

**Loan Disbursement under the Fund-Provisioning Measure  
to Support Strengthening the Foundations for Economic Growth  
(Special Rules for Equity Investments and Asset-Based Lending,  
Special Rules for Small-Lot Investments and Loans, and  
Special Rules for the U.S. Dollar Lending Arrangement) <sup>1</sup>**

1. Special Rules for Equity Investments and Asset-Based Lending

(1) New Loan Disbursement

○ Overview

Offer	Tenth new loan disbursement
Notification of loan disbursement	November 28, 2013 (9:30 a.m.)
Date of loan disbursement	December 6, 2013
Maturity date	December 4, 2015
Total amount of loans to be disbursed on the day of loan disbursement	5.0 billion yen
Number of borrowers	11 institutions

○ Number of borrowers, amount of loans to be disbursed

(number of institutions), billion yen

1st	( 17)	38.1
2nd	( 9)	17.5
3rd	( 13)	38.0
4th	( 11)	21.4
5th	( 7)	3.6
6th	( 7)	11.5
7th	( 9)	10.2
8th	( 5)	3.0
9th	( 7)	2.9
10th	( 11)	5.0

## (2) Rollover of Loans

### ○ Overview

Offer	Rollover of second new loan disbursement
Notification of loan disbursement	November 28, 2013 (9:30 a.m.)
Date of loan disbursement	December 6, 2013
Maturity date	December 4, 2015
Total amount of loans to be disbursed on the day of loan disbursement	1.1 billion yen
Number of borrowers	2 institutions

### ○ Number of borrowers, amount of loans to be disbursed

(number of institutions), billion yen

Rollover of 1st new loan disbursement	( 9)	20.0
Rollover of 2nd new loan disbursement	( 2)	1.1

### Reference

### ○ Outstanding balance of loans and number of borrowers as of December 6, 2013<sup>2</sup>

billion yen, number of institutions

Outstanding balance of loans	Number of borrowers
103.59	27

## 2. Special Rules for Small-Lot Investments and Loans

### (1) New Loan Disbursement

#### ○ Overview

Offer	Seventh new loan disbursement
Notification of loan disbursement	November 28, 2013 (9:30 a.m.)
Date of loan disbursement	December 6, 2013
Maturity date	December 5, 2014
Total amount of loans to be disbursed on the day of loan disbursement	0.742 billion yen
Number of borrowers	21 institutions

#### ○ Number of borrowers, amount of loans to be disbursed

(number of institutions), billion yen

1st	( 9)	3.0
2nd	( 27)	1.466
3rd	( 19)	0.915
4th	( 22)	1.206
5th	( 18)	0.692
6th	( 21)	0.634
7th	( 21)	0.742

## (2) Rollover of Loans

### ○ Overview

Offer	First rollover of third new loan disbursement
Notification of loan disbursement	November 28, 2013 (9:30 a.m.)
Date of loan disbursement	December 6, 2013
Maturity date	December 5, 2014
Total amount of loans to be disbursed on the day of loan disbursement	0.748 billion yen
Number of borrowers	14 institutions

### ○ Number of borrowers, amount of loans to be disbursed

(number of institutions), billion yen

1st rollover of 1st new loan disbursement	( 8)	2.722
1st rollover of 2nd new loan disbursement	( 16)	0.829
1st rollover of 3rd new loan disbursement	( 14)	0.748

### Reference

### ○ Outstanding balance of loans and number of borrowers as of December 6, 2013<sup>2</sup>

billion yen, number of institutions

Outstanding balance of loans	Number of borrowers
7.477	32

### 3. Special Rules for the U.S. Dollar Lending Arrangement

#### (1) New Loan Disbursement

##### ○ Overview

Offer	Sixth new loan disbursement
Notification of loan disbursement	November 28, 2013 (9:30 a.m. JST)
Date of loan disbursement	December 6, 2013 (EST)
Maturity date	December 5, 2014 (EST)
Total amount of loans to be disbursed on the day of loan disbursement	864 million dollars
Number of borrowers	23 institutions

##### ○ Number of borrowers, amount of loans to be disbursed

(number of institutions), million dollars

1st	( 6)	711
2nd	( 17)	1,546
3rd	( 16)	1,219
4th	( 30)	1,518
5th	( 26)	1,636
6th	( 23)	864

(2) Rollover of Loans

○ Overview

Offer	First rollover of second new loan disbursement
Notification of loan disbursement	November 28, 2013 (9:30 a.m. JST)
Date of loan disbursement	December 6, 2013 (EST)
Maturity date	December 5, 2014 (EST)
Total amount of loans to be disbursed on the day of loan disbursement	1,470 million dollars
Number of borrowers	14 institutions

○ Number of borrowers, amount of loans to be disbursed

(number of institutions), million dollars

1st rollover of 1st new loan disbursement	( 6)	697
1st rollover of 2nd new loan disbursement	( 14)	1,470

Reference

○ Outstanding balance of loans and number of borrowers as of December 6, 2013<sup>2</sup>

million dollars, number of institutions

Outstanding balance of loans	Number of borrowers
7,368.9	38

- Notes: 1. Loan disbursements under the main rules will be notified on November 29, 2013. The results of these loan disbursements will be released on the same day, together with an outline of financial institutions' efforts in strengthening the foundations for economic growth.
2. Given that some borrowers make prepayment and rollover, outstanding balance of loans as of each loan disbursement date does not necessarily equal the total amount of loans provided since the first new loan disbursement.

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