

September 29, 2008

Bank of Japan

**Amendment to "Principal Terms and Conditions for U.S. Dollar
Funds-Supplying Operations against Pooled Collateral"**

At the Monetary Policy Meeting held today, the Policy Board of the Bank of Japan decided, in view of the recent liquidity pressures in the U.S. Dollar money market and its possible impact on liquidity in the Yen money market, to take following measures with the aim of further facilitating money market operations and maintaining the smooth functioning of the money market as well as ensuring stability in financial markets.

1. The Bank shall extend the effective period of "Principal Terms and Conditions for U.S. Dollar Funds-Supplying Operations against Pooled Collateral" until April 30, 2009.
2. The Bank shall extend the effective period of a U.S. Dollar-Yen Swap Agreement with the Federal Reserve Bank of New York until April 30, 2009, and increase the maximum aggregate amount under the agreement to 120 billion USD.