Provisioning Measure to Support Strengthening the Foundations for Economic Growth Conducted through the Loan Support Program" (see Attachment 5).
6. The Bank shall amend the "Principal Terms and Conditions for the Fund-Provisioning Measure to Stimulate Bank Lending Conducted through the Loan Support Program" (see Attachment 6).
7. The Bank shall amend the "Special Rules for Member Financial Institutions of Central Organizations of Financial Cooperatives to Use the Fund-Provisioning Measure to Support Strengthening the Foundations for Economic Growth and the Fund-Provisioning Measure to Stimulate Bank Lending" (see Attachment 7).
8. The Bank shall amend the "Principal Terms and Conditions for the Funds-Supplying Operation to Support Financial Institutions in Disaster Areas" (see Attachment 8).
9. The Bank shall amend the "Temporary Rules regarding the Eligibility Standards for Debt of Companies in Disaster Areas" (see Attachment 9).
10. The Bank shall amend the "Principal Terms and Conditions for the Funds-Supplying Operation to Support Financial Institutions in Disaster Areas of the 2016 Kumamoto Earthquake" (see Attachment 10).
11. The Bank shall amend the "Temporary Rules regarding the Eligibility Standards for Debt of Companies in Disaster Areas of the 2016 Kumamoto Earthquake" (see Attachment 11).

Amendment to "Principal Terms and Conditions for the Loan Support Program"

- Supplementary Provision shall be amended as follows.

(Supplementary Provision)

These terms and conditions shall become effective today and shall be valid through June 30, ~~2021~~2022.

(Supplementary Provision)

This amendment shall become effective today.

Amendment to "Principal Terms and Conditions for the Fund-Provisioning Measure to Support Strengthening the Foundations for Economic Growth Conducted through the Loan Support Program"

- Paragraph 7. shall be amended as follows.

7. Date of Each Loan Disbursement and Rollover of Loans

(1) The date of each loan disbursement shall be specified by the Bank.
No loan shall be disbursed on or after July 1, ~~2017~~2018 except for the rollover of loans as described in (2).

(2) (No change)

- Paragraph 11. shall be amended as follows.

11. Deadline for New Applications for Loans

The period for calculating the amount of loans prescribed in 9.(2) shall end on or before March 31, ~~2017~~2018.

- Supplementary Provision shall be amended as follows.

(Supplementary Provision)

These terms and conditions shall become effective today and shall be valid through June 30, ~~2021~~2022.

(Supplementary Provision)

These amendments shall become effective today.

Amendment to "Special Rules for Equity Investments and Asset-Based Lending to Enhance the Fund-Provisioning Measure to Support Strengthening the Foundations for Economic Growth Conducted through the Loan Support Program"

- Paragraph 6. shall be amended as follows.

6. Deadline for Applications for New Loans

The date stipulated in 4.(2) shall be, except for the rollover of loans stipulated in 7.(2) of the Principal Terms and Conditions, not later than March 31, ~~2017~~2018.

- Supplementary Provision shall be amended as follows.

(Supplementary Provision)

The special rules shall become effective today and shall be valid through June 30, ~~2021~~2022.

(Supplementary Provision)

These amendments shall become effective today.

Amendment to "Special Rules for Small-Lot Investments and Loans to Enhance the Fund-Provisioning Measure to Support Strengthening the Foundations for Economic Growth Conducted through the Loan Support Program"

- Paragraph 5. shall be amended as follows.

5. Deadline for Applications for New Loans

The date stipulated in 3.(2) shall be, except for the rollover of loans, not later than March 31, ~~2017~~2018.

- Supplementary Provision shall be amended as follows.

(Supplementary Provision)

The special rules shall become effective today and shall be valid through June 30, ~~2021~~2022.

(Supplementary Provision)

These amendments shall become effective today.

Amendment to "Special Rules for the U.S. Dollar Lending Arrangement to Enhance the Fund-Provisioning Measure to Support Strengthening the Foundations for Economic Growth Conducted through the Loan Support Program"

- Paragraph 9. shall be amended as follows.

9. Deadline for Applications for New Loans

The date stipulated in 7.(2) shall be, except for the rollover of loans, not later than March 31, ~~2017~~2018.

- Supplementary Provision shall be amended as follows.

(Supplementary Provision)

The special rules shall become effective today and shall be valid through June 30, ~~2021~~2022.

(Supplementary Provision)

These amendments shall become effective today.

Amendment to "Principal Terms and Conditions for the Fund-Provisioning Measure to Stimulate Bank Lending Conducted through the Loan Support Program"

- Paragraph 6. shall be amended as follows.

6. Loans Initially Disbursed on or after April 1, 2014

(1) }
(2) } (No change)

(3) Date of Each Loan Disbursement

The date of each loan disbursement shall be specified by the Bank.

No loan shall be disbursed after June 30, ~~2017~~2018.

(4) }
(5) } (No change)
(6) }

- Supplementary Provision shall be amended as follows.

(Supplementary Provision)

These terms and conditions shall become effective today and shall be valid through June 30, ~~2021~~2022.

(Supplementary Provision)

These amendments shall become effective today.

Amendment to "Special Rules for Member Financial Institutions of Central Organizations of Financial Cooperatives to Use the Fund-Provisioning Measure to Support Strengthening the Foundations for Economic Growth and the Fund-Provisioning Measure to Stimulate Bank Lending"

- Supplementary Provision shall be amended as follows.

(Supplementary Provision)

The special rules shall become effective today and shall be valid through June 30, ~~2021~~2022.

(Supplementary Provision)

This amendment shall become effective today.

Amendment to "Principal Terms and Conditions for the Funds-Supplying Operation to Support Financial Institutions in Disaster Areas"

- Paragraph 9. shall be amended as follows.

9. Deadline for New Application for Loans

The period for new application for loans shall end on April 30, ~~2017~~2018.

- Supplementary Provision shall be amended as follows.

(Supplementary Provision)

1. These terms and conditions shall become effective today and shall be valid through April 30, ~~2017~~2018. To the loans that are disbursed on or before April 30, ~~2017~~2018, these terms and conditions shall be applied until the maturity of the loans.

2. (No change)

(Supplementary Provision)

These amendments shall become effective today.

Amendment to "Temporary Rules regarding the Eligibility Standards for Debt of Companies in Disaster Areas"

- Supplementary Provision shall be amended as follows.

(Supplementary Provision)

The temporary rules shall become effective on the date designated by the Governor, which shall be no later than May 31, 2011, and shall be valid through April 30, ~~2018~~2019.

(Supplementary Provision)

This amendment shall become effective today.

Amendment to "Principal Terms and Conditions for the Funds-Supplying Operation to Support Financial Institutions in Disaster Areas of the 2016 Kumamoto Earthquake"

- Paragraph 9. shall be amended as follows.

9. Deadline for New Application for Loans

The period for new application for loans shall end on April 30, ~~2017~~2018.

- Supplementary Provision shall be amended as follows.

(Supplementary Provision)

1. (No change)

2. These terms and conditions shall be valid through April 30, ~~2017~~2018.

To the loans that are disbursed on or before April 30, ~~2017~~2018, these terms and conditions shall be applied until the maturity of the loans.

3. (No change)

(Supplementary Provision)

These amendments shall become effective today.

Amendment to "Temporary Rules regarding the Eligibility Standards for Debt of Companies in Disaster Areas of the 2016 Kumamoto Earthquake"

- Supplementary Provision shall be amended as follows.

(Supplementary Provision)

1. (No change)
2. The temporary rules shall be valid through April 30, ~~2018~~2019.

(Supplementary Provision)

This amendment shall become effective today.