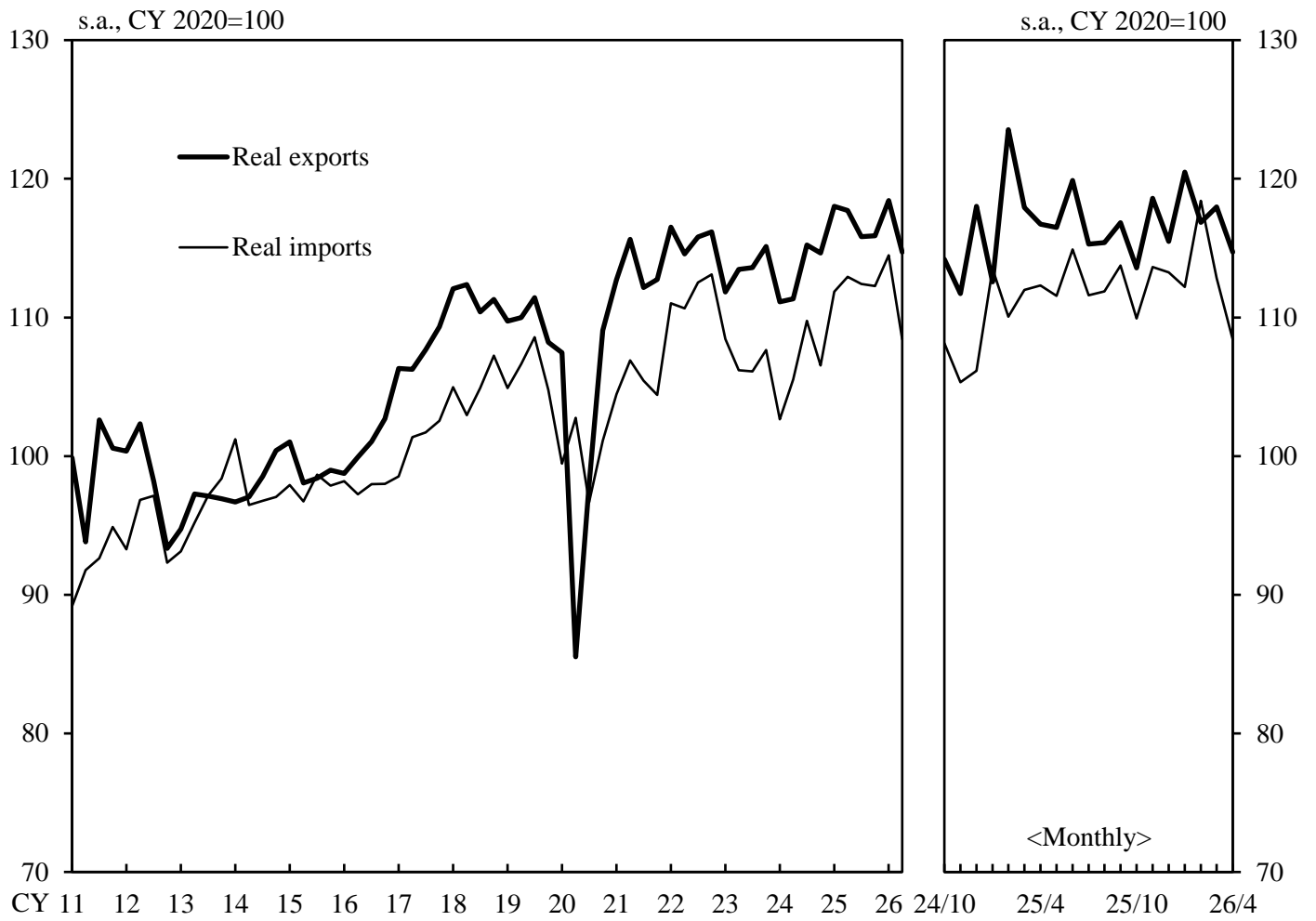


Real Exports and Real Imports



Note: Figures for 2026/Q2 are those for April.
Sources: Ministry of Finance; Bank of Japan.

Real Exports

(1) Breakdown by Region

		y/y % chg.		s.a., q/q % chg.				s.a., m/m % chg.			
		CY 2024	2025	2025 Q2	Q3	Q4	2026 Q1	Q2	2026 Feb.	Mar.	Apr.
United States	<18.5>	-1.3	-1.8	-4.1	-6.9	2.6	3.5	-0.5	5.2	2.2	-3.6
EU	<9.1>	-9.7	-0.0	4.0	1.3	2.9	1.2	4.4	-1.0	1.2	3.9
Asia	<54.3>	0.9	4.3	0.3	-1.0	-1.2	2.0	-3.4	-10.4	7.3	-4.3
China	<17.0>	-0.6	-1.5	-0.3	-1.5	-1.1	3.0	-2.8	-20.7	18.3	-5.7
NIEs, ASEAN, etc.	<37.2>	1.7	7.3	0.9	-0.6	-1.2	1.0	-3.8	-5.1	2.6	-3.8
Other economies	<18.1>	1.0	4.8	0.4	0.9	-0.2	0.5	-7.0	6.9	-12.5	-0.4
Real exports		-0.6	2.9	-0.3	-1.6	0.0	2.2	-3.1	-3.0	0.9	-2.8

(2) Breakdown by Goods

		y/y % chg.		s.a., q/q % chg.				s.a., m/m % chg.			
		CY 2024	2025	2025 Q2	Q3	Q4	2026 Q1	Q2	2026 Feb.	Mar.	Apr.
Intermediate goods	<19.2>	0.5	0.1	0.0	-2.1	1.4	-0.2	-3.4	-4.3	5.3	-5.2
Motor vehicles and related goods	<22.6>	-3.2	2.4	-1.0	-4.6	0.2	5.8	-5.3	5.3	-5.8	-3.1
IT-related goods	<19.2>	-1.2	3.6	1.0	-0.1	-2.7	-0.4	3.1	-3.1	6.5	-0.0
Capital goods	<16.6>	-0.4	1.7	-1.8	-0.5	-0.2	4.3	0.5	-2.7	3.4	-0.8
Other goods	<22.5>	2.1	6.9	0.6	0.1	1.9	1.0	-10.1	-11.5	-2.0	-4.9
Real exports		-0.6	2.9	-0.3	-1.6	0.0	2.2	-3.1	-3.0	0.9	-2.8
Real exports except other goods		-1.2	2.0	-0.5	-2.0	-0.4	2.5	-1.4	-0.7	1.6	-2.3

Notes: 1. Figures in angular brackets show the share of each country or region or each type of goods in Japan's total exports in 2025.

2. NIEs, ASEAN, etc. includes other Asian countries such as India and Bangladesh.

3. Motor vehicles and related goods include motor vehicles, parts of motor vehicles, and power generating machine.

4. IT-related goods include computers and units, telecommunication machinery, semiconductors, audio & visual apparatus, and medical and optical instruments.

5. Capital goods include metalworking machinery, construction machines, electrical power machinery, semiconductor production equipment, and ships.

6. Other goods include gold and re-export goods.

Sources: Ministry of Finance; Bank of Japan.