

**Loan Disbursement under the Fund-Provisioning Measure  
to Support Strengthening the Foundations for Economic Growth**

Overview of New Loans

	billion yen, number of institutions			billion yen, number of institutions	
	Offer	Total amount of loans to be disbursed	Number of borrowers	Outstanding balance of loans	Number of borrowers
Main rules	17th	656.8	71	3,736.0	120
Special rules for equity investments and asset-based lending	13th	2.9	7	100.37	27
Special rules for small-lot investments and loans	10th	1.173	23	8.596	30
Total	—	660.873	—	3,844.966	—

\* The loans are disbursed on September 5, 2014 (JST). Outstanding balance of loans is as of September 5, 2014 (JST). Outstanding balance of loans under the main rules is broken down into 1,462.7 billion yen for major banks (10 institutions) and 2,273.3 billion yen for regional banks, etc. (110 institutions).

	million dollars, number of institutions			million dollars, number of institutions	
	Offer	Total amount of loans to be disbursed	Number of borrowers	Outstanding balance of loans	Number of borrowers
Special rules for the U.S. dollar lending arrangement	9th	1,562	35	11,949.0	46

\* The loans are disbursed on September 5, 2014 (EST). Outstanding balance of loans is as of October 17, 2014 (EST).

## Overview of Rollover of Loans

### (Main Rules)

Offer	First rollover of thirteenth new loan disbursement	Second rollover of ninth new loan disbursement	Third rollover of fifth new loan disbursement
Total amount of loans to be disbursed	152.7 billion yen	111.7 billion yen	91.4 billion yen
Number of borrowers	62 institutions	56 institutions	63 institutions

### (Special Rules for Equity Investments and Asset-Based Lending)

Offer	Rollover of fifth new loan disbursement
Total amount of loans to be disbursed	0.2 billion yen
Number of borrowers	2 institutions

### (Special Rules for Small-Lot Investments and Loans)

Offer	First rollover of sixth new loan disbursement	Second rollover of second new loan disbursement
Total amount of loans to be disbursed	0.249 billion yen	0.464 billion yen
Number of borrowers	12 institutions	10 institutions

### (Special Rules for the U.S. Dollar Lending Arrangement)

Offer	First rollover of fifth new loan disbursement	Second rollover of first new loan disbursement
Total amount of loans to be disbursed	1,380 million dollars	694 million dollars
Number of borrowers	21 institutions	5 institutions

\* The second rollover of first new loan disbursement is scheduled on October 17, 2014 (EST).

## Financial Institutions' Efforts in Strengthening the Foundations for Economic Growth

1. Distribution of individual investment or lending by the types of fund-provisioning measure<sup>1</sup>

billion yen

Types of fund-provisioning measure	Amount
Main rules	689.0
Special rules for small-lot investments and loans	8.8
Special rules for equity investments and asset-based lending	117.0
Equity investments	11.2
Asset-based lending	105.7
Total	814.7

million dollars

Types of fund-provisioning measure	Amount
Special rules for the U.S. dollar lending arrangement	13,674

2. Distribution of individual investment or lending in April 2010 - June 2014 by the areas for strengthening the foundations for economic growth<sup>2</sup>

## ○ Main rules

bil. yen; figures in parentheses indicate percentage share

Areas for strengthening the foundations for economic growth	Amount	
Research and development	381.0	(5.0%)
Setting up a new business	21.5	(0.3%)
Business reorganization	363.5	(4.8%)
Investment and business deployment in Asian and other countries	633.5	(8.3%)
Science and technology research at universities and research institutions	16.9	(0.2%)
Development and upgrading of social infrastructure	714.1	(9.4%)
Environment and energy business	2,058.5	(27.1%)
Business for securing and developing natural resources	108.2	(1.4%)
Medical, nursing care, and other health-related business	1,369.4	(18.0%)
Business serving the needs of senior citizens	203.2	(2.7%)
Business in the content creation industry	49.3	(0.6%)
Tourism business	247.6	(3.3%)
Regional and urban revitalization business	357.6	(4.7%)
Agriculture, forestry, and fisheries business; Business linking agriculture, commerce, and industry	269.7	(3.5%)
Business which supports the creation of housing stock	124.8	(1.6%)
Disaster prevention business	42.3	(0.6%)

Employment support and human resources development business	213.3	(2.8%)
Childcare services business	47.5	(0.6%)
Others	378.6	(5.0%)
Total	7,600.6	(100.0%)

### 3. Distribution of individual investment or lending in April 2010 - June 2014 by duration<sup>2</sup>

#### o Main rules

Number of investment or lending,  
figures in parentheses indicate percentage share

1 year or more and up to 4 years	More than 4 years and up to 10 years	More than 10 years and up to 20 years	More than 20 years	Total	Average duration
9,507 (19.1%)	32,068 (64.5%)	6,706 (13.5%)	1,452 (2.9%)	49,733 (100.0%)	6.9 years

Notes: 1. Based on the records of investment or lending that were submitted to the Bank during July 1-17, 2014 for the 17th new loan disbursement of main rules, the 13th new loan disbursement of special rules for equity investments and asset-based lending, the 10th new loan disbursement of special rules for small-lot investments and loans and the 9th new loan disbursement of special rules for the U.S. dollar lending arrangement under the fund-provisioning measure and were confirmed by the Bank that investment or lending was carried out under their plans to support strengthening the foundations for economic growth. Given that the funds under the measure will be provided based on the amount requested within the records of investment or lending, the amount of loans to be provided does not necessarily equal the total amount of actual investment or lending.

2. Based on the records of investment or lending that were submitted to the Bank for the 1st-17th new loan disbursement of main rules under the fund-provisioning measure and were confirmed by the Bank that investment or lending was carried out under their plans. The areas for strengthening the foundations for economic growth listed in the table are based on the 18 areas listed in Annex 1 of the "Principal Terms and Conditions for the Fund-Provisioning Measure to Support Strengthening the Foundations for Economic Growth Conducted through the Loan Support Program." "Others" includes lendings and investments to consolidated foreign companies of domestic residents that are used abroad, based on Annex 2 1.(2) of the "Principal Terms and Conditions."The investment or lending amount does not reflect reduction due to bullet prepayment or scheduled repayment.

For further information, please contact the Bank of Japan at the following e-mail addresses.

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