

**Loan Disbursement under the Fund-Provisioning Measure  
to Support Strengthening the Foundations for Economic Growth**

Overview of New Loans

	billion yen, number of institutions			billion yen, number of institutions	
	Offer	Total amount of loans to be disbursed	Number of borrowers	Outstanding balance of loans	Number of borrowers
Main rules	19th	646.3	71	4,551.8	118
Special rules for equity investments and asset-based lending	15th	5.4	2	114.05	27
Special rules for small-lot investments and loans	12th	1.552	20	9.435	30
Total	—	653.252	—	4,675.285	—

\* The loans are disbursed on March 6, 2015 (JST). Outstanding balance of loans is as of March 6, 2015 (JST). Outstanding balance of loans under the main rules is broken down into 2,156.7 billion yen for major banks (10 institutions) and 2,395.1 billion yen for regional banks, etc. (108 institutions).

	million dollars, number of institutions			million dollars, number of institutions	
	Offer	Total amount of loans to be disbursed	Number of borrowers	Outstanding balance of loans	Number of borrowers
Special rules for the U.S. dollar lending arrangement	11th	9	8	11,999.9	46

\* The loans are disbursed on March 6, 2015 (EST). Outstanding balance of loans is as of March 6, 2015 (EST).

\*\* In relation to the total limit of loans to be disbursed (12 billion dollars), since the applied amount of loans exceeded the maximum amount of new loan disbursement, the Bank disbursed loans on a pro-rata basis.

## Overview of Rollover of Loans

### (Main Rules)

Offer	First rollover of fifteenth new loan disbursement	Second rollover of eleventh new loan disbursement	Third rollover of seventh new loan disbursement
Total amount of loans to be disbursed	93.6 billion yen	52.8 billion yen	51.6 billion yen
Number of borrowers	53 institutions	54 institutions	46 institutions

### (Special Rules for Equity Investments and Asset-Based Lending)

Offer	Rollover of seventh new loan disbursement
Total amount of loans to be disbursed	3.9 billion yen
Number of borrowers	3 institutions

### (Special Rules for Small-Lot Investments and Loans)

Offer	First rollover of eighth new loan disbursement	Second rollover of fourth new loan disbursement
Total amount of loans to be disbursed	0.331 billion yen	0.161 billion yen
Number of borrowers	8 institutions	7 institutions

### (Special Rules for the U.S. Dollar Lending Arrangement)

Offer	First rollover of seventh new loan disbursement	Second rollover of third new loan disbursement
Total amount of loans to be disbursed	1,418 million dollars	1,183 million dollars
Number of borrowers	25 institutions	13 institutions

## Financial Institutions' Efforts in Strengthening the Foundations for Economic Growth

1. Distribution of individual investment or lending by the types of fund-provisioning measure<sup>1</sup>

billion yen

Types of fund-provisioning measure	Amount
Main rules	697.3
Special rules for small-lot investments and loans	10.1
Special rules for equity investments and asset-based lending	130.5
Equity investments	11.2
Asset-based lending	119.3
Total	838.0

million dollars

Types of fund-provisioning measure	Amount
Special rules for the U.S. dollar lending arrangement	14,173

2. Distribution of individual investment or lending in April 2010 - December 2014 by the areas for strengthening the foundations for economic growth<sup>2</sup>

## ○ Main rules

bil. yen; figures in parentheses indicate percentage share

Areas for strengthening the foundations for economic growth	Amount	
Research and development	494.6	(5.2%)
Setting up a new business	34.0	(0.4%)
Business reorganization	514.7	(5.4%)
Investment and business deployment in Asian and other countries	865.8	(9.1%)
Science and technology research at universities and research institutions	19.4	(0.2%)
Development and upgrading of social infrastructure	886.0	(9.3%)
Environment and energy business	2,579.6	(27.2%)
Business for securing and developing natural resources	142.3	(1.5%)
Medical, nursing care, and other health-related business	1,564.9	(16.5%)
Business serving the needs of senior citizens	239.4	(2.5%)
Business in the content creation industry	81.7	(0.9%)
Tourism business	320.5	(3.4%)
Regional and urban revitalization business	466.2	(4.9%)
Agriculture, forestry, and fisheries business; Business linking agriculture, commerce, and industry	348.5	(3.7%)
Business which supports the creation of housing stock	144.4	(1.5%)
Disaster prevention business	59.0	(0.6%)

Employment support and human resources development business	264.6	(2.8%)
Childcare services business	54.9	(0.6%)
Others	398.0	(4.2%)
Total	9,478.4	(100.0%)

3. Distribution of individual investment or lending in April 2010 - December 2014 by duration<sup>2</sup>

o Main rules

Number of investment or lending,  
figures in parentheses indicate percentage share

1 year or more and up to 4 years	More than 4 years and up to 10 years	More than 10 years and up to 20 years	More than 20 years	Total	Average duration
11,553 (19.8%)	37,340 (64.1%)	7,749 (13.3%)	1,593 (2.7%)	58,235 (100.0%)	6.8 years

Notes: 1. Based on the records of investment or lending that were submitted to the Bank during January 5-21, 2015 for the 19th new loan disbursement of main rules, the 15th new loan disbursement of special rules for equity investments and asset-based lending, the 12th new loan disbursement of special rules for small-lot investments and loans and the 11th new loan disbursement of special rules for the U.S. dollar lending arrangement under the fund-provisioning measure and were confirmed by the Bank that investment or lending was carried out under their plans to support strengthening the foundations for economic growth. Given that the funds under the measure will be provided based on the amount requested within the records of investment or lending, the amount of loans to be provided does not necessarily equal the total amount of actual investment or lending.

2. Based on the records of investment or lending that were submitted to the Bank for the 1st-19th new loan disbursement of main rules under the fund-provisioning measure and were confirmed by the Bank that investment or lending was carried out under their plans. The areas for strengthening the foundations for economic growth listed in the table are based on the 18 areas listed in Annex 1 of the "Principal Terms and Conditions for the Fund-Provisioning Measure to Support Strengthening the Foundations for Economic Growth Conducted through the Loan Support Program." "Others" includes lendings and investments to consolidated foreign companies of domestic residents that are used abroad, based on Annex 2 1.(2) of the "Principal Terms and Conditions." The investment or lending amount does not reflect reduction due to bullet prepayment or scheduled repayment.

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