

Time table and schedule of U.S. Dollar Funds-Supplying Operations

The Bank of Japan will conduct auctions for the U.S. Dollar Funds-Supplying Operations on the following dates.

--- The Bank of Japan will announce auction schedule when decided.

1. Operational time table

Auction announcement	10:40 am JST
Bid submission cut off time	11:30 am JST
Notification of respective result to counterparties	Around 11:45 am JST
Publication of result	Around 11:45 am JST

2. Auction schedule (Auctions from August 23, 2011 are added)

Auction and Publication of result (JST)	Exercise (EST)	Repayment (EST)	Term	Auction method	Auction amount
August 16, 2011	August 18, 2011	August 25, 2011	7 days	Fixed rate	Unlimited ^(Note)
August 23, 2011	August 25, 2011	September 1, 2011	7 days	Fixed rate	Unlimited ^(Note)
August 30, 2011	September 1, 2011	September 8, 2011	7 days	Fixed rate	Unlimited ^(Note)
September 6, 2011	September 8, 2011	September 15, 2011	7 days	Fixed rate	Unlimited ^(Note)
September 6, 2011	September 8, 2011	December 1, 2011	84 days	Fixed rate	Unlimited ^(Note)
September 13, 2011	September 15, 2011	September 22, 2011	7 days	Fixed rate	Unlimited ^(Note)

(Note) Unlimited amount against pooled collateral