

**Loan Disbursement under the Fund-Provisioning Measure
to Support Strengthening the Foundations for Economic Growth**

Overview of New Loans

	Offer	billion yen, number of institutions		billion yen, number of institutions	
		Total amount of loans to be disbursed	Number of borrowers	Outstanding balance of loans	Number of borrowers
Main rules	24th	608.6	57	5,835.9	96
Special rules for equity investments and asset-based lending	20th	2.0	4	77.14	19
Special rules for small-lot investments and loans	17th	1.906	16	11.879	26
Total	—	612.506	—	5,924.919	—

* The loans under the main rules and the special rules for small-lot investments and loans are disbursed on June 3, 2016 (JST). The loans under the special rules for equity investments and asset-based lending are disbursed on June 6, 2016 (JST). Outstanding balance of loans is as of June 6, 2016 (JST).

** Outstanding balance of loans under the main rules is broken down into 3,276.2 billion yen for major banks (10 institutions) and 2,559.7 billion yen for regional banks, etc. (86 institutions).

*** Outstanding balances of loans to the central organizations of financial cooperatives for their member financial institutions without a current account at the Bank under the main rules and the special rules for small-lot investments and loans are 374.0 billion yen (84 member financial institutions) and 3.661 billion yen (18 member financial institutions) respectively.

	Offer	million dollars, number of institutions		million dollars, number of institutions	
		Total amount of loans to be disbursed	Number of borrowers	Outstanding balance of loans	Number of borrowers
Special rules for the U.S. dollar lending arrangement	16th	123	16	11,999.9	46

* The loans are disbursed on June 3, 2016 (EST). Outstanding balance of loans is as of June 3, 2016 (EST).

** In relation to the total limit of loans to be disbursed (12 billion dollars), since the applied amount of loans exceeded the maximum amount of new loan disbursement, the Bank disbursed loans on a pro-rata basis.

Overview of Rollover of Loans

(Main Rules)

Offer	Third rollover of twelfth new loan disbursement
Total amount of loans to be disbursed	76.3 billion yen
Number of borrowers	49 institutions

(Special Rules for Small-Lot Investments and Loans)

Offer	Third rollover of fifth new loan disbursement
Total amount of loans to be disbursed	0.279 billion yen
Number of borrowers	10 institutions

(Special Rules for the U.S. Dollar Lending Arrangement)

Offer	First rollover of twelfth new loan disbursement	Second rollover of eighth new loan disbursement	Third rollover of fourth new loan disbursement
Total amount of loans to be disbursed	44 million dollars	1,992 million dollars	1,202 million dollars
Number of borrowers	14 institutions	25 institutions	24 institutions

Financial Institutions' Efforts in Strengthening the Foundations for Economic Growth

1. Distribution of individual investment or lending by the types of fund-provisioning measure¹

billion yen

Types of fund-provisioning measure	Amount
Main rules	638.3
Special rules for small-lot investments and loans	13.4
Special rules for equity investments and asset-based lending	110.4
Equity investments	9.8
Asset-based lending	100.5
Total	762.1

million dollars

Types of fund-provisioning measure	Amount
Special rules for the U.S. dollar lending arrangement	13,728

2. Distribution of individual investment or lending in April 2010 - March 2016 by the categories for strengthening the foundations for economic growth²

○ Main rules

bil. yen; figures in parentheses indicate percentage share

Categories for strengthening the foundations for economic growth	Amount	
Areas for strengthening the foundations for economic growth		
Research and development	709.0	(5.4%)
Setting up a new business	46.4	(0.4%)
Business reorganization	855.7	(6.5%)
Investment and business deployment in Asian and other countries	1,101.7	(8.4%)
Science and technology research at universities and research institutions	26.9	(0.2%)
Development and upgrading of social infrastructure	1,260.0	(9.6%)
Environment and energy business	3,761.5	(28.8%)
Business for securing and developing natural resources	185.6	(1.4%)
Medical, nursing care, and other health-related business	1,970.8	(15.1%)
Business serving the needs of senior citizens	300.7	(2.3%)
Business in the content creation industry	117.3	(0.9%)
Tourism business	433.3	(3.3%)
Regional and urban revitalization business	602.8	(4.6%)
Agriculture, forestry, and fisheries business; Business linking agriculture, commerce, and industry	483.4	(3.7%)
Business which supports the creation of housing stock	206.9	(1.6%)

Disaster prevention business	99.0	(0.8%)
Employment support and human resources development business	399.5	(3.1%)
Childcare services business	75.9	(0.6%)
Others	437.8	(3.3%)
Firms' investment in physical and human capital	0.1	(0.0%)
Total	13,074.4	(100.0%)

3. Distribution of individual investment or lending in April 2010 - March 2016 by duration²

○ Main rules

Number of investment or lending,
figures in parentheses indicate percentage share

1 year or more and up to 4 years	More than 4 years and up to 10 years	More than 10 years and up to 20 years	More than 20 years	Total	Average duration
15,174 (19.6%)	49,602 (64.1%)	10,498 (13.6%)	2,078 (2.7%)	77,352 (100.0%)	6.8 years

Notes: 1. Based on the records of investment or lending that were submitted to the Bank during April 1-18, 2016 for the 24th new loan disbursement of main rules, the 20th new loan disbursement of special rules for equity investments and asset-based lending, the 17th new loan disbursement of special rules for small-lot investments and loans and the 16th new loan disbursement of special rules for the U.S. dollar lending arrangement under the fund-provisioning measure and were confirmed by the Bank that investment or lending was carried out under their plans to support strengthening the foundations for economic growth. Given that the funds under the measure will be provided based on the amount requested within the records of investment or lending, the amount of loans to be provided does not necessarily equal the total amount of actual investment or lending.

2. Based on the records of investment or lending that were submitted to the Bank for the 1st-24th new loan disbursement of main rules under the fund-provisioning measure and were confirmed by the Bank that investment or lending was carried out under their plans. The areas for strengthening the foundations for economic growth listed in the table are based on the 18 areas listed in Annex 1 of the "Principal Terms and Conditions for the Fund-Provisioning Measure to Support Strengthening the Foundations for Economic Growth Conducted through the Loan Support Program." "Others" includes lendings and investments to consolidated foreign companies of domestic residents that are used abroad, based on Annex 2 1.(2) of the "Principal Terms and Conditions." "Firms' investment in physical and human capital" means entities proactively investing in physical and human capital, based on Annex 1 1.(19) of the "Principal Terms and Conditions." The investment or lending amount does not reflect reduction due to bullet prepayment or scheduled repayment.

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