

Time table and schedule of U.S. Dollar Funds-Supplying Operations

The Bank of Japan will conduct auctions for the U.S. Dollar Funds-Supplying Operations on the following dates.

--- The Bank of Japan will announce auction schedule when decided.

1. Operational time table

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|-----------------------------------------------------|---------------------|
| Auction announcement | 10:40 am JST |
| Bid submission cut off time | 11:30 am JST |
| Notification of respective result to counterparties | Around 11:45 am JST |
| Publication of result | Around 11:45 am JST |

2. Auction schedule (Auctions from February 4, 2014 are added)

| Auction and Publication of result (JST) | Exercise (EST) | Repayment (EST) | Term | Loan Rate | Auction amount |
|-----------------------------------------|-------------------|-------------------|---------|------------|-----------------------------|
| December 3, 2013 | December 5, 2013 | December 12, 2013 | 7 days | Fixed rate | Unlimited ^(Note) |
| December 10, 2013 | December 12, 2013 | December 19, 2013 | 7 days | Fixed rate | Unlimited ^(Note) |
| December 10, 2013 | December 12, 2013 | March 6, 2014 | 84 days | Fixed rate | Unlimited ^(Note) |
| December 17, 2013 | December 19, 2013 | December 27, 2013 | 8 days | Fixed rate | Unlimited ^(Note) |
| December 24, 2013 | December 27, 2013 | January 9, 2014 | 13 days | Fixed rate | Unlimited ^(Note) |
| January 7, 2014 | January 9, 2014 | January 16, 2014 | 7 days | Fixed rate | Unlimited ^(Note) |
| January 7, 2014 | January 9, 2014 | April 3, 2014 | 84 days | Fixed rate | Unlimited ^(Note) |
| January 14, 2014 | January 16, 2014 | January 24, 2014 | 8 days | Fixed rate | Unlimited ^(Note) |
| January 22, 2014 | January 24, 2014 | January 30, 2014 | 6 days | Fixed rate | Unlimited ^(Note) |
| January 28, 2014 | January 30, 2014 | February 6, 2014 | 7 days | Fixed rate | Unlimited ^(Note) |
| February 4, 2014 | February 6, 2014 | February 14, 2014 | 8 days | Fixed rate | Unlimited ^(Note) |
| February 4, 2014 | February 6, 2014 | May 2, 2014 | 85 days | Fixed rate | Unlimited ^(Note) |
| February 12, 2014 | February 14, 2014 | February 21, 2014 | 7 days | Fixed rate | Unlimited ^(Note) |
| February 19, 2014 | February 21, 2014 | February 27, 2014 | 6 days | Fixed rate | Unlimited ^(Note) |
| February 25, 2014 | February 27, 2014 | March 6, 2014 | 7 days | Fixed rate | Unlimited ^(Note) |

(Note) Unlimited amount against pooled collateral