

Time table and schedule of U.S. Dollar Funds-Supplying Operations

The Bank of Japan will conduct auctions for the U.S. Dollar Funds-Supplying Operations on the following dates.

--- The Bank of Japan will announce auction schedule when decided.

1. Operational time table

Auction announcement	10:40 am JST
Bid submission cut off time	11:30 am JST
Notification of respective result to counterparties	Around 11:45 am JST
Publication of result	Around 11:45 am JST

2. Auction schedule (Auctions from July 26, 2011 are added)

Auction and Publication of result (JST)	Exercise (EST)	Repayment (EST)	Term	Auction method	Auction amount
July 19, 2011	July 21, 2011	July 28, 2011	7 days	Fixed rate	Unlimited ^(Note)
July 26, 2011	July 28, 2011	August 4, 2011	7 days	Fixed rate	Unlimited ^(Note)
August 2, 2011	August 4, 2011	August 11, 2011	7 days	Fixed rate	Unlimited ^(Note)
August 9, 2011	August 11, 2011	August 18, 2011	7 days	Fixed rate	Unlimited ^(Note)
August 9, 2011	August 11, 2011	November 4, 2011	85 days	Fixed rate	Unlimited ^(Note)
August 16, 2011	August 18, 2011	August 25, 2011	7 days	Fixed rate	Unlimited ^(Note)

(Note) Unlimited amount against pooled collateral