

**Loan Disbursement under the Fund-Provisioning Measure
to Support Strengthening the Foundations for Economic Growth**

Overview of New Loans

	Offer	billion yen, number of institutions		billion yen, number of institutions	
		Total amount of loans to be disbursed	Number of borrowers	Outstanding balance of loans	Number of borrowers
Main rules	32nd	522.2	39	6,994.1	79
Special rules for equity investments and asset-based lending	28th	1.3	4	27.17	13
Special rules for small-lot investments and loans	25th	0.738	8	13.496	22
Total	—	524.238	—	7,034.766	—

* The loans under the main rules and the special rules for small-lot investments and loans are disbursed on June 4, 2018 (JST). The loans under the special rules for equity investments and asset-based lending are disbursed on June 5, 2018 (JST). Outstanding balance of loans is as of June 5, 2018 (JST).

** Outstanding balance of loans under the main rules is broken down into 3,104.5 billion yen for major banks (7 institutions) and 3,889.6 billion yen for regional banks, etc. (72 institutions).

*** Outstanding balances of loans to the central organizations of financial cooperatives for their member financial institutions without a current account at the Bank under the main rules and the special rules for small-lot investments and loans are 1,523.1 billion yen (123 member financial institutions) and 5.977 billion yen (17 member financial institutions) respectively.

	Offer	million dollars, number of institutions		million dollars, number of institutions	
		Total amount of loans to be disbursed	Number of borrowers	Outstanding balance of loans	Number of borrowers
Special rules for the U.S. dollar lending arrangement	24th	1,450	22	22,746.9	49

* The loans are disbursed on June 4, 2018 (EST). Outstanding balance of loans is as of June 4, 2018 (EST).

Overview of Rollover of Loans

(Special Rules for the U.S. Dollar Lending Arrangement)

Offer	1st rollover of 20th new loan disbursement	2nd rollover of 16th new loan disbursement	3rd rollover of 12th new loan disbursement
Total amount of loans to be disbursed	3,965 million dollars	115 million dollars	39 million dollars
Number of borrowers	34 institutions	15 institutions	12 institutions

Financial Institutions' Efforts in Strengthening the Foundations for Economic Growth

1. Distribution of individual investment or lending by the types of fund-provisioning measure¹

billion yen

Types of fund-provisioning measure	Amount
Main rules	533.4
Special rules for small-lot investments and loans	14.7
Special rules for equity investments and asset-based lending	29.4
Equity investments	5.2
Asset-based lending	24.2
Total	577.5

million dollars

Types of fund-provisioning measure	Amount
Special rules for the U.S. dollar lending arrangement	23,703

2. Distribution of individual investment or lending in April 2010 - March 2018 by the categories for strengthening the foundations for economic growth²

○ Main rules

bil. yen; figures in parentheses indicate percentage share

Categories for strengthening the foundations for economic growth	Amount
Areas for strengthening the foundations for economic growth	
Research and development	962.2 (5.5%)
Setting up a new business	54.0 (0.3%)
Business reorganization	1,266.0 (7.2%)
Investment and business deployment in Asian and other countries	1,263.8 (7.2%)
Science and technology research at universities and research institutions	44.3 (0.3%)
Development and upgrading of social infrastructure	1,726.1 (9.8%)
Environment and energy business	5,239.7 (29.8%)
Business for securing and developing natural resources	228.3 (1.3%)
Medical, nursing care, and other health-related business	2,481.6 (14.1%)
Business serving the needs of senior citizens	354.2 (2.0%)
Business in the content creation industry	138.3 (0.8%)
Tourism business	537.8 (3.1%)
Regional and urban revitalization business	783.0 (4.4%)
Agriculture, forestry, and fisheries business; Business linking agriculture, commerce, and industry	801.0 (4.6%)
Business which supports the creation of housing stock	392.1 (2.2%)

Disaster prevention business	123.9	(0.7%)
Employment support and human resources development business	552.5	(3.1%)
Childcare services business	91.9	(0.5%)
Others	521.8	(3.0%)
Firms' investment in physical and human capital	40.4	(0.2%)
Total	17,603.0	(100.0%)

3. Distribution of individual investment or lending in April 2010 - March 2018 by duration²

o Main rules

Number of investment or lending,
figures in parentheses indicate percentage share

1 year or more and up to 4 years	More than 4 years and up to 10 years	More than 10 years and up to 20 years	More than 20 years	Total	Average duration
18,588 (18.4%)	64,231 (63.7%)	13,898 (13.8%)	4,060 (4.0%)	100,777 (100.0%)	7.2 years

Notes: 1. Based on the records of investment or lending that were submitted to the Bank during April 2-17, 2018 for the 32nd new loan disbursement of main rules, the 28th new loan disbursement of special rules for equity investments and asset-based lending, the 25th new loan disbursement of special rules for small-lot investments and loans and the 24th new loan disbursement of special rules for the U.S. dollar lending arrangement under the fund-provisioning measure and were confirmed by the Bank that investment or lending was carried out under their plans to support strengthening the foundations for economic growth. Given that the funds under the measure will be provided based on the amount requested within the records of investment or lending, the total amount of loans to be disbursed under the main rules or outstanding balance of loans under the special rules does not necessarily equal the amount of actual investment or lending by the types of fund-provisioning measure.

2. Based on the records of investment or lending that were submitted to the Bank for the 1st-32nd new loan disbursement of main rules under the fund-provisioning measure and were confirmed by the Bank that investment or lending was carried out under their plans. The areas for strengthening the foundations for economic growth listed in the table are based on the 18 areas listed in Annex 1 of the "Principal Terms and Conditions for the Fund-Provisioning Measure to Support Strengthening the Foundations for Economic Growth Conducted through the Loan Support Program." "Others" includes lendings and investments to consolidated foreign companies of domestic residents that are used abroad, based on Annex 2 1.(2) of the "Principal Terms and Conditions." "Firms' investment in physical and human capital" means entities proactively investing in physical and human capital, based on Annex 1 1.(19) of the "Principal Terms and Conditions." The investment or lending amount does not reflect reduction due to bullet prepayment or scheduled repayment.

For further information, please contact the Bank of Japan at the following e-mail addresses.

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