

**Loan Disbursement under the Fund-Provisioning Measure
to Support Strengthening the Foundations for Economic Growth
(Special Rules for Equity Investments and Asset-Based Lending,
Special Rules for Small-Lot Investments and Loans, and
Special Rules for the U.S. Dollar Lending Arrangement) ¹**

1. Special Rules for Equity Investments and Asset-Based Lending

(1) New Loan Disbursement

○ Overview

Offer	Eleventh new loan disbursement
Notification of loan disbursement	February 27, 2014 (9:30 a.m.)
Date of loan disbursement	March 7, 2014
Maturity date	March 7, 2016
Total amount of loans to be disbursed on the day of loan disbursement	11.6 billion yen
Number of borrowers	13 institutions

○ Number of borrowers, amount of loans to be disbursed

(number of institutions), billion yen

1st	(17)	38.1
2nd	(9)	17.5
3rd	(13)	38.0
4th	(11)	21.4
5th	(7)	3.6
6th	(7)	11.5
7th	(9)	10.2
8th	(5)	3.0
9th	(7)	2.9
10th	(11)	5.0
11th	(13)	11.6

(2) Rollover of Loans

○ Overview

Offer	Rollover of third new loan disbursement
Notification of loan disbursement	February 27, 2014 (9:30 a.m.)
Date of loan disbursement	March 7, 2014
Maturity date	March 7, 2016
Total amount of loans to be disbursed on the day of loan disbursement	0.3 billion yen
Number of borrowers	3 institutions

○ Number of borrowers, amount of loans to be disbursed

(number of institutions), billion yen

Rollover of 1st new loan disbursement	(9)	20.0
Rollover of 2nd new loan disbursement	(2)	1.1
Rollover of 3rd new loan disbursement	(3)	0.3

Reference

○ Outstanding balance of loans and number of borrowers as of March 7, 2014²

billion yen, number of institutions

Outstanding balance of loans	Number of borrowers
80.75	28

2. Special Rules for Small-Lot Investments and Loans

(1) New Loan Disbursement

○ Overview

Offer	Eighth new loan disbursement
Notification of loan disbursement	February 27, 2014 (9:30 a.m.)
Date of loan disbursement	March 7, 2014
Maturity date	March 6, 2015
Total amount of loans to be disbursed on the day of loan disbursement	1.225 billion yen
Number of borrowers	19 institutions

○ Number of borrowers, amount of loans to be disbursed

(number of institutions), billion yen

1st	(9)	3.0
2nd	(27)	1.466
3rd	(19)	0.915
4th	(22)	1.206
5th	(18)	0.692
6th	(21)	0.634
7th	(21)	0.742
8th	(19)	1.225

(2) Rollover of Loans

○ Overview

Offer	First rollover of fourth new loan disbursement
Notification of loan disbursement	February 27, 2014 (9:30 a.m.)
Date of loan disbursement	March 7, 2014
Maturity date	March 6, 2015
Total amount of loans to be disbursed on the day of loan disbursement	0.642 billion yen
Number of borrowers	12 institutions

○ Number of borrowers, amount of loans to be disbursed

(number of institutions), billion yen

1st rollover of 1st new loan disbursement	(8)	2.722
1st rollover of 2nd new loan disbursement	(16)	0.829
1st rollover of 3rd new loan disbursement	(14)	0.748
1st rollover of 4th new loan disbursement	(12)	0.642

Reference

○ Outstanding balance of loans and number of borrowers as of March 7, 2014²

billion yen, number of institutions

Outstanding balance of loans	Number of borrowers
8.063	30

3. Special Rules for the U.S. Dollar Lending Arrangement

(1) New Loan Disbursement

○ Overview

Offer	Seventh new loan disbursement
Notification of loan disbursement	February 27, 2014 (9:30 a.m. JST)
Date of loan disbursement	March 7, 2014 (EST)
Maturity date	March 6, 2015 (EST)
Total amount of loans to be disbursed on the day of loan disbursement	1,418 million dollars
Number of borrowers	25 institutions

○ Number of borrowers, amount of loans to be disbursed

(number of institutions), million dollars

1st	(6)	711
2nd	(17)	1,546
3rd	(16)	1,219
4th	(30)	1,518
5th	(26)	1,636
6th	(23)	864
7th	(25)	1,418

(2) Rollover of Loans

○ Overview

Offer	First rollover of third new loan disbursement
Notification of loan disbursement	February 27, 2014 (9:30 a.m. JST)
Date of loan disbursement	March 7, 2014 (EST)
Maturity date	March 6, 2015 (EST)
Total amount of loans to be disbursed on the day of loan disbursement	1,200 million dollars
Number of borrowers	13 institutions

○ Number of borrowers, amount of loans to be disbursed

(number of institutions), million dollars

1st rollover of 1st new loan disbursement	(6)	697
1st rollover of 2nd new loan disbursement	(14)	1,470
1st rollover of 3rd new loan disbursement	(13)	1,200

Reference

○ Outstanding balance of loans and number of borrowers as of March 7, 2014²

million dollars, number of institutions

Outstanding balance of loans	Number of borrowers
8,777.0	40

- Notes: 1. Loan disbursements under the main rules will be notified on February 28, 2014. The results of these loan disbursements will be released on the same day, together with an outline of financial institutions' efforts in strengthening the foundations for economic growth.
2. Given that some borrowers make prepayment and rollover, outstanding balance of loans as of each loan disbursement date does not necessarily equal the total amount of loans provided since the first new loan disbursement.

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