

Timetable and schedule of U.S. Dollar Funds-Supplying Operations

The Bank of Japan will conduct auctions for the U.S. Dollar Funds-Supplying Operations on the following dates.

--- The Bank will announce auction schedule when decided.

1. Operational timetable

| | |
|---|---------------------|
| Auction announcement | 10:40 am JST |
| Bid submission cut off time | 11:30 am JST |
| Notification of respective result to counterparties | Around 11:45 am JST |
| Publication of result | Around 11:45 am JST |

2. Auction schedule (Auctions from June 1, 2016 are added)

| Auction and Publication of result (JST) | Exercise (EST) | Repayment (EST) | Term | Loan Rate | Auction amount |
|---|----------------|-----------------|---------|------------|-----------------------------|
| April 5, 2016 | April 7, 2016 | April 14, 2016 | 7 days | Fixed rate | Unlimited ^(Note) |
| April 12, 2016 | April 14, 2016 | April 21, 2016 | 7 days | Fixed rate | Unlimited ^(Note) |
| April 19, 2016 | April 21, 2016 | April 28, 2016 | 7 days | Fixed rate | Unlimited ^(Note) |
| April 26, 2016 | April 28, 2016 | May 12, 2016 | 14 days | Fixed rate | Unlimited ^(Note) |
| May 10, 2016 | May 12, 2016 | May 19, 2016 | 7 days | Fixed rate | Unlimited ^(Note) |
| May 17, 2016 | May 19, 2016 | May 26, 2016 | 7 days | Fixed rate | Unlimited ^(Note) |
| May 24, 2016 | May 26, 2016 | June 3, 2016 | 8 days | Fixed rate | Unlimited ^(Note) |
| June 1, 2016 | June 3, 2016 | June 9, 2016 | 6 days | Fixed rate | Unlimited ^(Note) |
| June 7, 2016 | June 9, 2016 | June 16, 2016 | 7 days | Fixed rate | Unlimited ^(Note) |
| June 14, 2016 | June 16, 2016 | June 23, 2016 | 7 days | Fixed rate | Unlimited ^(Note) |
| June 21, 2016 | June 23, 2016 | June 30, 2016 | 7 days | Fixed rate | Unlimited ^(Note) |
| June 28, 2016 | June 30, 2016 | July 8, 2016 | 8 days | Fixed rate | Unlimited ^(Note) |

(Note) Unlimited amount against pooled collateral