

## Amendment to "Guidelines on Eligible Collateral"

- Table 1 shall be amended as follows.

Table 1

### Categories of Collateral and Collateral Prices

1. }  
  { } (No change)  
19. }

(Special Provision)

Among the collateral listed from 1 to 12 above, bonds whose principal balance may decrease due to prepayments before the final maturity date such as pass-through bonds: ~~85% of outstanding principal balance~~

(1) Residential mortgage-secured pass-through notes issued by the Government Housing Loan Corporation; 92% of market price

(2) Others

1-12 above shall be applied on the assumption that the remaining principal balance will be redeemed at the final maturity date.

- Table 2 shall be amended as follows.

Table 2

Eligibility Standards for Each Category of Collateral

Collateral Category	Eligibility Standard
Government Bonds (including STRIPS and Inflation-Indexed Bonds) } Loans on Deeds to the Banks' Shareholdings Purchase Corporation with Government Guarantee	(No change)
<del>(Special Provision)</del>	<del>Among the collateral listed above, bonds whose principal balance may decrease due to prepayments before the final maturity date, such as pass through bonds, should be those issued in the last 5 years, and satisfy the eligibility standards for the corresponding collateral category.</del>

(Supplementary Provision)

These amendments shall become effective on a day designated by the Governor, which shall be no later than June 30, 2005.