

Amendment to Guidelines on Eligible Collateral

Table 1 shall be amended as follows.

Table 1

Categories of Collateral and Collateral Prices

1. Government Bonds (excluding STRIPS and Inflation-Indexed Bonds)

A residual maturity of:

(1) }
§ } (No change)
(5) }

1-2. (No change)

1-3. Inflation-Indexed Bonds

A residual maturity of

<u>(1) up to 5 years</u>	<u>97% of market price</u>
<u>(2) more than 5 years and up to 10 years</u>	<u>95% of market price</u>
<u>(3) more than 10 years and up to 20 years</u>	<u>90% of market price</u>
<u>(4) more than 20 years</u>	<u>85% of market price</u>

2. }
§ } (No change)
17. }

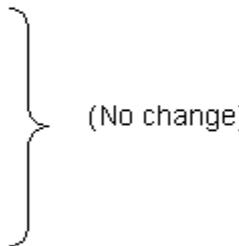
(Special Provision)

(No change)

- Table 2 shall be amended as follows.

Table 2

Eligibility Standards for Each Category of Collateral

Collateral Category	Eligibility Standard
Government Bonds (including STRIPS and Inflation-Indexed Bonds)	Ordinary government bonds except for government bonds specifically designed for individual investors.
Financing Bills § Loans on Deeds to the Industrial Revitalization Corporation of Japan with Government Guarantee	 (No change)
(Special Provision)	(No change)

(Supplementary Provision)

These amendments shall become effective on a day designated by the Governor, which shall be no later than March 31, 2004.