

## Time table and schedule of U.S. Dollar Funds-Supplying Operations

The Bank of Japan will conduct auctions for the U.S. Dollar Funds-Supplying Operations on the following dates.

--- The Bank of Japan will announce auction schedule when decided.

### 1. Operational time table

Auction announcement	10:40 am JST
Bid submission cut off time	11:30 am JST
Notification of respective result to counterparties	Around 11:45 am JST
Publication of result	Around 11:45 am JST

### 2. Auction schedule (Auctions from Apr. 26, 2011 are added)

Auction and Publication of result (JST)	Exercise (EST)	Repayment (EST)	Term	Auction method	Auction amount
April 19, 2011	April 21, 2011	April 28, 2011	7 days	Fixed rate	Unlimited <sup>(Note)</sup>
April 19, 2011	April 21, 2011	July 14, 2011	84 days	Fixed rate	Unlimited <sup>(Note)</sup>
April 26, 2011	April 28, 2011	May 12, 2011	14 days	Fixed rate	Unlimited <sup>(Note)</sup>
May 10, 2011	May 12, 2011	May 19, 2011	7 days	Fixed rate	Unlimited <sup>(Note)</sup>
May 17, 2011	May 19, 2011	May 26, 2011	7 days	Fixed rate	Unlimited <sup>(Note)</sup>
May 17, 2011	May 19, 2011	August 11, 2011	84days	Fixed rate	Unlimited <sup>(Note)</sup>
May 24, 2011	May 26, 2011	June 2, 2011	7 days	Fixed rate	Unlimited <sup>(Note)</sup>

(Note) Unlimited amount against pooled collateral