

Time table and schedule of U.S. Dollar Funds-Supplying Operations

The Bank of Japan will conduct auctions for the U.S. Dollar Funds-Supplying Operations on the following dates.

--- The Bank will announce auction schedule when decided.

1. Operational timetable

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|---|---------------------|
| Auction announcement | 10:40 am JST |
| Bid submission cut off time | 11:30 am JST |
| Notification of respective result to counterparties | Around 11:45 am JST |
| Publication of result | Around 11:45 am JST |

2. Auction schedule (Auctions from February 2, 2016 are added)

| Auction and Publication of result (JST) | Exercise (EST) | Repayment (EST) | Term | Loan Rate | Auction amount |
|---|-------------------|-------------------|---------|------------|-----------------------------|
| December 1, 2015 | December 3, 2015 | December 10, 2015 | 7 days | Fixed rate | Unlimited ^(Note) |
| December 8, 2015 | December 10, 2015 | December 17, 2015 | 7 days | Fixed rate | Unlimited ^(Note) |
| December 15, 2015 | December 17, 2015 | December 24, 2015 | 7 days | Fixed rate | Unlimited ^(Note) |
| December 22, 2015 | December 24, 2015 | January 7, 2016 | 14 days | Fixed rate | Unlimited ^(Note) |
| January 5, 2016 | January 7, 2016 | January 14, 2016 | 7 days | Fixed rate | Unlimited ^(Note) |
| January 12, 2016 | January 14, 2016 | January 22, 2016 | 8 days | Fixed rate | Unlimited ^(Note) |
| January 20, 2016 | January 22, 2016 | January 28, 2016 | 6 days | Fixed rate | Unlimited ^(Note) |
| January 26, 2016 | January 28, 2016 | February 4, 2016 | 7 days | Fixed rate | Unlimited ^(Note) |
| February 2, 2016 | February 4, 2016 | February 12, 2016 | 8 days | Fixed rate | Unlimited ^(Note) |
| February 10, 2016 | February 12, 2016 | February 19, 2016 | 7 days | Fixed rate | Unlimited ^(Note) |
| February 17, 2016 | February 19, 2016 | February 25, 2016 | 6 days | Fixed rate | Unlimited ^(Note) |
| February 23, 2016 | February 25, 2016 | March 3, 2016 | 7 days | Fixed rate | Unlimited ^(Note) |

(Note) Unlimited amount against pooled collateral