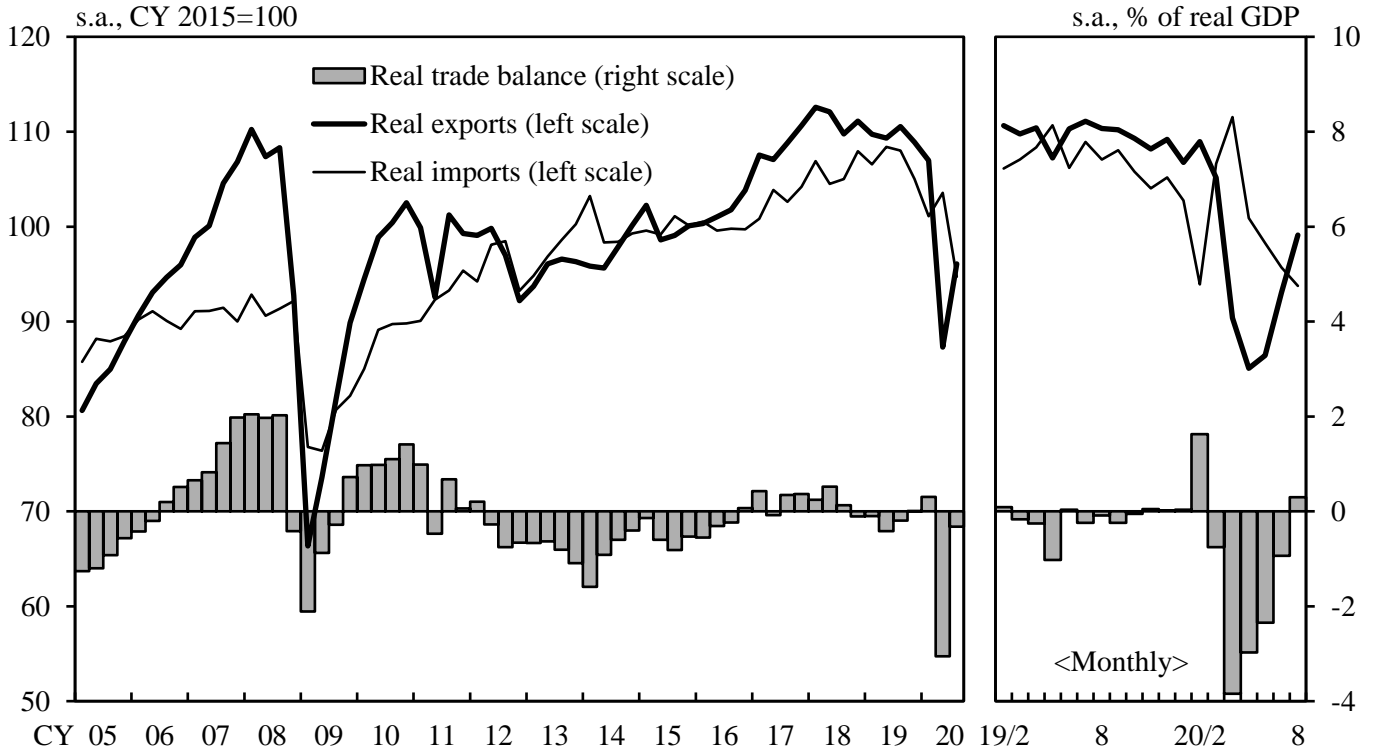


Real Exports and Real Imports

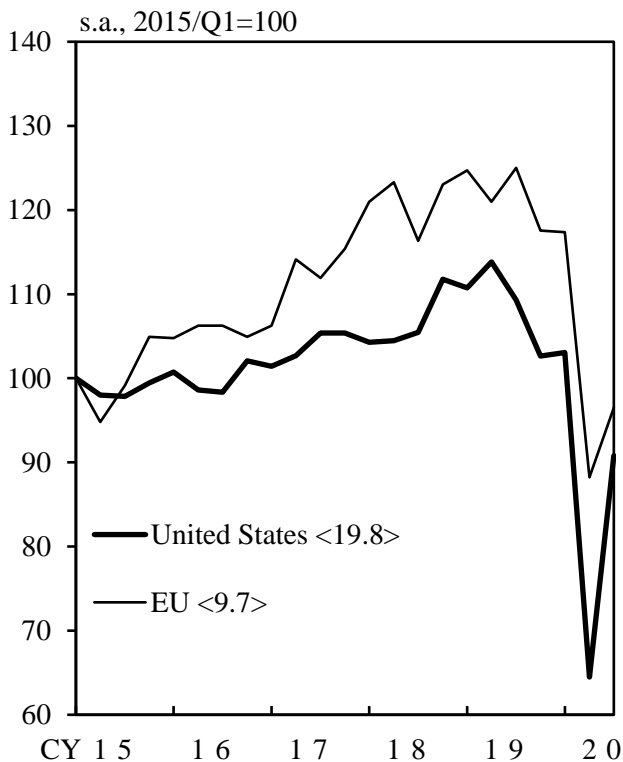
(1) Real Exports and Real Imports



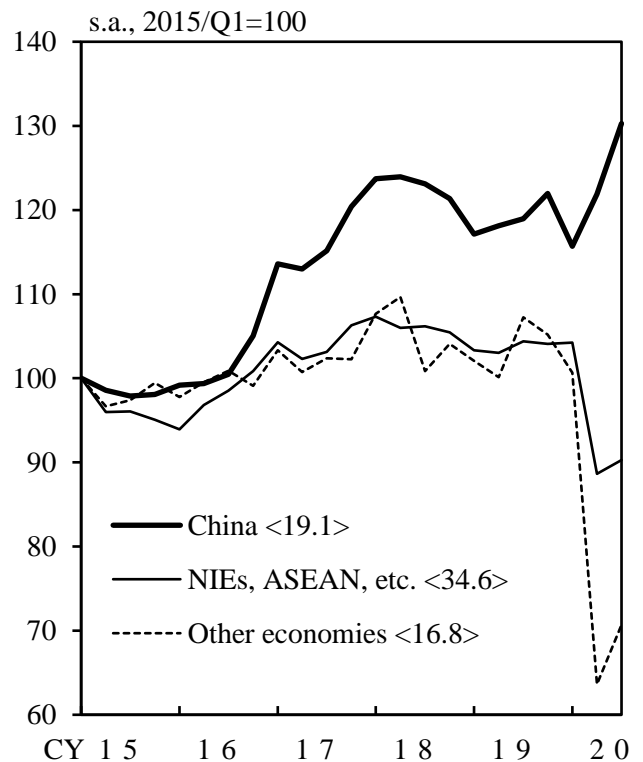
Note: Figures for 2020/Q3 are July-August averages. The same applies to the charts below. Figures for the real trade balance (as a ratio of real GDP) from July 2020 onward are calculated using real GDP for 2020/Q2.

(2) Real Exports by Major Country and Region

(a) Advanced Economies



(b) Emerging and Commodity-Exporting Economies



Notes: 1. Figures in angular brackets show the share of each country or region in Japan's total exports in 2019.

2. "EU" does not include the United Kingdom for the entire period.

Sources: Ministry of Finance; Bank of Japan; Cabinet Office.

Real Exports

(1) Breakdown by Region

		y/y % chg.		s.a., q/q % chg.					s.a., m/m % chg.		
		CY 2018	2019	2019 Q3	2019 Q4	2020 Q1	2020 Q2	2020 Q3	2020 June	2020 July	2020 Aug.
United States	<19.8>	2.4	1.7	-4.0	-6.1	0.4	-37.4	40.8	8.1	45.4	-1.0
EU	<9.7>	7.7	0.4	3.3	-6.0	-0.2	-24.8	9.4	10.9	-3.5	20.5
Asia	<53.7>	3.2	-3.0	1.0	1.1	-2.3	-7.8	4.0	-2.0	4.1	3.3
China	<19.1>	5.9	-3.3	0.7	2.5	-5.1	5.4	6.9	-1.5	6.3	-0.4
NIEs, ASEAN, etc.	<34.6>	1.8	-2.7	1.3	-0.3	0.2	-15.0	1.9	-2.4	3.3	4.8
Others	<16.8>	3.0	-2.0	7.1	-1.9	-4.3	-36.8	11.1	19.0	-4.4	25.8
