

Schedule and Results of Auctions for the Provision of Subordinated Loans

(100 million yen)

Release date of minimum spreads		5/19/2009	8/17/2009	11/16/2009	2/12/2010
Auction date		5/29/2009	8/27/2009	11/26/2009	2/24/2010
Date of loan provision		6/10/2009	9/10/2009	12/10/2009	3/10/2010
Amounts offered		5,000	5,000	5,000	9,800
10-year subordinated loans	Minimum spread	170bp	130bp	120bp	120bp
	Average spread	—	—	—	—
	Total amount of successful bids	—	—	—	—
Perpetual subordinated loans	Minimum spread	210bp	170bp	160bp	160bp
	Average spread	210bp	—	—	—
	Total amount of successful bids	200	—	—	—