

**Loan Disbursement under the Fund-Provisioning Measure  
to Support Strengthening the Foundations for Economic Growth**

Overview of New Loans

	billion yen, number of institutions			billion yen, number of institutions	
	Offer	Total amount of loans to be disbursed	Number of borrowers	Outstanding balance of loans	Number of borrowers
Main rules	16th	417.2	71	3,318.89	120
Special rules for equity investments and asset-based lending	12th	31.3	13	109.06	28
Special rules for small-lot investments and loans	9th	1.523	22	9.302	31
Total	—	450.023	—	3,437.252	—

\* The loans are disbursed on June 6, 2014 (JST). Outstanding balance of loans is as of June 6, 2014 (JST). Outstanding balance of loans under the main rules is broken down into 1,214.11 billion yen for major banks(10 institutions) and 2,104.78 billion yen for regional banks, etc.(110 institutions).

	million dollars, number of institutions			million dollars, number of institutions	
	Offer	Total amount of loans to be disbursed	Number of borrowers	Outstanding balance of loans	Number of borrowers
Special rules for the U.S. dollar lending arrangement	8th	1,999	25	10,619.9	43

\* The loans are disbursed on June 6, 2014 (EST). Outstanding balance of loans is as of June 6, 2014 (EST).

\*\* The Bank disbursed new loans on a pro-rata basis since total amount of loans applied by the financial institutions exceeded the maximum amount of each disbursement (2,000 million dollars).

## Overview of Rollover of Loans

### (Main Rules)

Offer	First rollover of twelfth new loan disbursement	Second rollover of eighth new loan disbursement	Third rollover of fourth new loan disbursement
Total amount of loans to be disbursed	244.3 billion yen	140.8 billion yen	344.9 billion yen
Number of borrowers	66 institutions	72 institutions	86 institutions

### (Special Rules for Equity Investments and Asset-Based Lending)

Offer	Rollover of fourth new loan disbursement
Total amount of loans to be disbursed	15.0 billion yen
Number of borrowers	6 institutions

### (Special Rules for Small-Lot Investments and Loans)

Offer	First rollover of fifth new loan disbursement	Second rollover of first new loan disbursement
Total amount of loans to be disbursed	0.553 billion yen	2.481 billion yen
Number of borrowers	15 institutions	8 institutions

### (Special Rules for the U.S. Dollar Lending Arrangement)

Offer	First rollover of fourth new loan disbursement
Total amount of loans to be disbursed	1,362 million dollars
Number of borrowers	26 institutions

## Financial Institutions' Efforts in Strengthening the Foundations for Economic Growth

1. Distribution of individual investment or lending by the types of fund-provisioning measure<sup>1</sup>

billion yen

Types of fund-provisioning measure	Amount
Main rules	447.6
Special rules for small-lot investments and loans	9.4
Special rules for equity investments and asset-based lending	125.0
Equity investments	11.0
Asset-based lending	113.9
Total	581.9

million dollars

Types of fund-provisioning measure	Amount
Special rules for the U.S. dollar lending arrangement	12,305

2. Distribution of individual investment or lending in April 2010 – March 2014 by the areas for strengthening the foundations for economic growth<sup>2</sup>

## ○ Main rules

bil. yen; figures in parentheses indicate percentage share

Areas for strengthening the foundations for economic growth	Amount	
Research and development	360.1	(5.2%)
Setting up a new business	20.4	(0.3%)
Business reorganization	312.3	(4.5%)
Investment and business deployment in Asian and other countries	585.2	(8.5%)
Science and technology research at universities and research institutions	12.8	(0.2%)
Development and upgrading of social infrastructure	590.2	(8.5%)
Environment and energy business	1,880.2	(27.2%)
Business for securing and developing natural resources	101.8	(1.5%)
Medical, nursing care, and other health-related business	1,265.3	(18.3%)
Business serving the needs of senior citizens	190.8	(2.8%)
Business in the content creation industry	42.6	(0.6%)
Tourism business	221.9	(3.2%)
Regional and urban revitalization business	320.0	(4.6%)
Agriculture, forestry, and fisheries business; Business linking agriculture, commerce, and industry	254.5	(3.7%)
Business which supports the creation of housing stock	121.0	(1.8%)
Disaster prevention business	37.7	(0.5%)

Employment support and human resources development business	186.8	(2.7%)
Childcare services business	38.7	(0.6%)
Others	369.6	(5.3%)
Total	6,911.6	(100.0%)

3. Distribution of individual investment or lending in April 2010 - March 2014 by duration<sup>2</sup>

o Main rules

Number of investment or lending,  
figures in parentheses indicate percentage share

1 year or more and up to 4 years	More than 4 years and up to 10 years	More than 10 years and up to 20 years	More than 20 years	Total	Average duration
8,658 (18.9%)	29,657 (64.7%)	6,182 (13.5%)	1,356 (3.0%)	45,853 (100.0%)	6.9 years

Notes: 1. Based on the records of investment or lending that were submitted to the Bank during April 1-16, 2014 for the 16th new loan disbursement of main rules, the 12th new loan disbursement of special rules for equity investments and asset-based lending, the 9th new loan disbursement of special rules for small-lot investments and loans and the 8th new loan disbursement of special rules for the U.S. dollar lending arrangement under the fund-provisioning measure and were confirmed by the Bank that investment or lending was carried out under their plans to support strengthening the foundations for economic growth. Given that the funds under the measure will be provided based on the amount requested within the records of investment or lending, the amount of loans to be provided does not necessarily equal the total amount of actual investment or lending.

2. Based on the records of investment or lending that were submitted to the Bank for the 1st-16th new loan disbursement of main rules under the fund-provisioning measure and were confirmed by the Bank that investment or lending was carried out under their plans. The areas for strengthening the foundations for economic growth listed in the table are based on the 18 areas listed in Annex 1 of the "Principal Terms and Conditions for the Fund-Provisioning Measure to Support Strengthening the Foundations for Economic Growth Conducted through the Loan Support Program." "Others" includes lendings and investments to consolidated foreign companies of domestic residents that are used abroad, based on Annex 2 1.(2) of the Principal Terms and Conditions. The investment or lending amount does not reflect reduction due to bullet prepayment or scheduled repayment.

For further information, please contact the Bank of Japan at the following e-mail addresses.

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