Real exports		2.2	-2.0	1.1	-1.5	-1.8	-18.4	10.1	1.6	7.7	6.5

(2) Breakdown by Goods

		y/y % chg.		s.a., q/q % chg.					s.a., m/m % chg.		
		CY 2018	2019	2019 Q3	2019 Q4	2020 Q1	2020 Q2	2020 Q3	2020 June	2020 July	2020 Aug.
Intermediate goods	<19.8>	2.5	2.0	1.9	-1.4	1.6	-4.8	-1.1	-5.3	0.2	7.1
Motor vehicles and related goods	<24.1>	5.7	-2.9	-2.2	-3.1	-2.0	-47.4	49.9	21.4	33.3	16.1
IT-related goods	<20.4>	4.1	-1.7	1.7	0.2	0.5	-14.9	6.0	-2.7	6.0	6.8
Capital goods	<17.6>	5.3	-5.5	1.0	-3.4	-8.5	-6.7	0.1	14.7	-8.5	4.1
Real exports		2.2	-2.0	1.1	-1.5	-1.8	-18.4	10.1	1.6	7.7	6.5

Notes: 1. Figures in angular brackets show the share of each country or region or each type of goods in Japan's total exports in 2019.

2. "EU" does not include the United Kingdom for the entire period.

3. NIEs, ASEAN, etc. includes other Asian countries such as India and Bangladesh.

4. Motor vehicles and related goods include motor vehicles, parts of motor vehicles, and power generating machine.

5. IT-related goods include computers and units, telecommunication machinery, semiconductors, audio & visual apparatus, and medical and optical instruments.

6. Capital goods include metalworking machinery, construction machines, electrical power machinery, semiconductor production equipment, and ships.